

AMENDMENT NO. 1

TO

RESOLUTION NO. RS2018-1454

Mr. President –

I move to amend Resolution No. RS2018-1454 as follows:

I. By amending Section 1 by deleting it in its entirety and substituting therefore the following:

Section 1. Purpose. For the purposes of financing (a) all or a portion of the costs of the acquisition of land for and the planning, design, development, construction, renovation, modification, improvement, upgrade, expansion, repair, maintenance, rehabilitation, equipping and/or acquisition of the following public works projects (as defined in Section 9-21-105, Tennessee Code Annotated): (1) school buildings, facilities, and vehicles, including related technology improvements; (2) parks, community centers, recreational facilities, athletic facilities and greenways; (3) public safety buildings and facilities, including the Emergency Communications Center, Criminal Justice Center, jails, buildings and facilities for the police and sheriff's office, the Family Justice Center and technology improvements related to the foregoing; (4) emergency services equipment, including related technology improvements; (5) bridges, bikeways, sidewalks, roads, streets and rights-of-way, including streetscape improvements, drainage improvements, lighting, signage and signalization, related information technology improvements, roadway improvements related to traffic management and traffic calming, and the East Bank/Cowan infrastructure; (6) library improvements; (7) hospital improvements; (8) Metropolitan Government buildings and facilities; (9) information technology improvements related to public works projects of the Metropolitan Government, including a radio system expansion; (10) solid waste system improvements; (11) public transportation (including monies for grant matches); (12) affordable housing; (13) improvements to the Farmers' Market; (14) voting machine warehouse and voting machine replacements; (15) vehicles for the Metropolitan Government and (16) stormwater system improvements (collectively, the "Projects"), as all such Projects are more specifically set forth on Exhibit A attached hereto and identified by the Capital Improvement Budget project number and corresponding amount as set forth in Exhibit B attached hereto; provided, however, that the specific portion of total funding allocated to each Project as set forth on Exhibit A may hereafter be amended by legislation of the Metropolitan Council; (b) acquisition of all property, real and personal, appurtenant to the foregoing and acquisition or construction of certain public art as required by Ordinance No. BL2000-250; (c) legal, fiscal, administrative, architectural and engineering costs incident to all the foregoing; (d) all other costs authorized to be financed pursuant to Section 9-21-109, Tennessee Code Annotated, including without limitation, costs of issuance of the Bonds and (e) the payment or reimbursement of the payment of principal of and interest on any bonds, notes or other debt obligations issued in anticipation of the Bonds, the Metropolitan County Council hereby determines to issue the Bonds in an aggregate principal amount of not to exceed \$351,100,000.

INTRODUCED BY:



Bob Mendes
Member of Council

ADOPTED: October 16, 2018

**Exhibit B Capital Spending Plan/Capital Improvements Budget "CIB"
Crosswalk FY2019**

Department	Item	CIB project number	Amount Not to Exceed
Admin	Contingency; Includes \$912K for Percent for the Arts	GSD Contg	7,003,400
Elections	Voting Machine Replacement	18EC0001	3,000,000
Farmers' Market	Farmer's Market HVAC Replacement	18FM0005	1,200,000
Finance	Affordable Housing Commitments	19FI0001	25,000,000
Finance	R12 Financial Software- Final Allocation	18FI0001	5,000,000
General Hospital	Various requests from General Hospital	17GH0009	2,400,000
General Services	Criminal Justice Center final allocation	19GS0018	10,000,000
General Services	Voting Machine Warehouse	19GS0011	1,800,000
General Services	Emergency Communications Center power backup	19GS0015, 18GS0006	5,000,000
General Services	Police Headquarters / FJC final allocation	19GS0018, 19GS0020, 18GS0006, 18GS0008, 10FI0001	17,000,000
General Services	McGruder Center Renovations & Upgrades	19GS0010	2,200,000
General Services	Heavy Fleet	19GS0002	15,000,000
General Services	Donelson Library	19GS0007	15,000,000
ITS	Resources For Metro Construction And Technology Projects	15IT0006	2,100,000

**Exhibit B Capital Spending Plan/Capital Improvements Budget "CIB"
Crosswalk FY2019**

Department	Item	CIB project number	Amount Not to Exceed
ITS	Support Metro Infrastructure Growth Through Private Fiberoptic Cable Network	17IT0004	1,200,000
ITS	Information Security Management Program Consultations	19IT0007	90,000
ITS	Increase Server And Storage Space Within Metro Data Center	19IT0012	416,000
ITS	Enhanced Log Management/Security Information And Event Management	19IT0009	572,600
ITS	800 Mhz Radio System Expansion And Equipment Upgrade (Metro)	18IT0001 17IT0018	1,918,000
Library	Richland Park Branch- Planning	17PL0004	200,000
Library	Library- Main Renovations	18PL0003	500,000
MNPS	Hillwood Phase 1	16BE0014	10,000,000
MNPS	MNPS District-Wide Projects: [as a single line-item in legislation exhibit - \$50M]		
MNPS	Facility Interior Upgrades (HVAC, Plumbing, E	16BE0019 14BE0045 15BE0011 14BE0041	17,620,000
MNPS	Facility Exterior Upgrades (Paving, Site and ex	16BE0022	3,000,000
MNPS	School Safety and Security	16BE0029	250,000
MNPS	Bus and Fleet Vehicle Replacement	03BE0005	5,000,000
MNPS	Maplewood HS Track Replacement	19BE0008	1,900,000
MNPS	Roof Repair and Replacements	03BE0053	1,000,000
MNPS	Environmental Remediation and Testing	14BE0037	280,000
MNPS	School Located IT Equipment Upgrades	17BE0001	5,000,000
MNPS	Student and Staff Computer Upgrades	03BE0057	5,000,000
MNPS	Network and Data Center Upgrades	17BE0002	5,000,000
MNPS	ADA Compliance	13BE0041	400,000
MNPS	Furniture, Fixture and Equipment Upgrades	14BE0039	1,150,000
MNPS	Emergency Construction and Contingency	14BE0042	4,000,000

**Exhibit B Capital Spending Plan/Capital Improvements Budget "CIB"
Crosswalk FY2019**

Department	Item	CIB project number	Amount Not to Exceed
MNPS	Pre-K and K-4 Playgrounds	07BE0001	300,000
MNPS	Project Management	14BE0042	100,000
MNPS	Contingency; Includes \$100K for Percent for	MNPS Contg	3,000,000
MTA	MTA Grant Matching	15MT0001	2,500,000
Parks	Parks Deferred Maintenance	19PR0001	8,000,000
Parks	Greenways	19PR0003	10,000,000
Parks	Mill Ridge (Southeast Davidson) Phase 1A	19PR0035	12,000,000
Parks	Ravenwood Park Phase 1A	19PR0037	12,000,000
Public Works	Paving Program	06PW0011	30,000,000
Public Works	Sidewalks Program	06PW0019	30,000,000
Public Works	Road Program	02PW020	15,000,000
Public Works	Bridges Program	02PW011	4,000,000
Public Works	Solid Waste	16PW0003	1,500,000
Public Works	Solid Waste	16PW0003	500,000
Public Works	Traffic Management Program	02TP002	3,000,000
Public Works	Traffic Calming	02TP002	1,500,000
Public Works	Bikeways Program	11PW0006	1,500,000
Public Works	East Bank / Cowan - Infrastructure	18PW0134	20,000,000
Water	Stormwater	09WS0025, 09WS0027, 14WS0001	20,000,000
Total			351,100,000

RESOLUTION NO. RS2018- 1454

Initial resolution determining to issue general obligation bonds of The Metropolitan Government of Nashville and Davidson County in an aggregate principal amount of not to exceed \$351,100,000.

WHEREAS, it is necessary and in the public interest of The Metropolitan Government of Nashville and Davidson County (the "Metropolitan Government") to issue general obligation bonds in an aggregate principal amount of not to exceed \$351,100,000 (the "Bonds") for the purposes hereinafter provided; and,

WHEREAS, pursuant to Section 9-21-205, Tennessee Code Annotated, prior to the issuance of any general obligation bonds, the governing body of the local government proposing to issue said bonds shall adopt a resolution determining to issue the same; and,

WHEREAS, for the purpose of complying with the requirements of said statute, the Metropolitan County Council of the Metropolitan Government adopts this Resolution.

NOW, THEREFORE BE IT RESOLVED BY THE METROPOLITAN COUNTY COUNCIL OF THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY:

Section 1. Purpose. For the purposes of financing (a) all or a portion of the costs of the acquisition of land for and the planning, design, development, construction, renovation, modification, improvement, upgrade, expansion, repair, maintenance, rehabilitation, equipping and/or acquisition of the following public works projects (as defined in Section 9-21-105, Tennessee Code Annotated): (1) school buildings, facilities, and vehicles, including related technology improvements; (2) parks, community centers, recreational facilities, athletic facilities and greenways; (3) public safety buildings and facilities, including the Emergency Communications Center, Criminal Justice Center, jails, buildings and facilities for the police and sheriff's office, the Family Justice Center and technology improvements related to the foregoing; (4) emergency services equipment, including related technology improvements; (5) bridges, bikeways, sidewalks, roads, streets and rights-of-way, including streetscape improvements, drainage improvements, lighting, signage and signalization, related information technology improvements, roadway improvements related to traffic management and traffic calming, and the East Bank/Cowan infrastructure; (6) library improvements; (7) hospital improvements; (8) Metropolitan Government buildings and facilities; (9) information technology improvements related to public works projects of the Metropolitan Government, including a radio system expansion; (10) solid waste system improvements; (11) public transportation (including monies for grant matches); (12) affordable housing; (13) improvements to the Farmers' Market; (14) voting machine warehouse and voting machine replacements; (15) vehicles for the Metropolitan Government and (16) stormwater system improvements (collectively, the "Projects"), as all such Projects are more specifically set forth on Exhibit A attached hereto; provided, however, that the specific portion of total funding allocated to each Project as set forth on Exhibit A may hereafter be amended by legislation of the Metropolitan Council; (b) acquisition of all property, real and personal, appurtenant to the foregoing and acquisition or construction of certain public art as required by Ordinance No. BL2000-250; (c) legal, fiscal, administrative, architectural and engineering costs incident to all the foregoing; (d) all other costs authorized to be financed pursuant to Section 9-21-109, Tennessee Code Annotated, including without limitation, costs of issuance of the Bonds and (e) the payment or reimbursement of the payment of principal of and interest on any bonds, notes or other debt obligations issued in anticipation of the Bonds, the Metropolitan County Council hereby determines to issue the Bonds in an aggregate principal amount of not to exceed \$351,100,000.

Section 2. Authorization. The Bonds described herein shall be issued pursuant to the Charter of the Metropolitan Government and/or the Local Government Public Obligations Act of 1986, as amended, codified as Title 9, Chapter 21, Tennessee Code Annotated, and no referendum or election shall be required for the issuance of the Bonds unless a petition for an election relating to their issuance is filed within the time and in the manner provided for in said statute.

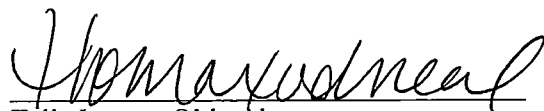
Section 3. Interest. The maximum rate of interest of the Bonds shall not exceed seven and one-quarter percent (7.25%) or the maximum rate permitted by applicable law.

Section 4. Source of Payment. Debt service on the Bonds shall be payable from and secured by ad valorem taxes on all taxable property in the General Services District and Urban Services District, fully sufficient to pay all such debt service falling due prior to the time of collection of the next succeeding tax levy; provided, however, taxes so levied in the General Services District shall be levied in an amount sufficient to pay that portion of such debt service attributable to school projects and projects in the General Services District financed by the Bonds; and the taxes so levied in the Urban Services District shall be levied in an amount sufficient to pay that portion of such debt service attributable to projects in the Urban Services District financed by the Bonds; provided, further, however, that the Metropolitan Government shall be unconditionally and irrevocably obligated to levy and collect ad valorem taxes without limit as to rate or amount on all taxable property within the Metropolitan Government to the full extent necessary to pay all debt service on the Bonds, and the full faith and credit of Metropolitan Government shall be irrevocably pledged to the payment thereof.


Section 5. Publication of Resolution. The Metropolitan Clerk is hereby directed to cause this Resolution, upon its adoption, together with the statutory notice required by Section 9-21-206, Tennessee Code Annotated, to be published in full once in a newspaper published and having general circulation in the Metropolitan Government.

Section 6. Effective Date. This Resolution shall take effect from and after its adoption, the welfare of the Metropolitan Government requiring it.

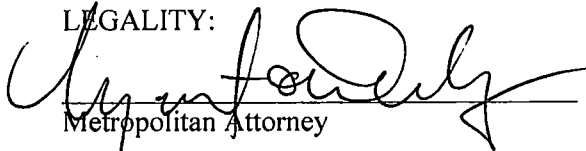
APPROVED AS TO AVAILABILITY OF FUNDS BY:


Talia Lomax-O'dneal
Director of Finance

INTRODUCED BY:



APPROVED AS TO FORM AND LEGALITY:


Metropolitan Attorney

Member(s) of Council

EXHIBIT A

FY 2018-19 CAPITAL SPENDING PLAN

TOTAL - \$351,100,000 (GENERAL GOVERNMENT \$281.1 MILLION / MNPS \$60 MILLION/ CONTINGENCY \$10 MILLION)

**NOT TO EXCEED
(Plus Contingency)**

- **METRO SCHOOLS** **\$60 MILLION**
 - Hillwood High School - Replace 10.0M
 - District-wide Projects 50.0M

- **PUBLIC WORKS** **\$107 MILLION**
 - Paving 30.0M
 - Sidewalks 30.0M
 - Roads 15.0M
 - Bridges 4.0M
 - Solid Waste 2.0M
 - Traffic Management Program 3.0M
 - Traffic Calming 1.5M
 - Bikeways 1.5M
 - East Bank / Cowan - Infrastructure 20.0M

- **GENERAL SERVICES** **\$51 MILLION**
 - Criminal Justice Center 10.0M
 - Voting Machine Warehouse 1.8M
 - Emergency Comm. Ctr – Power Back-up 5.0M
 - Police Hdqtrs / Family Justice Ctr 17.0M
 - McGruder Center – Renovations / Upgrades 2.2M
 - Donelson Library 15.0M

- **PARKS** **\$42 MILLION**
 - Deferred Maintenance 8.0M
 - Greenways/Acquisition 10.0M
 - Mill Ridge Park – Phase 1 12.0M
 - Ravenwood Park – Phase 1 12.0M

- **PUBLIC LIBRARY** **\$0.7 MILLION**
 - Main Library – Upgrades 500K
 - Planning – Richland Park Branch 200K

- **ELECTION COMMISSION** **\$3 MILLION**
 - Voting Machine Replacement 3.0M

EXHIBIT A (continued)
FY 2018-19 CAPITAL SPENDING PLAN

**TOTAL - \$351,100,000 (GENERAL GOVERNMENT \$281.1 MILLION / MNPS \$60
MILLION/ CONTINGENCY \$10 MILLION)**

		NOT TO EXCEED (Plus Contingency)
• FARMERS MARKET		\$1.2 MILLION
○ HVAC Replacement	1.2M	
• FINANCE		\$5.0 MILLION
○ R12 Financial Software	5.0M	
• HOSPITAL AUTHORITY		\$2.4 MILLION
○ Maintenance / Repairs / Upgrades	2.4M	
• MTA		\$2.5 MILLION
○ Grant Matching	2.5M	
• ITS		\$6.3 MILLION
○ Resources for Metro Construction Projects	2.1M	
○ Metro Infrastructure Growth – Fiber Optic	1.2M	
○ Info Security Management Program	90K	
○ Data Center – Server and Storage Space	416K	
○ Log Mgmt / Security Info / Event Mgmt	573K	
○ 800 MHz Radio System Expansion	1.9M	
• AFFORDABLE HOUSING		\$25 MILLION
• SELF-FUNDING / OTHER PROJECTS		\$35 MILLION
○ General Services - Heavy Fleet	15.0M	
○ Stormwater	20.0M	
• CONTINGENCY / 1% FOR THE ARTS		\$10 MILLION

ORIGINAL

2018 OCT 9 AM 10:34
FILED METROPOLITAN CLERK

METROPOLITAN COUNTY COUNCIL

Resolution No. RS2018-1454

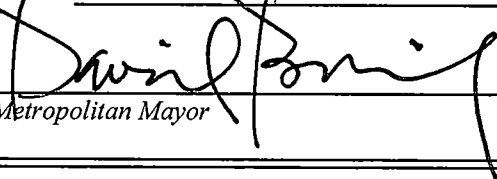
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Introduced OCT 16 2018

Amended OCT 16 2018

Adopted OCT 16 2018

Approved OCT 22 2018

By 
Metropolitan Mayor

Metro Council Office

OCT 05 2018

Time: Man By: DK
11:20a