

AGENDA

THE HEALTH AND EDUCATIONAL FACILITIES BOARD OF THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE

3:30 p.m. Monday, January 11, 2021

Due to the outbreak of COVID-19, this meeting is being held in accordance with State of Tennessee Executive Orders Nos. 16, 34, 51, 60, 65 and 71 of Governor Bill Lee. This meeting will be an ELECTRONIC MEETING ONLY and will not include a physical meeting location in order to protect the public health, safety, and welfare.

Members of the public may access the meeting (1) by computer with the following link: <https://us02web.zoom.us/j/87675640688?pwd=UldxTFB3N0p2akxoNHg2YVJySC85UT09> or (2) by telephone at (312)626-6799, meeting ID 876 7564 0688, passcode 265925.

1. Presentation of Waiver and Public Notice
2. Consideration of minutes of the December 7, 2020 meeting
3. Authorizing all documents and matters necessary or desirable in connection with the request of Orchard Foundation, LLC, for an amendment to that certain \$7,883,400 Health Care Facilities Revenue Bond (Tennessee Family Solutions, Inc. Project) Series 2011A
4. Consideration of the request of Urban Flats, L.P., for preliminary approval of the issuance of not to exceed \$20,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)
5. Consideration of the request of Fairgrounds Affordable Housing, LP, for preliminary approval of the issuance of not to exceed \$25,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)
6. Old Business
7. New Business
8. Information Items: State Reports on Debt Obligation (The Briarville Apartments; HCA Realty, Inc.)
9. Adjourn