

AGENDA

THE HEALTH AND EDUCATIONAL FACILITIES BOARD OF THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE

3:30 p.m. Monday, August 30, 2021
Metropolitan County Council Committee Room No. 1, 2nd Floor
Metropolitan Courthouse
1 Public Square, Nashville, TN

1. Presentation of Waiver and Public Notice
2. Consideration of minutes of the June 9, 2021 meeting
3. Consideration of the request of Belmont University for preliminary approval of the issuance of not to exceed \$142,000,000 Educational Facilities Revenue Refunding and Improvement Bonds (Belmont University), Series 2021 (PUBLIC HEARING)
Location: 1300-1400 Caldwell Avenue, 2020 Bernard Circle, and intersection of 15th Avenue and Bernard Avenue
4. Authorizing all documents and matters necessary or desirable in connection with the request of Chip III, L.P., for final approval of the issuance of not to exceed \$57,500,000 Collateralized Multifamily Housing Bonds (Chippington Towers Project) Series 2021
Location: 94 Berkley Drive and 1310 Coreland Drive
5. Authorizing all documents and matters necessary or desirable in connection with the request of Richland Hills Housing Partners, LP, for final approval of the issuance of not to exceed \$26,000,000 Multifamily Housing Revenue Bonds (Richland Hills Apartments Project), Series 2021
Location: 5800 Maudina Avenue
6. Authorizing all documents and matters necessary or desirable in connection with the request of Shelby House 1, LP, for final approval of the issuance of not to exceed \$33,000,000 Multifamily Tax-Exempt Mortgage-backed Bonds (M-TEMS) (Shelby House Apartments Project) Series 2021 (FN)
Location: 405 South 4th Street
7. Old Business
8. New Business
9. Information Items: Reports on Debt Obligation (ECG McCrory, LP; Trevecca Nazarene University)
10. Adjourn