

AGENDA

THE HEALTH AND EDUCATIONAL FACILITIES BOARD OF THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE

3:30 p.m. Tuesday, September 28, 2021
Metropolitan County Council Committee Room No. 1, 2nd Floor
Metropolitan Courthouse
1 Public Square, Nashville, TN

1. Presentation of Waiver and Public Notice
2. Consideration of minutes of the August 30, 2021 meeting
3. Authorizing all documents and matters necessary or desirable in connection with the request of Vanderbilt University Medical Center for final approval of the issuance of:
 - not to exceed \$130,000,000 Tax-Exempt Revenue Bonds (Vanderbilt University Medical Center) in one or more series (PUBLIC HEARING)
Location: Vanderbilt University Medical Center main campus
 - not to exceed \$310,000,000 Taxable Revenue Bonds (Vanderbilt University Medical Center) in one or more series
Location: Vanderbilt University Medical Center main campus, 431 Great Circle Road, 1211 Medical Center Drive, and 3212 West End Avenue, Suite 100
4. Authorizing all documents and matters necessary or desirable in connection with the request of Belmont University, for final approval of the issuance of not to exceed \$142,000,000 Educational Facilities Revenue Refunding and Improvement Bonds (Belmont University) Series 2021
Location: 1300-1400 Caldwell Avenue, 2020 Bernard Circle, and intersection of 15th Avenue and Bernard Avenue
5. Old Business
6. New Business
7. Adjourn