

# **A G E N D A**

## **METROPOLITAN EMPLOYEE BENEFIT SYSTEM**

### **INVESTMENT COMMITTEE**

Wednesday, May 29, 2014 @ 2:00 p.m.  
Investment Committee Meeting

Howard Office Building  
700 2<sup>nd</sup> Av S First Floor

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Committee Members: Chairman: Richard Riebeling  
Members: Dr. Stephanie Bailey, Christine Bradley and  
G. Thomas Curtis

The purpose of the meeting is to consider the following items:

- I.** Establish a quorum  
Richard Riebeling, Chairman and Finance Director
- II.** Review Minutes from the February 26, 2014 meeting  
Richard Riebeling, Chairman and Finance Director
- III.** Review Metro pension performance for the 1st Quarter of 2014  
Eric Ralph, Summit Strategies Group
- IV.** Recommendations and updates  
Fadi BouSamra, CIO  
Eric Ralph, Summit Strategies Group
- V.** MetroMax 457 Plan review  
Eric Ralph, Summit Strategies Group  
Fadi BouSamra, CIO  
Jon Cox, ING
- VI.** Meetings in 2014
  - i. 8:00 a.m. on August 28<sup>th</sup>
  - ii. 8:00 a.m. on December 9<sup>th</sup>
  - iii. Lunch & Learn at noon on July 17



For accommodation call Kimberly Northern at 880-1710.