

## AGENDA

### THE HEALTH AND EDUCATIONAL FACILITIES BOARD OF THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE

3:30 p.m. Tuesday, November 30, 2021  
Metropolitan County Council Committee Room No. 2, 2nd Floor  
Metropolitan Courthouse  
1 Public Square, Nashville, TN

1. Presentation of Waiver and Public Notice
2. Consideration of minutes of the September 28, 2021 meeting
3. PRELIMINARY APPROVAL EXTENSION: Consideration of the request of 619 at Old Stone Bridge Crossings, LP, for an amendment to its preliminary approval of the issuance of not to exceed \$43,000,000 multifamily housing revenue bonds, in one or more series  
Location: 619 North Main Street
4. PRELIMINARY APPROVAL EXTENSION: Consideration of the request of Birchstone Village, L.P., for an amendment to its preliminary approval of the issuance of not to exceed \$40,000,000 multifamily housing revenue bonds, in one or more series  
Location: 606 North Dupont Avenue
5. PRELIMINARY APPROVAL: Consideration of the request of ECG Clarksville Pike, LP, for preliminary approval of the issuance of not to exceed \$43,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)  
Location: 3720 Clarksville Pike
6. PRELIMINARY APPROVAL: Consideration of the request of HV Land Co, LP, for preliminary approval of the issuance of not to exceed \$43,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)  
Location: 8200 McCrory Lane
7. PRELIMINARY APPROVAL: Consideration of the request of ECG CV, LP, for preliminary approval of the issuance of not to exceed \$43,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)  
Location: 607 10<sup>th</sup> Avenue North
8. PRELIMINARY APPROVAL: Consideration of the request of PP-SW, L.P., for preliminary approval of the issuance of not to exceed \$16,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)  
Location: 300 Southwood Park Place and 831 Glastonbury Road

9. PRELIMINARY APPROVAL: Consideration of the request of Highmark Glastonbury Woods, LP for preliminary approval of the issuance of not to exceed \$16,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)  
Location: 644 Glastonbury Road
10. PRELIMINARY APPROVAL: Consideration of the request of 301 Ben Allen, LP, for preliminary approval of the issuance of not to exceed \$35,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)  
Location: 301 Ben Allen Road
11. FINAL APPROVAL: Authorizing all documents and matters necessary or desirable in connection with the request of ECG McCrory, LP for final approval of the issuance of a not to exceed \$4,000,000 Multifamily Mortgage Revenue Note (Poplar Bend Apartments)  
Location: 8200 McCrory Lane
12. FINAL APPROVAL: Authorizing all documents and matters necessary or desirable in connection with the request of ECG Chestnut Hill, LP for final approval of the issuance of a not to exceed \$31,000,000 Multifamily Housing Revenue Note (Chestnut Hill) Series 2021  
Location: 101 Factory Street
13. FINAL APPROVAL: Authorizing all documents and matters necessary or desirable in connection with the request of Pedcor Investments-2020-CLXXVII, L.P. for final approval of the issuance of Multifamily Housing Revenue Notes (Ascent Apartments Project) not to exceed \$31,200,000 Series 2021A and not to exceed \$3,800,000 Series 2021B  
Location: 2945 Brick Church Pike
14. FINAL APPROVAL: Authorizing all documents and matters necessary or desirable in connection with the request of Fairgrounds Parcel C, LLC, for final approval of the issuance of Multifamily Housing Revenue Bonds (Fairgrounds Apartments Project) not to exceed \$23,000,000 Series 2021A and not to exceed \$50,000,000 Taxable Series 2021B  
Location: 445 Benton Avenue
15. Old Business
16. New Business
17. Information Items: Reports on Debt Obligation (Chippington Towers; Belmont University; Vanderbilt University Medical Center)
18. Adjourn