

THE HEALTH AND EDUCATIONAL FACILITIES BOARD
OF THE METROPOLITAN GOVERNMENT OF
NASHVILLE AND DAVIDSON COUNTY, TENNESSEE

Agenda for March 30, 2016 Meeting

1. Presentation of Waiver and Public Notice
2. Consideration of minutes of the February 24, 2016 meeting
3. Holding a public hearing in connection with the proposed issuance by the Wisconsin Health and Educational Facilities Authority of not to exceed \$1,750,000,000 Revenue Bonds in one or more series to be loaned to Ascension Health Alliance d/b/a Ascension
(PUBLIC HEARING)
4. Authorizing all documents and matters necessary or desirable in connection with the request of Pedcor Investments-2009-CXXII, L.P. for final approval of the issuance of a not to exceed \$7,100,000 Multifamily Housing Revenue Refunding Bond (Ginnie Mae Collateralized Loan – The Retreat at Dry Creek Farms Apartments Project, Phase II), Series 2016
(FINAL APPROVAL)
5. Authorizing all documents and matters necessary or desirable in connection with the request of The Paddock at Grandview, L.P. for final approval of the issuance of not to exceed \$16,500,000 Multifamily Housing Revenue Bonds (The Paddock at Grandview Apartments Project) Series 2016
(PUBLIC HEARING; FINAL APPROVAL)
6. Authorizing all documents and matters necessary or desirable in connection with the request of WCO AL DP, LLC for final approval of the issuance of not to exceed \$20,000,000 Revenue Bonds (Woodbine Community Organization Group Home Facilities Project) Series 2016A and Series 2016B
(PUBLIC HEARING; FINAL APPROVAL)
7. Old Business
8. New Business
9. Adjourn