MINUTES OF PUBLIC HEARING

CONCERNING PROPOSED ISSUANCE OF NOT TO EXCEED \$16,000,000 EDUCATIONAL FACILITIES REVENUE REFUNDING AND IMPROVEMENT BONDS, IN ONE OR MORE SERIES, BY THE HEALTH AND EDUCATIONAL FACILITIES BOARD OF THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE

A public hearing was held on Monday, August 8, 2016, at 11:00 a.m. local time pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended, by Robert F.C. Perry, Assistant Secretary to The Health and Educational Facilities Board of The Metropolitan Government of Nashville and Davidson County, Tennessee (the "Board") in Metropolitan County Council Committee Room 1, 2nd Floor, Metropolitan Courthouse, 1 Public Square, Nashville, Tennessee, for the purpose of allowing the public to comment on the proposed issuance by the Board of not to exceed \$16,000,000 educational facilities revenue refunding and improvement bonds, in one or more series (the "Bonds") and the location and nature of the facilities to be financed with the proceeds thereof as described in the Notice of Public Hearing attached hereto as Exhibit A.

The Notice of Public Hearing was published on July 22, 2016 in *The Tennessean*.

The Board did not receive any written comments concerning the proposed Bonds or the location and nature of the facilities to be financed with the proceeds thereof nor requests for further information from the public either prior to or at the hearing.

The hearing was conducted by Robert F.C. Perry, Assistant Secretary to the Board, and attended by Cynthia M. Barnett, legal counsel to the Board. No members of the public were present. The hearing closed at 11:10 a.m.

/s/ Robert F. C. Perry

Assistant Secretary to The Health and Educational Facilities Board of The Metropolitan Government of Nashville and Davidson County, Tennessee