

THE HEALTH AND EDUCATIONAL FACILITIES BOARD  
OF THE METROPOLITAN GOVERNMENT OF  
NASHVILLE AND DAVIDSON COUNTY, TENNESSEE

Agenda for May 3, 2017 Meeting

1. Presentation of Waiver and Public Notice
2. Consideration of minutes of the January 18, 2017 meeting
3. Consideration of the request of ECG Old Hickory, LP, for preliminary approval of the issuance of not to exceed \$18,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)
4. Consideration of the request of ECG Oakwood, LP, for preliminary approval of the issuance of not to exceed \$25,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)
5. Consideration of the request of Dandridge 2018, L.P., for preliminary approval of the issuance of not to exceed \$17,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)
6. Authorizing all documents and matters necessary or desirable in connection with the request of ECG Hermitage, LP, of the issuance of not to exceed \$25,000,000 Collateralized Multifamily Housing Bonds (Hermitage Flats Apartments Project), Series 2017
7. Authorizing all documents and matters necessary or desirable in connection with the request of Forest Bend Townhomes, L.P., of the issuance of not to exceed \$6,000,000 Multifamily Note (Forest Bend Townhomes Project), Series 2017
8. Old Business:
  - Authorizing an amendment to those certain \$12,000,000 Educational Facilities Revenue Refunding Bonds (Franklin Road Academy Project), Series 2009
9. Information Items:
  - Presentation of State Reports on Debt Obligation;
  - Public Records Policy
10. New Business
11. Adjourn