

THE HEALTH AND EDUCATIONAL FACILITIES BOARD  
OF THE METROPOLITAN GOVERNMENT OF  
NASHVILLE AND DAVIDSON COUNTY, TENNESSEE

Agenda for October 11, 2017 Meeting

1. Presentation of Waiver and Public Notice
2. Consideration of minutes of the August 23, 2017 meeting
3. Consideration of the request of ECG Old Hickory, LP, for an amendment to its preliminary approval of the issuance of not to exceed \$21,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)
4. Consideration of the request of ECG Wedgewood, LP, for an amendment to its preliminary approval in connection with the issuance of not to exceed \$22,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING); and authorizing all documents and matters necessary or desirable in connection with a payment in lieu of tax agreement
5. Authorizing all documents and matters necessary or desirable in connection with the request of Knowledge Academies, Inc., for final approval of the issuance of not to exceed \$27,500,000 Charter School Revenue Bonds (Knowledge Academies, Inc. Project) Series 2017A and Taxable Series 2017B
6. Authorizing all documents and matters necessary or desirable in connection with the request of The Trousdale Foundation, Inc., for final approval of the issuance of not to exceed \$80,000,000 Senior Living Revenue Bonds (Trousdale Foundation Properties) Series 2017A-1, Taxable Series 2017A-2, and Subordinate Series 2017B
7. Information Item: Presentation of State Report on Debt Obligation
8. Old Business
9. New Business
10. Adjourn