THE HEALTH AND EDUCATIONAL FACILITIES BOARD OF THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE

Agenda for November 14, 2017 Meeting

- 1. Presentation of Waiver and Public Notice
- 2. Consideration of minutes of the October 11, 2017 meeting
- 3. Consideration of the request of Lester One East, L.P., for preliminary approval of the issuance of not to exceed \$40,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)
- 4. Consideration of the request of Stanley Two, L.P., for preliminary approval of the issuance of not to exceed \$22,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)
- 5. Consideration of the request of 300 E Webster Street Holdings, L.P., for preliminary approval of the issuance of not to exceed \$15,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)
- 6. Authorizing all documents and matters necessary or desirable in connection with the request of ECG Old Hickory, LP, for final approval of the issuance of a not to exceed \$21,000,000 Multifamily Housing Revenue Note (Robinson Flats Apartments Project) Series 2017
- 7. Authorizing all documents and matters necessary or desirable in connection with the request of ECG Wedgewood, LP, for final approval of the issuance of not to exceed \$22,000,000 Collateralized Multifamily Housing Bonds (Twelfth and Wedgewood Apartments Project) Series 2017
- 8. Authorizing all documents and matters necessary or desirable in connection with the request of LSA Grier Haynes Garden, LLC, for final approval of the issuance of not to exceed \$28,500,000 Collateralized Multifamily Housing Bonds (Haynes Garden Apartments Project) Series 2017
- 9. Old Business
- 10. New Business
- 11. Adjourn