

THE HEALTH AND EDUCATIONAL FACILITIES BOARD
OF THE METROPOLITAN GOVERNMENT OF
NASHVILLE AND DAVIDSON COUNTY, TENNESSEE

Agenda for April 4, 2018 Meeting

1. Presentation of Waiver and Public Notice
2. Consideration of minutes of the November 14, 2017 meeting
3. Consideration of the request of Buffalo Trail, LP, for preliminary approval of the issuance of not to exceed \$21,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)
4. Authorizing all documents and matters necessary or desirable in connection with the request of Abe's Garden for amendments to (i) that certain \$12,600,000 Health and Housing Facilities Revenue Bond (Abe's Garden Project) Series 2011; and (ii) that certain \$12,500,000 Health and Housing Facilities Revenue Bond (Abe's Garden Project) Series 2014
5. Authorizing all documents and matters necessary or desirable in connection with the request of Vanderbilt University Medical Center for final approval of the issuance of not to exceed \$55,000,000 Revenue Bonds (Vanderbilt University Medical Center) Series 2018
6. Authorizing all documents and matters necessary or desirable in connection with the request of ECG Oakwood, LP, for final approval of the issuance of not to exceed \$25,000,000 Collateralized Multifamily Housing Bonds (Oakwood Apartments Project) Series 2018
7. Authorizing all documents and matters necessary or desirable in connection with the request of 300 E Webster Street Holdings, L.P., for final approval of the issuance of not to exceed \$15,000,000 Collateralized Multifamily Housing Bonds (East Webster Street Apartments Project) Series 2018
8. Old Business: Authorizing an amendment to that certain \$7,250,000 Educational Facilities Revenue Bond (Harding Academy Project) Series 2012
9. New Business
10. Information Items: State Reports on Debt Obligation;
Internal Audit
11. Election of Officers
12. Adjourn