

THE HEALTH AND EDUCATIONAL FACILITIES BOARD
OF THE METROPOLITAN GOVERNMENT OF
NASHVILLE AND DAVIDSON COUNTY, TENNESSEE

Agenda for June 12, 2018 Meeting

1. Presentation of Waiver and Public Notice
2. Consideration of minutes of the April 4, 2018 meeting
3. Authorizing all documents and matters necessary or desirable in connection with the request of Dandridge 2018, L.P. for final approval of the issuance of not to exceed \$17,000,000 Multifamily Housing Revenue Bonds (Dandridge Towers Project), Series 2018
4. Authorizing all documents and matters necessary or desirable in connection with the request of Lester One East, L.P. for final approval of the issuance of not to exceed \$40,000,000 Multifamily Housing Revenue Bonds (Trevecca Towers I/East Project) Series 2018
5. Authorizing all documents and matters necessary or desirable in connection with the request of Stanley Two, L.P. for final approval of the issuance of not to exceed \$22,000,000 Multifamily Housing Revenue Bonds (Trevecca Towers II Project) Series 2018
6. Authorizing all documents and matters necessary or desirable in connection with the request of Lebanon Road Senior Living, LP, for final approval of the issuance of not to exceed \$9,000,000 Multifamily Tax-Exempt Mortgage-backed Bonds (M-TEMS) (Sycamores Terrace Senior Apartments Project) Series 2018
7. Authorizing all documents and matters necessary or desirable in connection with the request of Harding Academy for an amendment to that certain \$7,250,000 Educational Facilities Revenue Bond (Harding Academy Project) Series 2012
8. Authorizing all documents and matters necessary or desirable in connection with the request of Mary Queen of Angels, Inc. for an amendment to those certain \$6,845,000 Revenue Refunding Bonds (Mary Queen of Angels Project) Series 2009
9. Authorizing all documents and matters necessary or desirable in connection with the request of Father Ryan High School for an amendment to those certain \$3,630,000 Revenue Refunding Bonds (Father Ryan High School Project) Series 2009
10. Old Business

11. New Business
12. Information Items: State Reports on Debt Obligation
13. Adjourn