

THE HEALTH AND EDUCATIONAL FACILITIES BOARD  
OF THE METROPOLITAN GOVERNMENT OF  
NASHVILLE AND DAVIDSON COUNTY, TENNESSEE

Agenda for February 26, 2019 Meeting

1. Presentation of Waiver and Public Notice
2. Consideration of minutes of the December 12, 2018 meeting
3. Authorizing all documents and matters necessary or desirable in connection with the request of Harding Academy for final approval of the issuance of a not to exceed \$4,000,000 Educational Facilities Revenue Refunding Bond (Harding Academy Project), Series 2019 (PUBLIC HEARING)
4. Authorizing all documents and matters necessary or desirable in connection with the request of Lipscomb University for:
  - (a) final approval of the issuance of not to exceed \$130,000,000 Educational Facilities Revenue Refunding and Improvement Bonds (Lipscomb University Project), Series 2019A (PUBLIC HEARING); and,
  - (b) final approval of the issuance of not to exceed \$20,000,000 Educational Facilities Revenue Refunding and Improvement Bonds (Lipscomb University project), Series 2019B (Federally Taxable)
5. Authorizing all documents and matters necessary or desirable in connection with the request of Trevecca Nazarene University for final approval of the issuance of not to exceed \$30,000,000 Educational Facilities Revenue Refunding and Improvement Bonds (Trevecca Nazarene University), Series 2019 (PUBLIC HEARING)
6. Holding a public hearing at the request of KIPP Nashville in connection with the issuance by the Arizona Industrial Development Authority of not to exceed \$11,000,000 Charter School Revenue Bonds, in one or more series (PUBLIC HEARING)
7. Old Business
8. New Business
9. Other Business: (a) Election of Officers  
(b) Public Records Policy – State Report on Debt Obligation
10. Information Item: State Report on Debt Obligation (Centerstone of America, Inc.)
11. Adjourn