

AGENDA

THE HEALTH AND EDUCATIONAL FACILITIES BOARD OF THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE

3:30 p.m. Tuesday, October 22, 2019

Conference Room 2, 1st Floor
Nashville Main Public Library
615 Church Street, Nashville, TN

1. Presentation of Waiver and Public Notice
2. Consideration of minutes of the June 11, 2019 meeting
3. Consideration of the request of Chip III, L.P., for preliminary approval of the issuance of not to exceed \$65,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)
4. Authorizing all documents and matters necessary or desirable in connection with the request of ECG Hillside, LP, for final approval of the issuance of not to exceed \$40,000,000 Multifamily Tax-Exempt Mortgage-backed Bonds (Hillside Flats Apartments Project) (M-TEMS) Series 2019 (FN)
5. Authorizing all documents and matters necessary or desirable in connection with the request of Skyliner, LP, for final approval of the issuance of a not to exceed \$15,000,000 Multifamily Housing Revenue Bond (Skyliner Apartments Project) Series 2019
6. Old Business
7. New Business
8. Information Item: State Reports on Debt Obligation (Buffalo Trail, LP; Christ Presbyterian Church, Incorporated)
9. Adjourn