

AGENDA

THE HEALTH AND EDUCATIONAL FACILITIES BOARD OF THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE

3:30 p.m. Tuesday, December 3, 2019

Conference Room 3, 1st Floor
Nashville Main Public Library
615 Church Street, Nashville, TN

1. Presentation of Waiver and Public Notice
2. Consideration of minutes of the October 22, 2019 meeting
3. Consideration of the request of WCO Hobson, LP, for preliminary approval of the issuance of not to exceed \$40,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)
4. Consideration of the request of ECG Dickerson, LP, for preliminary approval of the issuance of not to exceed \$29,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)
5. Consideration of the request of ECG Trinity, LP, for preliminary approval of the issuance of not to exceed \$30,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)
6. Consideration of the request of The 808 at Skyline Ridge, LP, for preliminary approval of the issuance of not to exceed \$25,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)
7. Consideration of the request of The Briarville Apartments, LP, for preliminary approval of the issuance of not to exceed \$25,000,000 multifamily housing revenue bonds, in or more series (PUBLIC HEARING)
8. Consideration of the request of Dry Creek Station 1, LP, for preliminary approval of the issuance of not to exceed \$25,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)
9. Authorizing all documents and matters necessary or desirable in connection with the request of Abe's Garden for approval of amendments to those certain Health and Housing Facilities Revenue Bonds (Abe's Garden Project), Series 2011 and Series 2014

10. Authorizing all documents and matters necessary or desirable in connection with the request of Trevecca Nazarene University for final approval of the issuance of not to exceed \$45,000,000 Educational Facilities Revenue Bonds (Trevecca Nazarene University Project), in one or more series (PUBLIC HEARING)
11. Authorizing all documents and matters necessary or desirable in connection with the request of The Ensworth School, for final approval of the issuance of not to exceed \$46,000,000 Educational Facilities Revenue Bonds (The Ensworth School Project), in one or more series (PUBLIC HEARING)
12. Old Business
13. New Business
14. Information Item: State Report on Debt Obligation (ECG Hillside, LP)
15. Adjourn