AGENDA

THE HEALTH AND EDUCATIONAL FACILITIES BOARD OF THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE

3:30 p.m. Monday, October 26, 2020

Due to the outbreak of COVID-19, this meeting is being held in accordance with State of Tennessee Executive Orders Nos. 16, 34, 51 and 60 of Governor Bill Lee. This meeting will be an ELECTRONIC MEETING ONLY and will not include a physical meeting location in order to protect the public health, safety, and welfare.

Members of the public may access the meeting (1) by computer with the following link: https://us02web.zoom.us/j/81046564789?pwd=RXRteXlQUFU1ZjdIS1BnSFlUb3o4QT09, or (2) by telephone at (312)626-6799, meeting ID 810 4656 4789, passcode 614813.

- 1. Presentation of Waiver and Public Notice
- 2. Consideration of minutes of the September 30, 2020 meeting
- 3. Consideration of the request of Birchstone Village, L.P., for preliminary approval of the issuance of not to exceed \$40,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)
- 4. Authorizing all documents and matters necessary or desirable in connection with the request of Trevecca Nazarene University for an amendment to its prior approval of the issuance of not to exceed \$80,000,000 Educational Facilities Revenue Bonds (Trevecca Nazarene University Project), in one or more series (PUBLIC HEARING)
- 5. Authorizing all documents and matters necessary or desirable in connection with the request of Harding Academy for amendments to that certain \$3,875,700 Educational Facilities Revenue Refunding Bond (Harding Academy Project) Series 2019
- 6. Authorizing all documents and matters necessary or desirable in connection with the request of HCA Realty, Inc. for final approval of the issuance of not to exceed \$70,000,000 Healthcare Facility Revenue Bonds (HCA Realty, Inc. Project), Series 2020
- 7. Old Business
- 8. New Business
- 9. Information Items: State Reports on Debt Obligation (The 808 at Skyline Ridge)
- 10. Adjourn