

Notice of Intent to Award

| Solicitation Number | 192236 | Award Date | 4/19/2022 11:21 AM CDT |
|---------------------|----------------------------|-------------|--------------------------------|
| Solicitation Title | Cemetery Preservation Plan | | |
| Buyer Name | Jonathan Meadows | Buyer Email | jonathan.meadows@nashville.gov |
| BAO Rep | Trevor HIIton | BAO Email | trevor.hilton@nashville.gov |

Awarded Supplier(s)

In reference to the above solicitation and contingent upon successful contract negotiation, it is the intent of the Metropolitan Government of Nashville and Davidson County to award to the following supplier(s):

| Company Name | New South Associates | Company Contact | | Theresa Hamby | | |
|----------------|------------------------|-----------------|----|---------------|-------|--|
| Street Address | 1629 Fatherland Street | | | | | |
| City | Nashville | State | TN | Zipcode | 37206 | |
| | | | | | | |
| Company Name | | Company Contact | | | | |
| Street Address | | | | | | |
| City | | State | | Zipcode | | |
| | | | | | | |
| Company Name | | Company Contact | | | | |
| Street Address | | | | | | |
| City | | State | | Zipcode | | |

Certificate of Insurance

The awarded supplier(s) must submit a certificate of insurance (COI) indicating all applicable coverage required by the referenced solicitation. The COI should be emailed to the referenced buyer no more than 15 days after the referenced award date.

Equal Business Opportunity Program

Where applicable, the awarded supplier(s) must submit a signed copy of the letter of intent to perform for any and all minority-owned (MBE) or woman-owned (WBE) subcontractors included in the solicitation response. The letter(s) should be emailed to the referenced business assistance office (BAO) rep no more than two business days after the referenced award date.



Yes, the EBO Program is applicable.

No, the EBO Program is not applicable.

Monthly Reporting

Where applicable, the awarded supplier(s) will be required monthly to submit evidence of participation and payment to all small (SBE), minority-owned (MBE), women-owned (WBE), LGBT-owned (LGBTBE), and service disabled veteran owned (SDV) subcontractors. Sufficient evidence may include, but is not necessarily limited to copies of subcontracts, purchase orders, applications for payment, invoices, and cancelled checks.

Questions related to contract compliance may be directed to the referenced BAO rep.

Yes, monthly reporting is applicable.

No, monthly reporting is not applicable.

Public Information and Records Retention

Solicitation and award documentation are available upon request. Please email the referenced buyer to arrange.

A copy of this notice will be placed in the solicitation file and sent to all offerors.

Right to Protest

Per MCL 4.36.010 – any actual or prospective bidder, offeror, or contractor who is aggrieved in connection with the solicitation or award of a contract may protest to the purchasing agent. The protest shall be submitted in writing within ten (10) days after such aggrieved person knows or should have known of the facts giving rise thereto.

Supervisor (Initial)

Michelle A. Hernandez Lane Purchasing Agent & Chief Procurement Officer

| RFQ 192236 Cemetery Preservation Plan Evaluation Team/Review Board Score Sheet | | | | | |
|---|-----------------------|--|--|--|--|
| Offeror | New South Associates | Tennessee Valley Archaeological Research | | | |
| Qualifications and Experience (40 Points) | 36.00 | 33.00 | | | |
| Methodology and Approach (60 Points) Total Evaluation Scores (100 Points) | 55.00 91.00 | 52.00 85.00 | | | |

Evaluation Comments

New South Associates Strengths Proposal demonstrated extensive detail working with historic properties in Nashville, including cemeteries. Proposal clearly listed roles of prime and subcontractors and delegation of tasks for the scope of services. Proposal included a detailed breakdown of budget, including a very detailed breakdown of subcontractor budget. Project examples provided demonstrated extensive experience in projects of similar scope. Proposed project team and key staff members have a depth of industry qualifications an

Weaknesses

experience. Proposal was within budget specified in Evaluation Criteria.

Description of team management and stakeholder coordination lacked detail. Description of firm's understanding of Metro Historical Commission's goals was generic and lacked details. Proposal failed to detail how all of the Secretary of the Interiors Professional Qualifications Standards were met or acknowledge that all reccomendations wi follow Secretary of the Interior Standards for Treatment of Historic Properties. Proposal detailed 2 sub-areas instead of the 4 sub-areas as outlined in the scope of services. Proposal lacked details on ability to manage problems that may occur in scope of service. Proposed benchmarking dates left large gaps of time in reporting. Implementation strategy lacked details. Timeline provided was generic and lacked details of process over time.

Tennessee Valley Archaeological Research

Strengths

Offeror provided a detailed description of team management and stakeholder engagement. Proposal detailed offeror's ability to cooperate with local and state governments on projects. Proposal demonstrated experience working in Nashville historic locations. Demonstrated prior experience working with Metro. Example projects provided were very detailed. Proposal demonstrated offeror's ability to stay on budget in past projects. Proposal provided detailed resumes. Proposal provided detailed project summaries. The narrative provided for Methodology and Approach was well written and detailed. Provided detailed timeline for Phase 1's work. Provided a detailed description of how the firm handles unexpected problems.

Weaknesses

Proposal did not mention any prior experience in developing preservation plans for cemeteries. Proposer did not clearly demonstrate capacity to perform the scope of services. Proposal did not mention the SOI Standards for the Treatment of Historic Properties. Proposal demonstrated archeological preservation experience that was not related to the scope of service. Did not state role as prime or subcontractor in provided sample projects. Example projects provided were not directly related to the scope of services. Proposed budget exceeded available budget as detailed in the solicitation. Proposed failed to include a detailed buget breakdown. No subareas were mentioned in approach to project. Proposal mentioned number of cemeteries surveyed previously, but provided no details aside from total count. Proposed rate structure offered discounted services and did not clearly identify if rates were sustainable for subsequent phases of this project. Proposal did not demonstrate a dedicated staff to this project. Description of project kick-off activity lacked details.



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|--|--|-----------------------------------|-------------------------------------|---|----------------------------------|---|-------------------------|-----------------------------|--|
| | | | | Proposer's Phone #: 770-498-4155 ext. 102 | | | | | |
| | | | Proposer's Email A | ddress:jwjoseph@ | Dnewsouthassoc. | com | | | |
| | | | | Amount Self-perfo | | | | | |
| Proposer's/Firm's Ownership: WBE | | | | | \$37,042.00 | | | | |
| Proposed EBO Goal (%): 4 MBE% 8 WBE% | | | EBO Goal Met? (Y | (N) NO | | | | | |
| The following MWBE* subcontractor(s)/supplier(s) | will be utilized for the performance of this | s project: | | | | | | | |
| MBE/WBE Firm Name | MBE/WBE Firm Address | Phone/E-Mail | Certificate Type (MBE or WBE) | * MBE/WBE Group Type * | Code # UNSPS/NAICS | Description of Work | MBE/WBE Dollars (\$) | Percent of Total Contrac | |
| None | | | Select | Select | | | | | |
| 2 | | | Select | Select | | | | | |
| 3 | | | Select | Select | | | | | |
| 4 | | | Select | Select | | | | | |
| 5 | | | Select | Select | | | | | |
| | | | Select | Select | | | | | |
| 6 | | | Select | Select | | | | | |
| | | | | | | | | | |
| I am the duly authorized representative and certify t | he facts and representations contained in | this form and suppor | rting documents are tr | ue and correct. | | | | | |
| Authorized Representative (Printed Name/Title | :/Signature) | | | | | | Date | | |
| J. W. (Joe) Joseph, Director | [·] of Administration/Tre | asurer ^{J.} | W. Joseph | | | | | 4/4/2022 | |
| *Note: MWBE is defined as business enterprise maintaining a significe | ant business prescience in the Program Area & performi | ng a commercial useful func | tion that is owned by one or n | nore of the following: (1) A | African Americans (2) Native Ame | ricans, (3) Hispanic Americans, (4) Asian A | mericans, and (5) Wo | omen. | |
| Has Prime Complied with EBO Goal? | 0 | For Inte | rnal Office Use If No, Good Fait | | YES | | | | |
| BAO Representative: Trevor Hilton | | <i>Buyer:</i> <u>Jonath</u> | nan Meadow | Project Mar | ager: Caroline | Eller Date: | 1/25/20 |)22 | |
| Total MBE Subcontracting Total WBE Subcontracting Total MBE/WBE Participation: | | \$ <u>0</u> \$ <u>0</u> \$0 | _ | | | | | | |

BAO Notes: