

AGENDA

THE HEALTH AND EDUCATIONAL FACILITIES BOARD OF THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE

3:30 p.m. Wednesday, July 13, 2022
Metropolitan County Council Committee Room No. 1, 2nd Floor
Metropolitan Courthouse
1 Public Square, Nashville, TN

1. Presentation of Waiver and Public Notice
2. Consideration of minutes of the April 21, 2022 meeting
3. PRELIMINARY APPROVAL: Consideration of the request of Urban Flats, LP, for preliminary approval of the issuance of not to exceed \$22,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)
Location: 411 Murfreesboro Pike
4. FINAL APPROVAL: Authorizing all documents and matters necessary or desirable in connection with the request of WCO Clarksville, LP, for final approval of the issuance of not to exceed \$43,000,000 Multifamily Housing Revenue Note (Clarksville Pike Apartments) Series 2022A and not to exceed \$7,000,000 Taxable Series 2022B
Location: 3720 Clarksville Pike
5. FINAL APPROVAL: Authorizing all documents and matters necessary or desirable in connection with the request of 619 at Old Stone Bridge Crossings, LP, for final approval of the issuance of not to exceed \$50,000,000 Multifamily Housing Revenue Bonds (Stone Bridge Lofts Project) Series 2022A and Series 2022B (PUBLIC HEARING)
Location: 619 North Main Street
6. FINAL APPROVAL: Authorizing all documents and matters necessary or desirable in connection with the request of Margaret Robertson Housing I, LLC, for final approval of the issuance of a not to exceed \$21,000,000 Multifamily Note (Margaret Robertson Apartments Project)
Location: 571 Margaret Robertson Drive
7. Old Business
8. New Business
9. Information Items: Reports on Debt Obligation (Woodbine Community Organization Group Home Facilities)
10. Adjourn