

#### Notice of Intent to Award

Solicitation Number	229252	Award Date	8/22/2022   7:30 AM CDT		
Solicitation Title	Metro Nashville District Energy System (MNDES) Project Admin. Consulting Services				
Buyer Name	Christina Alexander	Buyer Email	christina.alexander@nashville.gov		
BAO Rep	Sierra Washington	BAO Email	sierra.washington@nashville.gov		

#### Awarded Supplier(s)

In reference to the above solicitation and contingent upon successful contract negotiation, it is the intent of the Metropolitan Government of Nashville and Davidson County to award to the following supplier(s):

Company Name	Thermal Engineering Group, Inc.	Compa	ny Contact	Daniel Coyle	
Street Address	105 Hazel Path Court, Unit #2				
City	Hendersonville	State	TN	Zipcode	37075
Company Name	Company Contact				
Street Address					
City		State		Zipcode	
Company Name		Compa	ny Contact		
Street Address				-	
City		State		Zipcode	

#### **Certificate of Insurance**

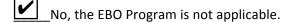
The awarded supplier(s) must submit a certificate of insurance (COI) indicating all applicable coverage required by the referenced solicitation. The COI should be emailed to the referenced buyer no more than 15 days after the referenced award date.

#### **Equal Business Opportunity Program**

Where applicable, the awarded supplier(s) must submit a signed copy of the letter of intent to perform for any and all minority-owned (MBE) or woman-owned (WBE) subcontractors included in the solicitation response. The letter(s) should be emailed to the referenced business assistance office (BAO) rep no more than two business days after the referenced award date.



Yes, the EBO Program is applicable.



#### **Monthly Reporting**

Where applicable, the awarded supplier(s) will be required monthly to submit evidence of participation and payment to all small (SBE), minority-owned (MBE), women-owned (WBE), LGBT-owned (LGBTBE), and service disabled veteran owned (SDV) subcontractors. Sufficient evidence may include, but is not necessarily limited to copies of subcontracts, purchase orders, applications for payment, invoices, and cancelled checks.

Questions related to contract compliance may be directed to the referenced BAO rep.

Yes, monthly reporting is applicable.

No, monthly reporting is not applicable.

#### **Public Information and Records Retention**

Solicitation and award documentation are available upon request. Please email the referenced buyer to arrange.

A copy of this notice will be placed in the solicitation file and sent to all offerors.

#### **Right to Protest**

Per MCL 4.36.010 – any actual or prospective bidder, offeror, or contractor who is aggrieved in connection with the solicitation or award of a contract may protest to the purchasing agent. The protest shall be submitted in writing within ten (10) days after such aggrieved person knows or should have known of the facts giving rise thereto.

\_\_\_\_\_\_\_Supervisor (Initial)

Michelle A. Hernandez Lane

Michelle A. Hernandez Lane Purchasing Agent & Chief Procurement Officer

RFQ# 229252 MNDES Project Administration Consulting Services Evaluation Committee Score Sheet				
Offeror	Thermal Engineering Group, Inc.			
Contract Acceptance	Yes w/exceptions			
Cost (30 Points)	30.00			
Management Summary	Yes			
Business Plan (35 Points)	26.00			
Corporate Experience, Qualifications and Project References (35 Points)	30.00			
Total Evaluation Scores	86.00			

### **Evaluation Comments**

#### Thermal Engineering Group, Inc.

#### Strengths

Proposal provided detailed role responsibilities for proposed key team members, and identifying core team members. Proposal demonstrated firm's understanding of scope of work. Proposal demonstrated a detailed plan for firm's new customer process. Proposal demonstrated firm's experience for performing scope of work. Firm provided a detailed risk assessment plan to include pedestrian traffic details. Firm provided reference projects of similar size, scope, and complexity. Firm's proposal demonstrated and provided all other required information with the exception of the weaknesses noted below.

#### Weaknesses

Proposal lacked detail for quality assurance plan, public relations, and communications between system operator and system advisory board. Firm's functional requirements lacked detail relating to cost saving to Metro. Proposal focused on past practices with Metro, and lacked detail for future actions/improvements. Business plan lacked detail for tasks and subtasks. Firm failed to address rate setting, capital budget, and operating budget requests for information. Firm's description of related corporate experience lacked detail.

Metro Nashville District Energy System (MNDES) Project		
Administration Consulting Services; RFQ 229252		
		30
Offeror's Name	Bids	RFP Cost Points
Thermal Engineering Group, Inc.	\$1,996,994.86	30.00

BAO Small Business Assessment Sheet						
BAO Specialist: Sierra Washington						
Contract Specialist: Christina Alexand	er					
Date: 07/26/2022						
Department Name: General Services		]				
RFP/ITB Number: 229252						
Project Name: Metro Nashville District	Energy System (MI	NDES) Project Admin	nistrator Consulting			
Primary Contractor*	Prime Bid Amount	Total Proposed SBE (\$)	Acknowledged SBE Requirement?	SBE (%)	Comments	
			VEO	59/	The prime is an approved SBE and proposed the utilization of the following SBE subcontractor: Pomeroy Marketing Communications at 5.26% for public relations, as well as website design and	
Thermal Engineering Group, Inc.	\$376,300.00	\$19,800.00	YES	5%	content.	

DocuSign Envelope ID: D9C6BDAD-917A-4788-BE14-500A548A0CD3

Statement of M/WBE Utilization								
Proposer's/Firm's Name: Thermal Engineering Group, Inc.	Proposer's Phone #: 6152642611							
Solicitation Title: Metro Nashville District Energy System (MNDES) Project Administrator Consulting	Proposer's Email Address: dcoyle@thermalegi.com							
Solicitation #: 229252	Amount Self-performed :							
Proposer's/Firm's Ownership: Non-M/WBE	Total Bid Amount: \$376,300							
Proposed EBO Goal (%): 8 MBE% 7 WBE%	EBO Goal Met? (Y/N) NO							
The following MWBE* subcontractor(s)/supplier(s) will be utilized for the performance of this project:	The following MWBE* subcontractor(s)/supplier(s) will be utilized for the performance of this project:							

MBE/WBE Firm Name	MBE/WBE Firm Address	Phone/E-Mail	Type (MBE or WBE)	* MBE/WBE Group Type *	Code # UNSPS/NAICS	Description of Work	MBE/WBE Dollars (\$)	Percent of Total Contract
1			Select	Select				
2			Select	Select				
3			Select	Select				
4			Select	Select				
5			Select	Select				
6			Select	Select				
7			Select	Select				
I am the duly authorized representative and certify t	the facts and representations contair	ned in this form and suppor	rting documents are tr	ue and correct.				
Authorized Representative (Printed Name/Title	e/Signature)						Date	
Daniel P Coyle, President								06/24/2022
*Note: MWBE is defined as business enterprise maintaining a significe	ant business prescience in the Program Area & pe	erforming a commercial useful funct	tion that is owned by one or n	nore of the following: (1) A	frican Americans (2) Native Ame	ricans, (3) Hispanic Americans, (4) Asian A	mericans, and (5) Wo	omen.
Has Prime Complied with EBO Goal? <sup>N</sup>	0	For Inter	rnal Office Use If No, Good Fait	ONLY th Efforts Met?	YES			
BAO Representative: Sierra Washir		letro Buyer: <u>Christ</u>	ina Alexander	Project Mar	nager:	Date:	07/26/	22
Total MBE Subcontracting Total WBE Subcontracting Total MBE/WBE Participation:	0 % 0 % 0 %	\$_0 \$_0 \$_0						

BAO Notes:

#### M/WBE SUBCONTRACTORS GOOD FAITH EFFORTS

#### SUMMARY SHEET

THIS DOCUMENT MUST	BE ACCURAT		mission if Applicable	-
Project Name: Metro Nashville District Energy	System (MNDES) Proj	ject Administrator Consulting	Project Number: 22	9252
Company Name: Thermal Engineering	Group, Inc.	Date Submitted: 06		Total Contract Value: \$376,300.00
Address: 105 Hazel Path CT STE	2 Hendersonvil			1460556
Contact Person: Daniel P Coy	e	Email: dcoy	ele@thermalegi.com	
	GO GO	1	RTS SUMMARY SI	
Number			er Action(s)	BAO Only
1.		and written notice	to available and	
	certified MV			
		ecific individual MV		
		s potential sources o		
		be reasonably ascert		
		ides sending letters		
		acts with specific ce		
		se that the Bidder ha		
		well as other MWB		
		e unfamiliar, but wl d from a directory o		
		ntained by the BAO		
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		vitation;	intions of the	
		ontact person knowl	edgeable of the	
		ect documents avail		
		stions about the cond		
		ract;		
		rmation regarding th	ne Bidder's	
		ding requirements;		
		deadline for submis	sion of price	
		ations.	Ĩ	
Ear agab MDE/WDE	1		nd all information r	equested below related to the above

For each MBE/WBE firm contacted, list the name(s) and all information requested below related to the above project. If additional space is required, this form may be duplicated.

Company Name/Address/Contact	Type of	Type of	How	Response to	Bid/Quote	Company
Person/Phone/Email	Business	Work/Service(s)	Business	Solicitation	Amount	Selected (Write
		Solicited	was	(i.e. will		Yes or NO)
			contacted	submit bid,		
			(i.e. email,	no		
			phone,	response,		
			letter,	not		
			etc.?)	interested		
Varallo Public Relations 640 Spence Lane STE 122 Deborah Valallo, Deb@varallo.com, 6153675200	WBE	PR & Website content and management	email & phone	elected not to bid	n/a	NO
Kinnard & Assoc. PO Box 17542 Nashville, TN 37217, Rhea Kinnard, 6159418396, kinn@aol.com	MBE	PR & Website content and management	email, phone & meeting	submitted bid	\$27,000	NO

See additional Page 8 with third and fourth contact info.

# METROPOLITIAN GOVERNMENT OF NASHVILLE - DAVIDSON COUNTY M/WBE SUBCONTRACTORS GOOD FAITH EFFORTS

#### SUMMARY SHEET

#### THIS DOCUMENT MUST BE ACCURATELY COMPLETED, SIGNED AND SUBMITTED WITH THE BID OR PROPOSAL (Due with Bid Submission if Applicable)

Metro Nashville District Energy System (MNDES) Project Administrator Consulting				229252	
Company Name: Thermal Engineering	Group, Inc.	Date Submitted: 06	/24/2022	Total Contract Value: \$376,300.00	
	Address: 105 Hazel Path CT STE 2 Hendersonville, TN 37075			2-1460556	
Contact Person: Daniel P Coyle	Email: dcoyle@th		ermalegi.com	<sup>Phone #:</sup> 6152642611	
	GOOD FAIT	<mark>FH EFFORTS SU</mark>	MMARY SHEET	CHECKLIST	
Number		Bidder A	Action(s)	BAO Only	
m	<b>lectings:</b> Attended or held information lectings to update potential subcontractor endors of subcontracting or supply oppo		contractors or	Pass	

# List all information requested below related to the above project. If additional space is required, this form may be duplicated.

Company Name/Address/Contact Person/Phone Number/Email	Description of Meeting Notices for M/W/SDVEs	Date M/W/SDVE Attended, if applicable	
Kinnard & Assoc., PO Box 17542 Nashville, TN 37217 Rhea Kinnard 6159418396, kinn@aol.com	reviewed scope and project requirement	06/01/2022	

#### M/WBE SUBCONTRACTORS GOOD FAITH EFFORTS

#### SUMMARY SHEET

THIS DOCUMENT MUST BE ACCURATELY COMPLETED, SIGNED AND SUBMITTED WITH THE BID OR PROPOSAL (Due with Bid Submission if Applicable)					
Project Name: Metro Nashville District Energy	System (MNDES) Proj				
Company Name: Thermal Engineeri	ng Group, Inc.	Date Submitted: 06	/24/2022	Total Contract Value: \$376,300.00	
Address: 105 Hazel Path CT STE 2 Henders	onville, TN 37075		Federal Tax ID#	62-1460556	
Contact Person: Daniel P Coyle		Email: dcoyle@th	ermalegi.com	Phone #: 6152642611	
	<mark>GOOD FA</mark> l	TH EFFORTS SU	JMMARY SHEE	T CHECKLIST	
Number		Bidder A	Action(s)	BAO Only	
3.	accordance w small, econom be performed circumstances work solely fe as subcontrac in accordance industry pract	Divided the contra ith normal industry nically feasible seg by MWBEs. Under s, however, shall a for the purpose of ut tors where such seg with common and tices relating to the subcontractors.	practice, into ments that could er no bidder segment ilizing MWBEs gmentation is not accepted	Pass	

#### What Scope of Project Was Divided?

<sup>1.</sup> public relations	2. website content development
3.	4.
5.	6.

#### M/WBE SUBCONTRACTORS GOOD FAITH EFFORTS

#### SUMMARY SHEET

THIS DOCUMENT MUST I	BE ACCURAT	(Due with Bid Sub	mission if Applicat	
Project Name: Metro Nashville District Energy S	System (MNDES) Proje		Project Number: 2	29252
Company Name: Thermal Engineering Group, Inc. Date Submitted: 06/24/2022		/24/2022	Total Contract Value: \$376,300.00	
Address: 105 Hazel Path CT STE		nville, TN 37075	Federal Tax ID# 62	2-1460556
Contact Person: Daniel P Coyle	Email: dcoyle@thermalegi.com		hermalegi.com	Phone #: 6152642611
	<mark>GOOD FAI</mark>	TH EFFORTS SU	IMMARY SHEET	CHECKLIST
Number	Bidder Action(s)		Action(s)	BAO Only
4.	rejection of an to the Bidder,	rovided a written ex ny potential subcont including the name ubcontract or supply	ractor or vendor of the firm	Pass

M/WBE Firm Name/Address/Contact Person/Phone Number/Email	Description of Proposed Work	Reason for Rejection
Varallo Public Relations 640 Spence Lane STE 122, Deborah Varallo, Deb@varallopr.com 6153675200	PR & website content development	no proposal offered
Kinnard & Assoc., PO Box 17542 Nashville, TN 37217, Rhea Kinnard 6159418396 kinn@aol.com	PR & website content development	Price too high
MOJO Marketing + PR; M Jones, 1100 10th Ave N, Nashville, TN 37208, 6153071438, mhjones@mojomktg.com	PR & website content development	Price too high

M/WBE SUBCONTRACTORS GOOD FAITH EFFORTS

SUMMARY SHEET

#### THIS DOCUMENT MUST BE ACCURATELY COMPLETED, SIGNED AND SUBMITTED WITH THE BID OR PROPOSAL (Due with Bid Submission if Applicable)

Project Name: Metro Nas	hville District Energy System (MNDES) Pro	ect Administrator Consulting Project Number	229252
Company Name: The	rmal Engineering Group, Inc.	Date Submitted: 06/24/2022	Total Contract Value: \$376,300.00
	T STE 2 Hendersonville, TN 37075	Federal Tax ID#	62-1460556
Contact Person: Dar		Email: dcoyle@thermalegi.com	<b>Phone #:</b> 6152642611
	GOOD FAI	TH EFFORTS SUMMARY SHEET	CHECKLIST
N	umber	Bidder Action(s)	BAO Only
5.	discriminatory environment f coercion at all facilities at wh assigned to wo ensure that all and other on-s of and carry or	nation: Providing a non- work site. Maintaining a work ree of harassment, intimidation and construction sites, offices and other ich the Bidder's employees are ork. The Bidder shall specifically labor supervisors, superintendents, ite supervisory personnel are aware at the Bidder's obligation to maintain natory work environment.	Pass

For each training, list the type of training and date.

Type of Training	Date of Training
reviewed and discussed relevant company policie	06/16/2022

#### M/WBE SUBCONTRACTORS GOOD FAITH EFFORTS

#### SUMMARY SHEET

#### THIS DOCUMENT MUST BE ACCURATELY COMPLETED, SIGNED AND SUBMITTED WITH THE BID OR PROPOSAL (Due with Bid Submission if Applicable)

Project Name: Metro Nashville District Energ	y System (MNDES) Pro	ject Administrator Consulting	Project Number:	229252
Company Name: Thermal Enginee	ring Group, Inc.	Date Submitted:	06/24/2022	Total Contract Value: \$376,300.00
Address: 105 Hazel Path CT STE 2 Henders			Federal Tax ID#	62-1460556
Contact Person: Daniel P Coy	le	Email: dcoyle@t	hermalegi.com	<b>Phone #:</b> 6152642611
	<mark>GOOD FAI</mark>	TH EFFORTS SU	MMARY SHEET	CHECKLIST
Number	Bidder Action(s)		Action(s)	BAO Only
6.	<b>Community and Other Organizational Services</b> <b>Support:</b> Advertising in trade publications of general circulation in the Program Area. The advertisement shall identify and describe the specific subcontracting or other opportunity in reasonable detail.		ublications of Area. The lescribe the	N/A

Publication Name	Date of Publication	Please provide copy.
None; insufficient time	N/A	N/A

### METROPOLITIAN GOVERNMENT OF NASHVILLE - DAVIDSON COUNTY M/WBE SUBCONTRACTORS GOOD FAITH EFFORTS

#### SUMMARY SHEET

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Project Name: Metro Nashville District Energy	y System (MNDES) Pro	ject Administrator Consulting	Project Number:	229252
Company Name: Thermal Engineer	ring Group, Inc.	Date Submitted:	06/24/2022	Total Contract Value: \$376,300.00
Address: 105 Hazel Path CT STE 2 Henders	sonville, TN 37075		Federal Tax ID#	62-1460556
Contact Person: Daniel P Coyl	е	Email: dcoyle@t	thermalegi.com	<b>Phone #:</b> 6152642611
	<mark>GOOD FA</mark>	ITH EFFORTS SU	JMMARY SHEET	CHECKLIST
Number		Bidder A	Action(s)	BAO Only
7.	Providing reas need of equipr	stance: Bonding/Lines of Credit/Insurance: iding reasonable assistance to a MWBE in of equipment, supplies, bonding, letters of it and/or insurance.		N/A

Company Name/Address/Contact Person/Phone Number/Email	Type of Assistance
Varallo Public Relations, 640 Spence Lane STE 122, Deborah Varallo, Deb@varallopr.com 6153675200	did not require bonds, letter of credit or insurance
Kinnard & Assoc., PO Box 17542, Nashville, TN 37217, Rhea Kinnard 6159418396, kinn@aol.com	did not require bonds, letter of credit or insurance
MOJO Marketing + PR, M Jones, 1100 10th Ave N., Nashville, TN 37208, 6153071438, mhjones@mojomktg.com	did not require bonds, letter of credit or insurance

#### M/WBE SUBCONTRACTORS GOOD FAITH EFFORTS

#### SUMMARY SHEET

#### THIS DOCUMENT MUST BE ACCURATELY COMPLETED, SIGNED AND SUBMITTED WITH THE BID OR PROPOSAL (Due with Bid Submission if Applicable)

Project Name:	Metro Nashville District Energy System (	MNDES) Project Administrator Consulting	roject Number: 2292	
Company Nam	e: Thermal Engineering Group, Inc.	Date Submitted: 06/24/202	2	Total Contract Value: \$376,300.00
Address: 105 Haz	el Path CT STE 2 Hendersonville, TN	37075 <b>F</b>	ederal Tax ID# 62-14	160556
<b>Contact Person</b>	i: Daniel P Coyle	Email: dcoyle@thermalegi.co	om	<b>Phone #:</b> 6152642611
	GOOD	FAITH EFFORTS SUMMARY	Y SHEET CHECK	LIST
	Number	Bidder Action	(s)	BAO Only
8.	not limited to <u>https://www.</u> <u>Assistance-Of</u>	ilization easonable and available mean the following examples: <u>nashville.gov/Finance/Procure</u> <u>fice/SMWBE-Lists-and-Forms.</u> <u>ille.diversitycompliance.com/</u>	ement/Business-	Pass

Database Accessed	Date of Access	Results
Metro MWBE PR contractors	06/09/22	selected all listed and made contact
Metro MWBE PR contractors	6/13/22	selected local firs not too narrowly focused.

#### M/WBE SUBCONTRACTORS GOOD FAITH EFFORTS

SUMMARY SHEET

#### THIS DOCUMENT MUST BE ACCURATELY COMPLETED, SIGNED AND SUBMITTED WITH THE BID OR PROPOSAL (Due with Bid Submission if Applicable)

Project Name: Metro Nashville District Energy				
Company Name: Thermal Enginee	ering Group, Inc.	Date Submitted:	06/24/2022	Total Contract Value: \$376,300.00
Address: 105 Hazel Path CT STE 2 Henders			Federal Tax ID#	62-1460556
Contact Person: Daniel P Coy	le	Email:dcoyle@th	nermalegi.com	<b>Phone #:</b> 6152642611
	<mark>GOOD FA</mark> I	TH EFFORTS SU	MMARY SHEET	CHECKLIST
Number	Bidder Action(s)		BAO Only	
9.	Mentor Prote	Mentor Protégé' Relationship/Technical		
	Assistance: I	Providing reasonable	e technical	
	assistance to a	MWBEs to amelio	rate any	N/A
	deficiencies o	f technical knowled	ge or advance	
	skill, where su	skill, where such assistance is undertaken by the		
	Bidder to facilitate the MWBE's successful			
		on a project or contr		1

For each MBE/WBE firm assisted, list the name(s) and all information requested below related to the above project. If additional space is required, this form may be duplicated.

Company Name	Type of Assistance	If Mentor Protégé' Agreement Reached, Please Provide Copy.	
Kinnard & Assoc.	meeting to review requirements and discuss technical aspects of the services we will provide to Metro	none	

It is hereby certified that the above firms were contacted and offered an opportunity to respond on the above project. We further certify that the above statements are a true account of all firms' responses to our solicitation. Copies of all bids and/or quotes will be made available upon request.

Signature: Print Name: Daniel P Coyle Title: President	
--------------------------------------------------------	--

## DocuSign

Status: Completed

Envelope Originator:

Christina Alexander

Nashville, TN 37219

730 2nd Ave. South 1st Floor

christina.alexander@nashville.gov IP Address: 170.190.198.185

#### **Certificate Of Completion**

Envelope Id: D9C6BDAD917A4788BE14500A548A0CD3 Subject: Intent to Award - RFQ # 229252 for MNDES Project Admin Consulting Services Source Envelope: Document Pages: 14 Signatures: 1 Certificate Pages: 2 Initials: 1 AutoNav: Enabled EnvelopeId Stamping: Enabled Time Zone: (UTC-06:00) Central Time (US & Canada)

#### Record Tracking

Status: Original Holder: Christina Alexander Location: DocuSign 7/27/2022 10:28:21 AM christina.alexander@nashville.gov Security Appliance Status: Connected Pool: StateLocal Pool: Metropolitan Government of Nashville and Storage Appliance Status: Connected Location: DocuSign Davidson County Signer Events Signature Timestamp Michelle A. Hernandez Lane Sent: 7/27/2022 10:29:50 AM Mal, michelle.lane@nashville.gov Viewed: 8/1/2022 3:49:00 PM Chief Procurement Officer/Purchasing Agent Signed: 8/22/2022 7:29:59 AM Metro Signature Adoption: Pre-selected Style Security Level: Email, Account Authentication Using IP Address: 170.190.198.185 (None) **Electronic Record and Signature Disclosure:** Not Offered via DocuSign Michelle A. Hernandez Lane Sent: 8/22/2022 7:30:00 AM Michelle a. Hernandez Lane michelle.lane@nashville.gov Viewed: 8/22/2022 7:30:18 AM Chief Procurement Officer/Purchasing Agent Signed: 8/22/2022 7:30:34 AM Metro Signature Adoption: Pre-selected Style Security Level: Email, Account Authentication Using IP Address: 170.190.198.185 (None) **Electronic Record and Signature Disclosure:** 

Not Offered via DocuSign

In Person Signer Events	Signature	Timestamp
Editor Delivery Events	Status	Timestamp
Agent Delivery Events	Status	Timestamp
Intermediary Delivery Events	Status	Timestamp
Certified Delivery Events	Status	Timestamp
Carbon Copy Events	Status	Timestamp
Witness Events	Signature	Timestamp
Notary Events	Signature	Timestamp
Envelope Summary Events	Status	Timestamps

Envelope Summary Events	Status	Timestamps
Envelope Sent	Hashed/Encrypted	7/27/2022 10:29:50 AM
Certified Delivered	Security Checked	8/22/2022 7:30:18 AM
Signing Complete	Security Checked	8/22/2022 7:30:34 AM
Completed	Security Checked	8/22/2022 7:30:34 AM
Payment Events	Status	Timestamps