

## AGENDA

### THE HEALTH AND EDUCATIONAL FACILITIES BOARD OF THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE

3:30 p.m. Wednesday, November 9, 2022  
Metropolitan County Council Committee Room No. 2, 2nd Floor  
Metropolitan Courthouse  
1 Public Square, Nashville, TN

1. Presentation of Waiver and Public Notice
2. Consideration of minutes of the October 5, 2022 meeting
3. Election of Officers
4. PILOT PRELIMINARY APPROVAL: Consideration of the request of Giarratana, LLC for preliminary approval of a payment in lieu of tax agreement  
Location: 901 Dr. Martin L. King Boulevard
5. PILOT PRELIMINARY APPROVAL: Consideration of the request of Brick Church Property LLC for preliminary approval of a payment in lieu of tax agreement  
Location: 2306 Brick Church Pike
6. PRELIMINARY APPROVAL: Consideration of the request of 3539 Artist Lofts, LP, for preliminary approval of the issuance of not to exceed \$60,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)  
Location: 3539 Dickerson Pike
7. SUPPLEMENTAL APPROVAL: Authorizing all documents and matters necessary or desirable in connection with the request of 619 at Old Stone Bridge Crossings, LP, for final approval of the supplemental issuance of not to exceed \$7,000,000 Multifamily Housing Revenue Bonds (Stone Bridge Lofts Project) Series 2022C  
Location: 619 North Main Street
8. SUPPLEMENTAL APPROVAL: Authorizing all documents and matters necessary or desirable in connection with the request of Shelby House, LP, for final approval of the supplemental issuance of not to exceed \$4,000,000 Multifamily Housing Revenue Bonds (Shelby House Apartments Project) Series 2022  
Location: 405 South 4<sup>th</sup> Street
9. SUPPLEMENTAL APPROVAL: Authorizing all documents and matters necessary or desirable in connection with the request of Chip III, L.P., for final

- approval of the supplemental issuance of not to exceed \$2,500,000 Collateralized Multifamily Housing Bonds (Chippington Towers Project) Series 2022  
Location: 94 Berkley Drive; 310 Coreland Avenue
10. FINAL APPROVAL: Authorizing all documents and matters necessary or desirable in connection with the request of Vanderbilt University Medical Center for final approval of the issuance of not to exceed \$141,000,000 tax-exempt revenue bonds, in two or more series (PUBLIC HEARING)  
Location: Vanderbilt University Medical Center main campus
  11. FINAL APPROVAL: Authorizing all documents and matters necessary or desirable in connection with the request of Mary, Queen of Angels, Inc., for final approval of the issuance of not to exceed \$7,800,000 Revenue Bonds (Mary, Queen of Angels, Inc. Project) Series 2022, in one or more series (PUBLIC HEARING)  
Location: 34 White Bridge Road
  12. FINAL APPROVAL: Authorizing all documents and matters necessary or desirable in connection with the request of Ewing Heights, LP, for final approval of the issuance of not to exceed \$43,000,000 Multifamily Housing Revenue Bonds (Ewing Heights Apartments) Series 2022  
Location: 334 Ewing Drive
  13. FINAL APPROVAL: Authorizing all documents and matters necessary or desirable in connection with the request of Birchstone Village, L.P., for final approval of the issuance of a not to exceed \$40,000,000 Multifamily Housing Revenue Bond (Birchstone Village Apartments Project) Series 2022  
Location: 616 North Dupont Avenue
  14. FINAL APPROVAL: Authorizing all documents and matters necessary or desirable in connection with the request of 301 Ben Allen LP, for final approval of the issuance of not to exceed \$50,000,000 Multifamily Tax-Exempt Mortgage-backed Bonds (M-TEBS) (Ben Allen Ridge Apartments Project) Series 2022A (FN) and Multifamily Housing Revenue Bonds (Ben Allen Ridge Apartments Project) Series 2022B (PUBLIC HEARING)  
Location: 301 Ben Allen Road
  15. FINAL APPROVAL: Authorizing all documents and matters necessary or desirable in connection with the request of Urban Flats, L.P., for final approval of the issuance of not to exceed \$21,000,000 Multifamily Housing Revenue Bonds (Urban Flats Apartments Project) Series 2022A and Series 2022B  
Location: 411 Murfreesboro Pike
  16. FINAL APPROVAL: Authorizing all documents and matters necessary or desirable in connection with the request of HV Land Co, LP, for final approval of the issuance of not to exceed \$43,000,000 Multifamily Housing Revenue Bonds (HV Land Co Apartments) Series 2022  
Location: 8200 McCrory Lane

17. Discussion of Board Legal Representation

18. Adjourn