

AGENDA

THE HEALTH AND EDUCATIONAL FACILITIES BOARD OF THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE

3:30 p.m. Wednesday, December 7, 2022
Metropolitan County Council Committee Room No. 2, 2nd Floor
Metropolitan Courthouse
1 Public Square, Nashville, TN

1. Presentation of Waiver and Public Notice
2. Consideration of minutes of the November 9, 2022 meeting
3. AMENDMENT PRELIMINARY APPROVAL: Consideration of the request of Urban Flats LP, for an amendment to its preliminary approval of the issuance of not to exceed \$26,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)
Location: 411 Murfreesboro Pike
4. PRELIMINARY APPROVAL: Consideration of the request of Joseph Ave Partners, LP, for preliminary approval of the issuance of not to exceed \$30,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)
Location: 590 Joseph Avenue
5. PRELIMINARY APPROVAL: Consideration of the request of Sojourn Nolensville Apartments, LP, for preliminary approval of the issuance of not to exceed \$35,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)
Location: 4608 and 4612 Nolensville Pike
6. PRELIMINARY APPROVAL: Consideration of the request of TWG Whispering Oaks, LP, for preliminary approval of the issuance of not to exceed \$66,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)
Location: 100 Tanglewood Court
7. PRELIMINARY APPROVAL: Consideration of the request of Samuel's Peak, LLC, for preliminary approval of the issuance of not to exceed \$37,500,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)
Location: vacant unnumbered land adjacent to 7800 Sawyer Brown Road, identified as Davidson County Map & Parcel Numbers 128 00 0 045.00, 128 10 0 128.00, and 128 11 0 050.00
8. FINAL APPROVAL: Authorizing all documents and matters necessary or desirable in connection with the request of Vanderbilt University for final approval of a tax-exempt commercial paper program and the issuance of not to

exceed \$300,000,000 tax-exempt commercial paper notes, in one or more series, as part of a plan of finance over three years of the issuance of not to exceed \$900,000,000 tax-exempt obligations, in one or more series (PUBLIC HEARING)

Location: Vanderbilt University main campus

9. AMENDMENTS APPROVAL: Consideration of amendments to the interest rate index for certain of the Board's outstanding variable rate bonds to address the expected cessation of the London Interbank Offered Rate (LIBOR), which amendments will provide for the substitution of LIBOR with one or more new interest rate indexes
10. Information Items: Reports on Debt Obligation (619 at Old Stone Bridge Crossings, LP; Mary Queen of Angels, Inc.)
11. Old Business: Discussion of Board Legal Representation
12. Adjourn