

AGENDA

THE HEALTH AND EDUCATIONAL FACILITIES BOARD OF THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE

3:30 p.m. Wednesday, March 1, 2023
Metropolitan County Council Committee Room No. 2, 2nd Floor
Metropolitan Courthouse
1 Public Square, Nashville, TN

1. Presentation of Waiver and Public Notice
2. Consideration of minutes of the December 7, 2022 meeting
3. AMENDMENT PRELIMINARY APPROVAL: Consideration of the request of HV Land Co, LP, for an amendment to its preliminary approval of the issuance of not to exceed \$49,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)
Location: 8121 McCrory Lane
4. PRELIMINARY APPROVAL: Consideration of the request of NHC Nashville Christian Towers Nonprofit, LLC, for preliminary approval of the issuance of not to exceed \$26,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)
Location: 101 Foothill Court
5. PRELIMINARY APPROVAL: Consideration of the request of Park Point East, L.P., for preliminary approval of the issuance of not to exceed \$43,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)
Location: 620 Summer Place
6. PRELIMINARY APPROVAL: Consideration of the request of Madison Station Phase 1, LP, for preliminary approval of the issuance of not to exceed \$50,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)
Location: 721 Madison Square
7. Information Items: Reports on Debt Obligation (Vanderbilt University Medical Center; Chip III, L.P.; Ewing Heights, LP; 301 Ben Allen LP; Birchstone Village, L.P.; HV Land Co, LP; Shelby House, LP; Margaret Robertson I, LLC; Vanderbilt University)
8. Old Business: Discussion of Board Legal Representation
9. Adjourn