

AGENDA

THE HEALTH AND EDUCATIONAL FACILITIES BOARD OF THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE

3:30 p.m. Thursday, June 8, 2023
Metropolitan County Council Committee Room No. 2, 2nd Floor
Metropolitan Courthouse
1 Public Square, Nashville, TN

1. Presentation of Waiver and Public Notice
2. Consideration of minutes of the March 1, 2023 meeting
3. Supplemental Approval: Authorizing all documents and matters necessary or desirable in connection with the request of HV Land Co, LP, for final approval of the supplemental issuance of not to exceed \$6,000,000 Multifamily Housing Revenue Bonds (Harpeth Valley Apartments) Series 2023
Location: 8121 McCrory Lane
4. Final Approval: Authorizing all documents and matters necessary or desirable in connection with the request of Belmont University for final approval of the issuance of not to exceed \$187,500,000 Educational Facilities Revenue Bonds (Belmont University) Series 2023 (PUBLIC HEARING)
Location: 1407 Caldwell Avenue and 1401 Wedgewood Avenue, Belmont University campus
5. Mixed Income PILOT Program: Authorizing the approval of an Interlocal Agreement between the Board and The Metropolitan Government of Nashville and Davidson County (“Metro”) to formalize that Metro will provide administrative, financial services, and legal support to the Board for Metro’s Mixed-Income PILOT Program, which authorizes payment-in-lieu-of-tax agreements with qualifying developers who agree to construct or substantially rehabilitate multi-family housing properties with certain percentages of income-restricted housing units made available to prospective tenants at affordable rates
6. Information Item: Update from Joseph Ave, LP regarding legacy residents
7. Adjourn