

A G E N D A

METROPOLITAN EMPLOYEE BENEFIT SYSTEM

INVESTMENT COMMITTEE

Thursday, March 23, 2022 @ 9 a.m.
Investment Committee Meeting

Howard Office Building – OMB Conference Room
700 President Ronald Regan Way, Nashville, TN 37210

Committee Members: Christine Bradley, G. Thomas Curtis, Kelly Flannery, and Gilbert Gonzales

The purpose of the meeting is to consider the following items:

- I. Establish a quorum
- II. Review Minutes from the December 7th, 2022 (5 minutes 9:05)
- III. Meketa Team Introductions (10 minutes 9:15)
Michell Bosch, Treasurer
- IV. 4th Quarter 2022 Pension Performance (25 minutes 9:40)
Michell Bosch, Treasurer
Aaron Lally, Meketa
- V. Recommendations & Updates (10 minutes 9:50)
Michell Bosch, Treasurer
Fadi BouSamra, Finance Manager
- VI. Alternatives Planning (15 minutes 10:05)
Fadi BouSamra, Finance Manager
Tadd Ferguson, Meketa
Aaron Lally, Meketa
- VII. Asset Allocation Discussion – Survey & Risk Tolerance (15 minutes 10:20)
Fadi BouSamra, Finance Manager
Aaron Lally, Meketa
- VIII. Class Action Litigation Discussion (5 minutes 10:25)
Michell Bosch, Treasurer
Joshua Thomas, Metro Legal
- IX. Distribute 457(b) Reports (5 minutes 10:30)
Michell Bosch, Treasurer
- X. Future meeting dates for 2023: Thursday, May 25th, 2023 – 9:00am-10:30am
Thursday, August 10, 2023 – 11:00am-1:00pm (educational lunch –
topic TBD)
Thursday, September 28th, 2023 – 9:00am-10:30am
Thursday, November 30th, 2023 – 9:00am-10:30am



For accommodation call Kimberly Northern at 615-880-1710.