

## AGENDA

### THE HEALTH AND EDUCATIONAL FACILITIES BOARD OF THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE

3:30 p.m. Wednesday, October 18, 2023  
Metropolitan County Council Committee Room No. 2, 2nd Floor  
Metropolitan Courthouse  
1 Public Square, Nashville, TN

1. Election of Board Chair
2. Presentation of Waiver and Public Notice
3. Consideration of minutes of the August 21, 2023 meeting
4. Public Comment Period: Pursuant to Tennessee Public Chapter No. 300, the Board holds a designated public comment period at each meeting. Members of the public in attendance may provide comments to the Board during such designated time. No advance registration is required.
5. Final Approval: Authorizing all documents and matters necessary or desirable in connection with the request of Vanderbilt University Medical Center for final approval of the issuance of not to exceed \$200,000,000 tax-exempt revenue bonds, in one or more series, and amendments to Revenue Bonds (Vanderbilt University Medical Center) Series 2018  
(PUBLIC HEARING)  
Location: Vanderbilt University Medical Center main campus
6. Final Approval: Authorizing all documents and matters necessary or desirable in connection with the request of EC Nashville Christian Towers, LLC, for final approval of the issuance of not to exceed \$29,500,000 Multifamily Notes (Nashville Christian Towers), in one or more series  
Location: 101 Foothill Court
7. Final Approval: Authorizing all documents and matters necessary or desirable in connection with the request of Sojourn Nolensville Apartments, LP, for final approval of the issuance of not to exceed \$33,178,000 Multifamily Housing Revenue Bonds (Sojourn Nolensville Apartments Project), Series 2023  
Location: 4608 and 4612 Nolensville Pike
8. Final Approval: Authorizing all documents and matters necessary or desirable in connection with the request of Joseph Ave Partners, LP for final approval of the issuance of not to exceed \$30,000,000 Multifamily Housing Revenue Bonds (Joseph Ave Apartments Project), Series 2023A and not to exceed \$10,000,000 Taxable Series 2023B  
Location: 590 Joseph Avenue

9. Information Item: Reports on Debt Obligation (Belmont University; Charter Village Preservation, LP)
10. Old Business: Board Administration
11. Adjourn