

AGENDA

THE HEALTH AND EDUCATIONAL FACILITIES BOARD OF THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE

3:30 p.m. Wednesday, December 6, 2023
Metropolitan County Council Committee Room No. 1, 2nd Floor
Metropolitan Courthouse
1 Public Square, Nashville, TN

1. Call to Order
2. Consideration of minutes of the October 18, 2023 meeting
3. Public Comment Period: Pursuant to Section 8-44-112 of the Tennessee Code Annotated, the Board holds a designated public comment period at each meeting. Members of the public in attendance may provide comments to the Board during such designated time. No advance registration is required.
4. Preliminary Approval: Request of Ridge Residences LLC, for preliminary approval of the issuance of not to exceed \$50,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)
Location: Parcel 73 of Metro Property Tax Map 50 (Parcel ID 05000007300), being on the north side of Skyline Ridge Drive (formerly known as Old Due West Avenue) near the northeast quadrant of the intersection of Dickerson Pike (U.S. Highway 41) and Skyline Ridge Drive
5. Final Approval: Request of Park Point East, L.P., for final approval of the issuance of not to exceed \$43,000,000 Multifamily Housing Revenue Bonds (Park Point Project), Series 2023
Location: 620 Summer Place
6. Final Approval: Request of Northview Housing Development, LP, for final approval of the issuance of not to exceed \$55,000,000 Multifamily Housing Revenue Bonds (Northview Project), Series 2023 (PUBLIC HEARING)
Location: 876 West Trinity Lane
7. Final Approval: Request of Hickory Housing I, LLC, for final approval of the issuance of not to exceed \$30,000,000 Multifamily Housing Revenue Note (Hickory Forest Apartments Project) 2023 Series A-1 and Multifamily Housing Revenue Taxable Note (Hickory Forest Apartments Project) 2023 Series A-2
Location: 500 Ocala Drive
8. PILOT Final Approval: Request of Brick Church Property, LLC, and Stones River 2306 Brick Church LLC, for final approval of the payment in lieu of tax

transaction between the Board and Brick Church Property, LLC and Stones River
2306 Brick Church LLC
Location: 2306 Brick Church Pike

9. Election of Vice Chair
10. Information Item: Report on Debt Obligation (Vanderbilt University Medical Center)
11. Adjourn