

## AGENDA

### THE HEALTH AND EDUCATIONAL FACILITIES BOARD OF THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE

3:30 p.m. Tuesday, February 27, 2024  
Metropolitan County Council Committee Room No. 2, 2nd Floor  
Metropolitan Courthouse  
1 Public Square, Nashville, TN

1. Call to Order
2. Consideration of minutes of the December 18, 2023 meeting
3. Public Comment Period: Pursuant to Section 8-44-112 of the Tennessee Code Annotated, the Board holds a designated public comment period at each meeting. Members of the public in attendance may provide comments to the Board during such designated time. No advance registration is required.
4. AMENDMENT PRELIMINARY APPROVAL: Consideration of the request of Shelby House II, LP, for an amendment to its preliminary approval of the issuance of not to exceed \$70,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)  
Location: 400 South 5<sup>th</sup> Street
5. AMENDMENT PRELIMINARY APPROVAL: Consideration of the request of Madison Station Phase I, LP, for an amendment to its preliminary approval of the issuance of not to exceed \$65,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)  
Location: 721 Madison Square
6. AMENDMENT PRELIMINARY APPROVAL: Consideration of the request of Pedcor Investments-2020-CLXXVII, L.P., for an amendment to its preliminary approval of the issuance of not to exceed \$38,500,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)  
Location: 2945 Brick Church Pike
7. AMENDMENT PRELIMINARY APPROVAL: Consideration of the request of St. Mary's Senior, LP, for an amendment to its preliminary approval of the issuance of not to exceed \$45,000,000 multifamily housing revenue bonds, in one or more series  
Location: 30 White Bridge Road
8. PRELIMINARY APPROVAL: Consideration of the request of WCO North River, LP, for preliminary approval of the issuance of not to exceed \$55,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)

Location: 0 Curtis Street composed of portions of Tax Parcels #06912021200 and #06900004500

9. PRELIMINARY APPROVAL: Consideration of the request of ECG Trinity Flats, LP, for preliminary approval of the issuance of not to exceed \$55,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)  
Location: 869 W. Trinity Lane
10. PRELIMINARY APPROVAL: Consideration of the request of Artist Lofts, LP, for preliminary approval of the issuance of not to exceed \$85,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)  
Location: 3539 Dickerson Pike
11. PRELIMINARY APPROVAL: Consideration of the request of EC Burning Tree, LLC, for preliminary approval of the issuance of not to exceed \$35,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)  
Location: 345 Burning Tree Drive
12. Information Item: Reports on Debt Obligation (Park Point East, LP; Hickory Housing I, LLC; Northview Housing Development, L.P.; Sojourn Nolensville Apartments, LP; Joseph Ave Partners, LP)
13. Adjourn