

### **Notice of Intent to Award**

Solicitation Number	365340	Award Date	2/21/2024   6:46 PM CST
Solicitation Title	Homesharing Pilot Program		
Buyer Name	Christina Alexander	Buyer Email	christina.alexander@nashville.gov
BAO Rep	Joe Ann Carr	BAO Email	joeann.carr@nashville.gov

In reference to th	e above solicitation and co	Awarded Supplier ontingent upon succ		tract negotiatior	n, it is the intent of the
·	ernment of Nashville and D	·			ier(s):
Company Name	Nesterly Inc	•	y Contact	Noelle Marcus	
Street Address	6312 SW Capitol Hwy 97239				
City	Portland	State	OR	Zipcode	97239 Box Number 447
Company Name		Compan	y Contact		
Street Address					
City		State		Zipcode	
Company Name		Compan	y Contact		
Street Address					
City		State		Zipcode	
where applicable, all minority-owne letter(s) should be after the reference	<b>Equal</b> the awarded supplier(s) m d (MBE) or woman-owne e emailed to the referenced	Business Opportunit Bust submit a signed of d (WBE) subcontract d business assistance	eferenced ty Program copy of the tors inclu office (BA	buyer no more  n e letter of intent ded in the solic	than 15 days after the to perform for any and itation response. The than two business days
payment to all sr disabled veteran of copies of subcontr	, the awarded supplier(s) mall (SBE), minority-owner owned (SDV) subcontractoracts, purchase orders, appleto contract compliance ma	will be required m d (MBE), women-ov ors. Sufficient eviden lications for payment	onthly to vned (WB ce may in , invoices,	E), LGBT-owned Iclude, but is no and cancelled ch	(LGBTBE), and service t necessarily limited to
	y reporting is applicable.			reporting is not a	pplicable.
Solicitation and aw	Public In vard documentation are av	formation and Reco			ed buyer to arrange.

A copy of this notice will be placed in the solicitation file and sent to all offerors.

### **Right to Protest**

Per MCL 4.36.010 – any actual or prospective bidder, offeror, or contractor who is aggrieved in connection with the solicitation or award of a contract may protest to the purchasing agent. The protest shall be submitted in writing within ten (10) days after such aggrieved person knows or should have known of the facts giving rise thereto.

mal_	Supervisor (Initial)
Miche	lle d. Hernandez lane
Mich	elle A. Hernandez Lane
Purcl	hasing Agent & Chief Procurement Officer

RFQ 365340 Homesharing Pilot Program  Evaluation Committee Score Sheet					
Offeror	Nesterly Inc				
Contract Acceptance	Yes				
Cost (10 Points)	10.00				
Experience and Capacity (25 Points)	25.00				
Approach (30 Points)	28.00				
Technology Vendor (20 Points)	20.00				
Timeline (15 Points)	13.00				
Total Evaluation Scores	96.00				

## **Evaluation Comments**

### **Nesterly Inc**

### Strengths

Proposal demonstrated established local partnerships. Proposal demonstrated firm's national presence. Proposal demonstrated firm's experience, capacity to perform services, and years of service providing scope of work services. Proposal provided a detailed project approach and detailed information on safety features and Tech vendor. Proposal provided a detailed plan for the use of management systems. Firm proposed under market rate rental availability. Proposal demonstrated extensive experience for founder of company in the field of technology. Proposal demonstrated a detailed and creative sustainability plan.

### Weaknesses

Contract Exceptions. The use of Surveno is not acceptable to Metro, unclear if flexible to accommodate. Firm's proposed ambitious goals lacked detail. Firm's proposed timeline is questionable for scope of work and unclear.

Solicitation Title & Number			RFP Cost Points	RFP SBE/SDV Points	Total Cost Points
Homesharing Pilot Program; RFQ# 365340			8	2	10
Offeror's Name	Total Bid Amount	SBE/SDV Participation Amount	RFP Cost Points	RFP SBE/SDV Points	Total Cost Points
Nesterly Inc	\$299,999.00	\$240,299.00	8.00	2.00	10.00

## **BAO Small Business Assessment Sheet**

BAO Specialist: JoeAnn Carr

Contract Specialist: Christina Alexander

Date: 02/09/2024

Department Name: Planning

RFP/ITB Number: 365340

Project Name: Homesharing Pilot Program

Primary Contractor*	Total Proposed SBE/SDV (\$)	Acknowledged SBE/SDV Requirement	SBE/SDV Requirement (%)	Comments
Nesterly Inc	\$ 299,999	Yes	8%	The prime is a metro Approved SBE and has acknowledged the 8% SBE/SDV requirement over the life of the contract and consequences of misrepresentation. The prime proposes to self-perform 80% of the work.

DocuSign Env	velope ID: F86F298D-AF69-43C	CB-B1BF-5521DA6203BD							
纖			Statement	of M/WBE (	<b>Jtilization</b>				
Proposer's/Firm	<sub>n's Name:</sub> Nesterly Inc.			•		<sub>#:</sub> (917) 609 5730			
	: Homesharing Pilot Program					.ddress: noelle@neste	rly.com		
Solicitation #: R	RFQ 365340,1	Amount Self-perfo							
Proposer's/Firm	Proposer's/Firm's Ownership: Non-M/WBE								
Proposed EBO	Goal (%): 10 MBE% 5	WBE%			EBO Goal Met? (Y,	N) NO			
The following M	1WBE* subcontractor(s)/supplier(s) v	will be utilized for the performance of this	project:						
r	MBE/WBE Firm Name	MBE/WBE Firm Address	Phone/E-Mail	Certificate Type (MBE or WBE)	* MBE/WBE Group Type *	Code # UNSPS/NAICS	Description of Work	MBE/WBE Dollars (\$)	Percent of Total Contra
1				Select	Select				
2				Select	Select				
3				Select	Select				
4				Select	Select				
5				Select	Select				
6				Select	Select				
7				Select	Select				
I am the duly au	thorized representative and certify t	he facts and representations contained in	this form and suppor	ting documents are tr	ue and correct.				
Authorized Re Noelle N	presentative (Printed Name/Title Narcus	/Signature)						Date	01/15/2024
*Note: MWBE is defi	ned as business enterprise maintaining a significa	int business prescience in the Program Area & performi	ng a commercial useful func	tion that is owned by one or n	nore of the following: (1) A	frican Americans (2) Native Ame	ricans, (3) Hispanic Americans, (4) Asian A	mericans, and (5) W	omen.
Has Prime C	Complied with EBO Goal?	0	For Inte	rnal Office Use If No, Good Fait		YES			
	entative: JoeAnn Carr		Buyer: Christ			ager: Kaycee	Ensign Date:	02/09/	24
Total WBE S	Subcontracting Subcontracting WBE Participation:	0 % 0 % 0 %	\$ 0 \$ 0 \$ 0						

BAO Notes:



Project Name Homesharing Pilot Program

### **EQUAL BUSINESS OPPORTUNITY PROGRAM FORM**

Please complete this form to provide Metro with information regarding each individual or entity requesting information about the project or solicited for
participation on the project. The list of subcontractors shall include those persons who did not actually submit a price quotation or bid, rather just
requested information. Please contact the Business Assistance Office with any questions at 615-880-2814.

RFP/ITB Number RFQ 365340,1

Part I STATEMENT OF INTE	RESTED M/W	BE SUBCON	TRACTOR	S AND VI	ENDORS								
As part of our regular and c Nesterly Inc. (Company Name)							, , ,		s and joint ver elated to our l	•			
Business Name & Contact	No 0	MBE/WBE Certificate Type	Date of Contact		hod of ntact	Who In Conte		fa	NSPS Code # or work to be performed	Information Requested			
Mojo Marketing, Mrs. Monchiere Holmes-Jones	615-307-1438	1BE	01/02/24	En	nail	Noelle N	Marcus	UNS	SPSC 80171602	Nesterly reached ou			
VARALLO PUBLIC RELATIONS, Deborah Varallo	615-367-5200 Ext. 14	/BE	01/02/24	En	nail	Noelle N	Marcus	UNS	SPSC 80171600	Nesterly reached ou			
MPYER Marketing & Adverstising, Mr. Jamal Hipps	615-476-6676	1BE	01/02/24	En	nail	Noelle N	√arcus	UNS	SPSC 82100000	Nesterly reached ou			
Part II STATEMENT OF BID/PRICE QUOTATION This Statement shall include only those potential subcontractors not selected that actually submitted a bid or proposal for the project.													
Business Name & Contact	Phone No	MBE/WB Certificat Type	_			total con		ated % of UNSPS contract Code # f alue work to perform		for be	Work Re	quested To Be Performed	
Crayons and Marketers	615-208-644	5 MBE	r	n/a	r	ı/a	UNSPSC 821	00000	Incomplete proposal: P	ublic relations, marketing, outreach, social media			
Name Noelle Marcus		Titl	<sub>le</sub> CEO					Da	<sub>ate</sub> 01/15/202	4			



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participation on the project. The list of subcontractors shall include those persons who did not actually submit a price quotation or bid, rather just	
requested information. Please contact the Business Assistance Office with any questions at 615-880-2814.	

Project Name Homesharing Pilot Program				RFP/ITB Number RFQ 365340,1					
Part I STATEMENT OF INTE								liana and iaint	
As part of our regular and on Nesterly Inc.								Businers and Joint Ve Es related to our l	
(Company Name)				•		J			
Business Name & Contact	Phone No	MBE/WBE Certificate Type	Date of Contact		od of itact	Who In Conta		UNSPS Code # for work to be performed	Information Requested
MEPR Agency, Kia Jarmon	615-592-6377	МВЕ	01/02/24	En	nail Noelle M		Marcus	UNSPSC 8014	Nesterly did outreach
McNeely Brockman Public Relations, Kelly Brockman	615-742-8100	WBE	01/02/24	En	nail	Noelle N	Marcus	UNSPSC 80140000	Nesterly did outreach
Julie Lilliston Communications LLC, Julie Lilliston	615-663-2121	WBE	01/02/24	En	nail	Noelle Marcus		UNSPSC 80140000	Nesterly did outreach
Part II STATEMENT OF BID/PI This Statement shall includ			subcontrac	tors not	selecte	d that actu	ually sub	omitted a bid or pi	oposal for the project.
Business Name & Contact	Phone N	No MBE/W Certific Type	ate	r value	value Estimated % o total contract value		UNSF Code # <sub>.</sub> work to perforn	for be	quested To Be Performed
Name Noelle Marcus		Ti	itle CEO					Date 01/15/202	4



### **EQUAL BUSINESS OPPORTUNITY PROGRAM FORM**

Please complete this form to provide Metro with information regarding each individual or entity requesting information about the project or solicited fo	r
participation on the project. The list of subcontractors shall include those persons who did not actually submit a price quotation or bid, rather just	
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Project Name Homesharing Pilot Program					RFP/ITB Number	er RFQ 365340,1			
Part I STATEMENT OF INTE									
As part of our regular and c Nesterly Inc.								lliers and joint ve Es related to our∃	
(Company Name)									
Business Name & Contact	Phone No	MBE/WBE Certificate Type	Date of Contact		od of itact	Who In Conto		UNSPS Code # for work to be performed	Information Requested
Imagination Branding, Erin Shedarowich	972-436-9409	WBE	01/02/24	En	nail	Noelle N	Marcus	UNSPSC 80141606	Nesterly did outreach
Culture Shift Team, Inc. Ann Gillespie	615-480-8667	MBE	01/02/24	En	nail	Noelle N	Marcus	UNSPSC 80140000	Nesterly did outreach
CRAYONS & MARKETERS LLC, Mrs. Jacqueline Hayes	615-208-6445	МВЕ	01/02/24	En	nail	Noelle N	Marcus	UNSPSC 82100000	Nesterly did outreach
Part II STATEMENT OF BID/PF This Statement shall include			subcontrac	tors not	selecte	d that actu	ually sub	omitted a bid or p	roposal for the project.
Business Name & Contact	Phone N	No MBE/W Certific Type	ate	r value	total	nted % of contract alue	UNSF Code # work to perform	for be	quested To Be Performed
No ello Morous			CEO					04/45/202	4
Name Noelle Marcus		Ti	<sub>itle</sub> CEO					Date 01/15/202	4

### M/WBE SUBCONTRACTORS GOOD FAITH EFFORTS

### SUMMARY SHEET

THIS DOCUMENT MUST E			D, SIGNED AND SU mission if Applicabl		WITH THE BID C	PROPOSAL	
Project Name: Homesharing Pilot Program  Project Number: R					FQ 365340,1		
Company Name: Nesterly Inc.	Date S	Submitted: 01	/15/2024	Tota	l Contract Value: 299,	999	
Address: 6312 SW Capital Hwy Port			TO 1 100 TO 1	1742514			
Contact Person: Noelle Marcus				Phon	ne #: (917) 609 5730/ n	oelle@nesterly.com	
	GOOD FA		RTS SUMMARY S	HEET			
Number			er Action(s)		BAO (	Only	
1.	spees, and to solicitation; II. A contact po project docu questions al contract; III. Information bonding req	dividual MW cial sources of onably ascerta ding letters of th specific ce the Bidder ha other MWBI miliar, but wh a directory of by the BAO. contain: formation about errson knowle uments availabout the cond a regarding the	BEs whose f goods or ained. This or making other retified MWBEs as contracted with Es with which the lose identities can certified dut the plans, itions of the edgeable of the able to answer lition of the e Bidder's		Pass	•	

Company Name/Address/Contact	Type of	Type of	How	Response to	Bid/Quote	Company
Person/Phone/Email	Business	Work/Service(s)	Business	Solicitation	Amount	Selected (Write
		Solicited	was	(i.e. will		Yes or NO)
			contacted	submit bid,		
			(i.e. email,	no		
			phone,	response,		
			letter,	not		
			etc.?)	interested		
Mojo Marketing, Mrs. Monchiere Holmes-Jones, 615-307-1438, mhjones@mojomktg.com	MBE	Marketing	Email	no proposal	n/a	NO
VARALLO PUBLIC RELATIONS, Deborah Varallo, 615-367-5200 Ext. 14 , deb@varallopr.com	WBE	Marketing	Email	no proposal	n/a	NO

### M/WBE SUBCONTRACTORS GOOD FAITH EFFORTS

### SUMMARY SHEET

THIS DOCUMENT MUST BE ACCURATELY COMPLETED, SIGNED AND SUBMITTED WITH THE BID OR PROPOSAL								
	e)							
Project Name:		Project Number:						
Homesharing Pilot Program Project Number: R					340,1			
Company Name: Nesterly Inc.		Date Submitted: 01	/15/2024	15/2024 Total Contract Value: 299,999				
Address: 6312 SW Capital Hwy Por	land OR 972	39 Box Number 447	Federal Tax ID# 82-	1742514				
Contact Person: Noelle Marcus		Email:		Phon	e#: (917) 609 5730/ noelle@nesterly.com			
	G(	OOD FAITH EFFO		HEET				
Number			er Action(s)		BAO Only			
1.		and written notice t	to available and					
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		as potential sources o						
		be reasonably ascerta						
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		s well as other MWB						
	Bidder may	be unfamiliar, but wh	nose identities can					
	be ascertaine	ed from a directory of	f certified					
	MWBEs ma	intained by the BAO						
					N/A			
	The written	notices contain:						
	I. End	ough information abo	out the plans,					
	spe	cs, and terms & cond	litions of the					
	soli	icitation;						
	II. A c	contact person knowle	edgeable of the					
	pro	ject documents avails	able to answer					
	que	estions about the cond	lition of the					
	-	ntract;						
	III. Info	ormation regarding th	ne Bidder's					
		nding requirements;	·					
		e deadline for submis	sion of price					
		otations.	1					

Company Name/Address/Contact	Type of	Type of	How	Response to	Bid/Quote	Company
Person/Phone/Email	Business	Work/Service(s)	Business	Solicitation	Amount	Selected (Write
		Solicited	was	(i.e. will		Yes or NO)
			contacted	submit bid,		
			(i.e. email,	no		
			phone,	response,		
			letter,	not		
			etc.?)	interested		
MPYER Marketing & Adverstising, Mr. Jamal Hipps, 615-476-6676, Jamal@mpyer.com	MBE	Marketing	Email	No response	n/a	NO
MEPR Agency, Kia Jarmon, 615-592-6377, info@mepragency.com	MBE	Marketing	Email	No response	n/a	NO

### M/WBE SUBCONTRACTORS GOOD FAITH EFFORTS

### SUMMARY SHEET

THIS DOCUMENT MUST BE ACCURATELY COMPLETED, SIGNED AND SUBMITTED WITH THE BID OR PROPOSAL							
	<del>e</del> )						
D . (N)			D : (N )				
Project Name: Homesharing Pilot Program  Project Number: R					40,1		
Company Name: Nesterly Inc.		Date Submitted: 01	/15/2024	15/2024 Total Contract Value: 299,999			
Address: 6312 SW Capital Hwy Port	land OR 972	39 Box Number 447	Federal Tax ID# 82-	1742514			
Contact Person: Noelle Marcus		Email:		Phone	#: (917) 609 5730/ noelle@nesterly.com		
	G	OOD FAITH EFFO		HEET			
Number			er Action(s)		BAO Only		
1.		and written notice t	to available and				
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		as potential sources o					
		be reasonably ascerta					
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		ntacts with specific ce					
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		s well as other MWB					
		be unfamiliar, but wh					
		ed from a directory of					
	MWBEs ma	intained by the BAO					
					N/A		
	The written	notices contain:					
	I. End	ough information abo	out the plans,				
	spe	ecs, and terms & cond	litions of the				
	sol	icitation;					
	II. A c	contact person knowle	edgeable of the				
	pro	ject documents availa	able to answer				
	que	questions about the condition of the					
		ntract;					
	III. Info	ormation regarding th	ne Bidder's				
		nding requirements;					
	IV. The	e deadline for submis	sion of price				
	que	otations.	•				

Company Name/Address/Contact	Type of	Type of	How	Response to	Bid/Quote	Company
Person/Phone/Email	Business	Work/Service(s)	Business	Solicitation	Amount	Selected (Write
		Solicited	was	(i.e. will		Yes or NO)
			contacted	submit bid,		
			(i.e. email,	no		
			phone,	response,		
			letter,	not		
			etc.?)	interested		
McNeely Brockman Public Relations, Kelly Brockman, 615-742-8100, Kelly@mcneelybrockmanpr.com	WBE	Marketing	Email	Not interested	n/a	NO
Julie Lilliston Communications LLC, Julie Lilliston, 615-663-2121, julie@julielilliston.com	WBE	Marketing	Email	No proposal	n/a	NO

### M/WBE SUBCONTRACTORS GOOD FAITH EFFORTS

### SUMMARY SHEET

THIS DOCUMENT MUST B			D, SIGNED AND SU mission if Applicabl		O WITH THE BID OR PROPOSAL	
Project Name: Homesharing P	ilot Progra	am	Project Number: R	FQ 365	340,1	
Company Name: Nesterly Inc.		Date Submitted: 01	/15/2024	15/2024 Total Contract Value: 299,999		
Address: 6312 SW Capital Hwy Portl	and OR 97239		TO 1 1 70 TO 4	-1742514		
Contact Person: Noelle Marcus		Email:		Phon	ne #: (917) 609 5730/ noelle@nesterly.com	
	GOO		<mark>RTS SUMMARY S</mark>	HEET		
Number			er Action(s)		BAO Only	
	certified MW Soliciting spec availability as services can be measure inclu- personal conta including thos in the past as y Bidder may be be ascertained MWBEs main  The written no I. Enou specs solici II. A con proje quest contr	eific individual MW potential sources of e reasonably ascertades sending letters acts with specific ceet that the Bidder hawell as other MWB e unfamiliar, but where the sending letters of tained by the BAO of the sending the sending and terms & conditation; and terms & conditation; and terms availations about the conditation about the conditation about the conditation about the conditation;	/BEs whose f goods or ained. This or making other retified MWBEs as contracted with Es with which the lose identities can f certified  ut the plans, itions of the edgeable of the label to answer lition of the		N/A	
	IV. The c	mation regarding the ing requirements; deadline for submis ations.				

Company Name/Address/Contact	Type of	Type of	How	Response to	Bid/Quote	Company
Person/Phone/Email	Business	Work/Service(s)	Business	Solicitation	Amount	Selected (Write
		Solicited	was	(i.e. will		Yes or NO)
			contacted	submit bid,		
			(i.e. email,	no		
			phone,	response,		
			letter,	not		
			etc.?)	interested		
Imagination Branding, Erin Shedarowich, 972-436-9409, jan@imaginationbranding.com	WBE	Marketing	Email	No Reponse	n/a	NO
Culture Shift Team, Inc. Ann Gillespie, 615-480-8667, connect@cultureshiftteam.com	MBE	Marketing	Email	No proposal	n/a	NO

### M/WBE SUBCONTRACTORS GOOD FAITH EFFORTS

### SUMMARY SHEET

THIS DOCUMENT MUST I	BE ACCURAT	BMITTED W	ITH THE BID OR PROPOSAL		
		mission if Applicabl	e)		
Desired News		D			
Project Name: Homesharing F	Pilot Progra			FQ 365340	
Company Name: Nesterly Inc.		Date Submitted: 01		Total Cor	ntract Value: 299,999
Address: 6312 SW Capital Hwy Por	land OR 97239	Box Number 447	Federal Tax ID# 82-	1742514	
Contact Person: Noelle Marcus		Email:		Phone #:	(917) 609 5730/ noelle@nesterly.com
	GOO		RTS SUMMARY S	HEET	T
Number			er Action(s)		BAO Only
1.		nd written notice t	to available and		
	certified MW		7DF 1		ļ
	- 1	cific individual MW			
		potential sources o			
		e reasonably ascerta			
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		acts with specific ce			
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	The weitten m	atiana aamtaim.			N/A
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	including thos in the past as a Bidder may be be ascertained MWBEs main  The written not in Enough speces solicity. A comproje quest control III. Information bond IV. The control in the second in th	te that the Bidder has well as other MWB e unfamiliar, but what from a directory of trained by the BAO entices contain: ugh information about the terms & conditation; intact person knowled to documents availations about the conditions about the conditions about the conditions.	as contracted with Es with which the nose identities can f certified .  The plans, litions of the edgeable of the able to answer lition of the the Bidder's		N/A

Company Name/Address/Contact	Type of	Type of	How	Response to	Bid/Quote	Company
Person/Phone/Email	Business	Work/Service(s)	Business	Solicitation	Amount	Selected (Write
		Solicited	was	(i.e. will		Yes or NO)
			contacted	submit bid,		
			(i.e. email,	no		
			phone,	response,		
			letter,	not		
			etc.?)	interested		
CRAYONS & MARKETERS LLC, Mrs. Jacqueline Hayes, 615-208-6445, jacqui hayes@crayonsandmarketers.com	MBE	Marketing	Email	Incomplete proposal	\$110/hr	NO
	Select					Select

THIS DOCUMENT MUST BE ACCURATELY COMPLETED, SIGNED AND SUBMITTED WITH THE BID OR PROPOSAL (Due with Bid Submission if Applicable)						
Project Name: Homesharing Pilot Program				RFQ 365340,1		
Company Name: Nesterly Inc.  Date Submitted: 01/		/15/2024	Total Contract Value: 299,999			
Address: 6312 SW Capital Hwy Portland OR 97239 Box Number 447 Federal Tax ID# 8			2-1742514			
Contact Person: Noelle Marcus		Email:		Phone #: (917) 609 5730/ noelle@nesterly.com		
	GOOD FAI	TH EFFORTS SU	MMARY SHEET	CHECKLIST		
Number		Bidder A	Action(s)	BAO Only		
2.	Meetings: Attended or held informational meetings to update potential subcontractors or vendors of subcontracting or supply opportunities.			Pass 🔻		

List all information requested below related to the above project. If additional space is required, this form may be duplicated.

Company Name/Address/Contact Person/Phone Number/Email	Description of Meeting Notices for M/W/SDVEs	Date M/W/SDVE Attended, if applicable
Nesterly/ 6312 SW Capital Hwy Portland OR / Noelle Marcus/ (917) 609- 5730/ noelle@nesterly.com	Attended the original metro run pre-offer meeting. We spoke in the meeting and provided contact info and	07/13/2023
	that we were keen to have local marketing partners-and ask folks to reach out to us (as we couldn't see who else was on the call).	

## TELY COMPLETED, SIGNED AND SUBMITTED WITH THE BID OR PROPOS.

THIS DOCUMENT MUST BE ACCURATELY COMPLETED, SIGNED AND SUBMITTED WITH THE BID OR PROPOSAL					
		(Due with Bid Sub	mission if Application	able)	
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Company Name: Nesterly Inc.		Date Submitted: 01	/15/2024	Total Contract Value: 29	99,999
Address: 6312 SW Capitol Hwy Portland OR	97239 Box Number	447	Federal Tax ID#	82-1742514	
Contact Person: NOCIIC Marcus		Email:		Phone #: (917) 609 5730/ n	oelle@nesterly.com
	GOOD FA	ITH EFFORTS SU	JMMARY SHEE	T CHECKLIST	
Number Bidder Action(s)		BAO Only			
3.	accordance w small, econor be performed circumstance; work solely for as subcontract in accordance industry pract	Divided the contra- ith normal industry- nically feasible seg by MWBEs. Under s, however, shall a li- or the purpose of ut- tors where such seg with common and tices relating to the subcontractors.	practice, into ments that could er no bidder segment tilizing MWBEs gmentation is not accepted	Pass	

### What Scope of Project Was Divided?

<sup>1.</sup> Marketing	2. Public Relations
3. Community Outreach	4. Advertising
5. Social Media	6.

THIS DOCUMENT MUST BE ACCURATELY COMPLETED, SIGNED AND SUBMITTED WITH THE BID OR PROPOSAL  [Due with Bid Submission if Applicable]						
_	Project Name: Homesharing Pilot Program  Project Number: RFQ 365340,1					
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Contact Person: Noelle Marcus	e Marcus			Phone #: (917) 609 5730/ noelle@nesterly.com		
	GOOD FAI	TH EFFORTS SU	JMMARY SHEET	CHECKLIST		
Number		Bidder A	Action(s)	BAO Only		
4.	rejection of ar to the Bidder,	rovided a written ex ny potential subcont including the name ubcontract or suppl	tractor or vendor of the firm	Pass 🔻		

M/WBE Firm Name/Address/Contact Person/Phone Number/Email	Description of Proposed Work	Reason for Rejection
CRAYONS & MARKETERS LLC/ Mrs. Jacqueline Hayes/ 615-208-6445, jacqui.hayes@crayonsandmarketers.com/ UNSPSC 82100000/ MBE		#1.The RFP states that the outreach must be conducted by
a firm that has "Experience with seniors," "Demonstrate in detail, your firm's significant experience serving the older adult population and strong partnerships within the older adult service network." This firm is not an organization trusted by seniors with strong partnerships in the adult service network.	#2. The proposal non-responsive.	No quote provided. Only an hourly rate.
#3 The proposal did not include a full marketing plan. #4 Working with local organizations that already serve dolar adults is the priority of the REP. We found more suitable partners that have the required experience, Age	The same is true with AgeWell (est. 1985) provides community	outreach and education for older adults across the region.

THE DOCUMENT MILET I	DE ACCUDAT	ELV COMPLETED	CICNED AND CL	IDMITTED WITH	THE DID	OD DDOOGAL
THIS DOCUMENT MUST BE ACCURATELY COMPLETED, SIGNED AND SUBMITTED WITH THE BID OR PROPOSAL  (Due with Bid Submission if Applicable)						
		(Due with Did Subi	mission if Applicati	<u>~).</u>		
Project Name: Homesharing Pilot Program			Project Number:	RFQ 365340,1		
Company Name: Nesterly Inc.		Date Submitted:	01/15/2024	Total Contract Value: 299,999		999
Address: 6312 SW Capitol Hwy Portland OR		47	Federal Tax ID#	82-1742514		
Contact Person: NOCHE Marcus	S	Email:		Phone #: (917) 609 5	730/ noelle@ne	sterly.com
GOOD FAITH EFFORTS SUMMARY SHEET			MMARY SHEET	CHECKLIST		
Number		Bidder A	Action(s)	BAO Only		
5.	Non-discrimi	mination: Providing a non-				
	discriminatory work site. Maintaining a work					
	environment free of harassment, intimidation and					
	coercion at all	construction sites,	offices and other		Б.	
	facilities at wl	nich the Bidder's en	nployees are		Pass	
	assigned to work. The Bidder shall specifically		ll specifically			
	ensure that all labor supervisors, superintendents,					
	and other on-site supervisory personnel are aware					
	of and carry out the Bidder's obligation to maintain					
	a non-discrim	inatory work enviro	nment.			

### For each training, list the type of training and date.

Type of Training	Date of Training	
Anti-Harassment and Discrimination TrainingPart1	04/15/2024	
Anti-Harassment and Discrimination TrainingPart2	09/09/2024	

THE DOCLUMENT MICT	DE A COLIDACI	ELV COMPLETED	CICNED AND CI	IDMETED WITH THE DI	D OR BROROGAL
THIS DOCUMENT MUST BE ACCURATELY COMPLETED, SIGNED AND SUBMITTED WITH THE BID OR PROPOSAL					
(Due with Bid Submission if Applicable)					
				<del></del> -	
Project Name: Homesharing Pilot Program	1		Project Number:	RFQ 365340,1	
Company Name: Nesterly Inc.		Date Submitted:	01/15/2024	Total Contract Value: 299,999	
Address: 6312 SW Capitol Hwy Portland OR		47	Federal Tax ID#	82-1742514	
Contact Person: NOelle Marcus Email:		Phone #: (917) 609 5730/ noelle@nesterly.com			
	GOOD FAI	TH EFFORTS SU	MMARY SHEET	CHECKLIST	
Number		Bidder A	ction(s)	BAO	Only
6.	Community a	nd Other Organiz	ational Services		
	Support: Ad	vertising in trade pu	ablications of		
	general circulation in the Program Area. The		Fail	▼	
	advertisement shall identify and describe the		. a.i		
	specific subcontracting or other opportunity in				
	reasonable det	ail.			

Publication Name	Date of Publication	Please provide copy.
Our Nesterly's Facebook Page.	January 4th, 2024	Seeking MWBE Marketing Firms to support an RFQ in Nashville.
		Email hello@nesterly.com for more information.

THIS DOCUMENT MUST BE ACCURATELY COMPLETED, SIGNED AND SUBMITTED WITH THE BID OR PROPOSAL					
Due with Bid Submission if Applicable)					
Project Name: Homesharing Pilot Program		Project Number:			
Company Name: Nesterly Inc.	Date Submitted:	01/15/2024	Total Contract Value: 299,999		
Address: 6312 SW Capitol Hwy Portland OR 97239 Box Num	per 447	Federal Tax ID#	82-1742514		
Contact Person: NOelle Marcus Email:			Phone #: (917) 609 5730/ noelle@nesterly.com		
GOOD FAITH EFFORTS SUMMARY SHEET			CHECKLIST		
Number Bidder Action(s)		BAO Only			
Providing reed of equ	Assistance: Bonding/Lines of Credit/Insurance: Providing reasonable assistance to a MWBE in need of equipment, supplies, bonding, letters of credit and/or insurance.		Pass 🔽		

Company Name/Address/Contact Person/Phone Number/Email	Type of Assistance
We contacted 9 MWBE firms and offered assistance to each of them in our outreach.	
"Please let me know if you need any technical assistance, equipment, supplies, bonding, letters of credit and/or insurance to facilitate participation in the project."	
If we were contacted by an MWBE who needed help with equipment, supplies, bonding, letters of credit/ and or insurance we would be willing to explore how we could help them, and if we could provide that support we would.	

THIS DOCUMENT MUST BE ACCURATELY COMPLETED, SIGNED AND SUBMITTED WITH THE BID OR PROPOSAL  [Due with Bid Submission if Applicable]					
	(Due with Did Submissio	11 /			
Project Name: Homesharing Pilot Program		Project Number: RFQ			
Company Name: Nesterly Inc.	Date Submitted: 01/15/2	024	Total Contract Value	<sup>2</sup> 299,999	
Address: 6312 SW Capital Hwy Portland OR 97239 Box	Number 447	Federal Tax ID# 82-1	742514		
Contact Person: Noelle Marcus Email:		Phone #: (917) 609 5730/ no	oelle@nesterly.com		
GOOD	FAITH EFFORTS SUMMA	ARY SHEET CHECK	<b>LIST</b>		
Number Bidder Action(s)		BAO O	nly		
8. Database Ut	tilization				
Accessed all r	easonable and available me	eans to include, but			
not limited to	the following examples:			_	
	.nashville.gov/Finance/Prod	urement/Business-	Pass	▼	
-	ffice/SMWBE-Lists-and-Forr				
	ville.diversitycompliance.com				
TICLES://TIdSTN	mie.uiversitycompilance.com	11/_			

Database Accessed	Date of Access	Results
nashville.diversitycompliance.com	01/02/24	Searched for Marketing Service s MWBE in Nashville and received 9 results. We contacted all 9 immediately.
The second link listed above under Database Utilization does not work.		

			<mark>ole)</mark>
ram		Project Number	: RFQ 365340,1
	Date Submitted:	01/16/2024	Total Contract Value: 299,999
	47	Federal Tax ID#	82-1742514
us	Email:		Phone #: (917) 609 5730/ noelle@nesterly.com
GOOD FAI	TH EFFORTS SU	MMARY SHEET	CHECKLIST
	Bidder A	Action(s)	BAO Only
Assistance: F assistance to a deficiencies of skill, where su Bidder to facil	Mentor Protégé' Relationship/Technical Assistance: Providing reasonable technical assistance to a MWBEs to ameliorate any deficiencies of technical knowledge or advance skill, where such assistance is undertaken by the Bidder to facilitate the MWBE's successful		Select
	Mentor Prote Assistance: I assistance to a deficiencies o skill, where st Bidder to faci	Date Submitted:  DR 97239 Box Number 447  DUS  Email:  GOOD FAITH EFFORTS SU  Bidder 2  Mentor Protégé' Relationship/I Assistance: Providing reasonabl assistance to a MWBEs to amelio deficiencies of technical knowled skill, where such assistance is und Bidder to facilitate the MWBE's	Date Submitted: 01/16/2024  DR 97239 Box Number 447  CUS  Email:  GOOD FAITH EFFORTS SUMMARY SHEET  Bidder Action(s)  Mentor Protégé' Relationship/Technical Assistance: Providing reasonable technical assistance to a MWBEs to ameliorate any deficiencies of technical knowledge or advance skill, where such assistance is undertaken by the

For each MBE/WBE firm assisted, list the name(s) and all information requested below related to the above project. If additional space is required, this form may be duplicated.

Company Name	Type of Assistance	If Mentor Protégé' Agreement Reached, Please Provide Copy.
		We offered TA to all the MWBE's that we reached out to. And if any MWBE responded or reached out indicating that they needed help, and we could help them, we would.

It is hereby certified that the above firms were contacted and offered an opportunity to respond on the above project. We further certify that the above statements are a true account of all firms' responses to our solicitation. Copies of all bids and/or quotes will be made available upon request.

Signature: Noelle Marcus	Print Name: Noelle Marcus	Title: CEO	
-			



#### Noelle Marcus <noelle@nesterly.com>

### **Homesharing Pilot Program**

28 messages

Noelle Marcus <noelle@nesterly.com> Tue, Jan 2, 2024 at 11:08 AM Bcc: deb@varallopr.com, mhjones@mojomktg.com, Jamal@mpyer.com, info@mepragency.com, Kelly@mcneelybrockmanpr.com, julie@julielilliston.com, jan@imaginationbranding.com, connect@cultureshiftteam.com, jacqui.hayes@crayonsandmarketers.com

Hello there,

I hope this note finds you well. My social enterprise, Nesterly, is planning to respond to RFQ 365340,1 Homesharing Pilot Program through the City of Nashville to administer a technology based homesharing program.

Homesharing is an innovative idea where senior homeowners offer spare rooms or Accessory Dwelling Units in their home for rent to home seekers searching for affordable, healthy, and safe housing.

The primary goal of this program is to enhance older adults' ability to age at home. This is accomplished in multiple ways: reducing social isolation of both the homeowner and the home seeker; creating monthly income for the homeowner; creating a new pool of rental housing not commonly found or easily identified in existing rental markets; and allowing for some rental agreements include services that improve the homeowners and home seekers ability to live independently e.g., assistance with housekeeping, errands, transportation, etc.

As part of the RFP, we will need to raise public awareness of the program and in particular market the opportunity to become a homesharing host to senior residents of Davidson County.

Raise public awareness of the program. The contractor will provide a marketing plan that lists all proposed outreach activities. The contract marketing plans should include intentional efforts to reach older adults. The activities may include but are not limited to the following:

- o Public education events throughout the county
- o Social media
- o Mass media
- o Informing other community organizations
- o Creating a designated telephone number or extension
- o Offering one-on-one information sessions to interested residents

We are looking for subcontractors who might be interested in conducting part of the outreach efforts, in particular running social media campaigns to senior households who have extra space in their home in Davidson County.

The RFP was issued on December 27th and will close on January 18, 2024 at 2 PM Central Time.

My goal is to upload the RFP no later than January 15<sup>th</sup>—with subcontractor agreements and scope of work included in the proposal by January 10<sup>th</sup>.

If you have interest in working together on this RFQ, please read through it and send me an email with your interest and qualifications as soon as possible, as well as a quote. We can then schedule some time to discuss a partnership. If you believe that you need technical assistance, equipment, supplies, bonding, letters of credit and/or insurance to facilitate participation in the project please let me know as well.

We'll have an informational meeting on Friday January 5<sup>th</sup> at 3 PM Central Time for potential subcontractors to answer any questions. Please RSVP at your soonest convenience and I can forward a Zoom link.

In the meantime, if you have any questions about the contract for the City:

### Inquiries

All inquiries must be submitted by **Thursday January 4, 2024, 2:00 PM** Central Time using the online discussions feature of the iSupplier system. Questions will be answered formally via Amendment to the solicitation soon after the deadline for submitting questions. Offerors must clearly understand that the only official answer or position of Metro will be the one stated in writing by Division of Procurement staff.

I am the main point of contact from Nesterly:

Noelle Marcus

noelle@nesterly.com

(917) 609-5730

Thank you for your time,

Noelle



Noelle Marcus <noelle@nesterly.com>

### **Homesharing Pilot Program**

Noelle Marcus <noelle@nesterly.com>

Thu, Jan 4, 2024 at 10:49 AM

To: Jacqueline Hayes < jacqui hayes@crayonsandmarketers.com >

Hello Jacqueline,

Thank you so much for the quick response and your list of qualifications.

There is very little time to pull together the full RFQ and we've had many marketing folks express interest in working with us.

If you're still interested, could you please review the RFQ, and look at the specific marketing part of the scope. Then send over a short proposal that reflects this scope of work. If you look at the Evaluation Criteria these are some of the elements that need to be highlighted when we submit the RFQ.

I would need this proposal by the end of the day Tuesday January 9th for a fully complete and reviewed RFQ to be submitted by January 15th.

- Marketing Plan: The contractor will provide a marketing plan that lists all proposed outreach activities. The contract marketing plans should include intentional efforts to reach older adults. The activities may include but are not limited to the
  - o Public education events throughout the county
  - o Social media
  - o Mass media
  - o Informing other community organizations
  - o Creating a designated telephone number or extension
  - o Offering one-on-one information sessions to interested residents
- Experience with seniors: Demonstrate in detail, your firm's significant experience serving the older adult population and strong partnerships within the older adult service network. In the case that the lead applicant has insufficient knowledge of and/or experience with a required component, identify your firm's partnerships with organizations that have the specific expertise required. Provide your firm's detailed plans for providing the services as stated in the RFP, the proposed approach should reflect your firm's strong understanding of the diverse needs of older adults.
- Timeline: Provide your firm's clear and thorough timeline outlining major milestones for proposed scope of work.
- Recruitment goals: The Provide your firm's goals in terms of the number of matches made during the contract term, to include sound justification for such goal. (Could you share how many hosts you could recruit-- what would the marketing
- Budget/ Quote: What would be the cost for these services?

I am sorry for the short timeframe of the RFQ-- it was just released at the end of the year, so we are working hard to pull our submission together. Let me know if you have any questions.

Best, Noelle

[Quoted text hidden]

### **Certificate Of Completion**

Envelope Id: F86F298DAF6943CBB1BF5521DA6203BD

Subject: Intent to Award - RFQ # 365340 for Homesharing Pilot Program

Source Envelope:

Document Pages: 24 Signatures: 1 **Envelope Originator:** Certificate Pages: 2 Initials: 1 Christina Alexander

AutoNav: Enabled

**Envelopeld Stamping: Enabled** 

Time Zone: (UTC-06:00) Central Time (US & Canada)

Status: Completed

730 2nd Ave. South 1st Floor

Nashville, TN 37219

christina.alexander@nashville.gov IP Address: 170.190.198.185

### **Record Tracking**

Status: Original

2/21/2024 2:04:41 PM

Security Appliance Status: Connected

Storage Appliance Status: Connected

Holder: Christina Alexander

christina.alexander@nashville.gov

Pool: StateLocal

Pool: Metropolitan Government of Nashville and

**Davidson County** 

Location: DocuSign

Location: DocuSign

### **Signer Events**

Michelle A. Hernandez Lane michelle.lane@nashville.gov

Chief Procurement Officer/Purchasing Agent

Metro

Security Level: Email, Account Authentication

(None)

Signature

Mal,

Signature Adoption: Pre-selected Style

### **Timestamp**

Sent: 2/21/2024 2:07:41 PM Viewed: 2/21/2024 6:45:00 PM Signed: 2/21/2024 6:45:49 PM

Using IP Address: 170.190.198.185

### **Electronic Record and Signature Disclosure:**

Not Offered via DocuSign

Michelle A. Hernandez Lane michelle.lane@nashville.gov

Chief Procurement Officer/Purchasing Agent

Metro

Security Level: Email, Account Authentication

(None)

Michelle a. Hernandez Lane

Signature Adoption: Pre-selected Style Using IP Address: 170.190.198.185

Sent: 2/21/2024 6:45:54 PM Viewed: 2/21/2024 6:46:26 PM Signed: 2/21/2024 6:46:31 PM

### **Electronic Record and Signature Disclosure:**

Not Offered via DocuSign

In Person Signer Events	Signature	Timestamp
Editor Delivery Events	Status	Timestamp
Agent Delivery Events	Status	Timestamp
Intermediary Delivery Events	Status	Timestamp
Certified Delivery Events	Status	Timestamp
Carbon Copy Events	Status	Timestamp
Witness Events	Signature	Timestamp
Notary Events	Signature	Timestamp
Envelope Summary Events	Status	Timestamps

Envelope Summary Events	Status	Timestamps
Envelope Sent	Hashed/Encrypted	2/21/2024 2:07:41 PM
Certified Delivered	Security Checked	2/21/2024 6:46:26 PM
Signing Complete	Security Checked	2/21/2024 6:46:31 PM
Completed	Security Checked	2/21/2024 6:46:31 PM
Payment Events	Status	Timestamps