

### Notice of Intent to Award

| Solicitation Number | 361284  | Award Date  | 4/24/2024   5:57 AM CDT         |  |  |
|---------------------|---|-------------|---------------------------------|--|--|
| Solicitation Title  | SBE Engineering Services for Metro Water Services |             |                                 |  |  |
| Buyer Name          | Scott Ferguson                                    | Buyer Email | scott.ferguson@nashville.gov    |  |  |
| BAO Rep             | Sierra Washington                                 | BAO Email   | sierra.washington@nashville.gov |  |  |

### Awarded Supplier(s)

In reference to the above solicitation and contingent upon successful contract negotiation, it is the intent of the Metropolitan Government of Nashville and Davidson County to award to the following supplier(s):

| Company Name   | Abes Engineering, Inc                                     | Compa                  | ny Contact | Emmanuel Tuombe |       |  |  |
|----------------|---|------------------------|------------|-----------------|-------|--|--|
| Street Address | 2500 Mount Moriah Road                                    | 2500 Mount Moriah Road |            |                 |       |  |  |
| City           | Memphis   | State                  | TN         | Zipcode         | 38115 |  |  |
|                |   |                        |            |                 |       |  |  |
| Company Name   | CIA, Civil Infrastructure Associates, LLC Company Contact |                        | ny Contact | Steve Pudlo     |       |  |  |
| Street Address | 307 Hickerson Drive                                       |                        |            |                 |       |  |  |
| City           | Murfreesboro  | State                  | TN         | Zipcode         | 37219 |  |  |
|                |   |                        |            |                 |       |  |  |
| Company Name   | Hethcoat and Davis, Inc.                                  | Company Contact        |            | Cory Borum      |       |  |  |
| Street Address | 278 Franklin Road   |                        |            |                 |       |  |  |
| City           | City Brentwood  |                        | TN         | Zipcode         | 37027 |  |  |

## **Certificate of Insurance**

The awarded supplier(s) must submit a certificate of insurance (COI) indicating all applicable coverage required by the referenced solicitation. The COI should be emailed to the referenced buyer no more than 15 days after the referenced award date.

#### **Equal Business Opportunity Program**

Where applicable, the awarded supplier(s) must submit a signed copy of the letter of intent to perform for any and all minority-owned (MBE) or woman-owned (WBE) subcontractors included in the solicitation response. The letter(s) should be emailed to the referenced business assistance office (BAO) rep no more than two business days after the referenced award date.



Yes, the EBO Program is applicable.

No, the EBO Program is not applicable.

### **Monthly Reporting**

Where applicable, the awarded supplier(s) will be required monthly to submit evidence of participation and payment to all small (SBE), minority-owned (MBE), women-owned (WBE), LGBT-owned (LGBTBE), and service disabled veteran owned (SDV) subcontractors. Sufficient evidence may include, but is not necessarily limited to copies of subcontracts, purchase orders, applications for payment, invoices, and cancelled checks.

Questions related to contract compliance may be directed to the referenced BAO rep.

Yes, monthly reporting is applicable.

No, monthly reporting is not applicable.

### **Public Information and Records Retention**

Solicitation and award documentation are available upon request. Please email the referenced buyer to arrange.

A copy of this notice will be placed in the solicitation file and sent to all offerors.

### **Right to Protest**

Per MCL 4.36.010 – any actual or prospective bidder, offeror, or contractor who is aggrieved in connection with the  $1^{-1}$  ation or award of a contract may protest to the purchasing agent. The protest shall be submitted in writing  $1^{-1}$  ten (10) days after such aggrieved person knows or should have known of the facts giving rise thereto.

Dennis Rowland

Purchasing Agent & Chief Procurement Officer



### Notice of Intent to Award

| Solicitation Number | 361284  | Award Date | 4/24/2024   5:57 AM CDT         |  |
|---------------------|---|------------|---------------------------------|--|
| Solicitation Title  | SBE Engineering Services for Metro Water Services       |            |                                 |  |
| Buyer Name          | Scott Ferguson Buyer Email scott.ferguson@nashville.gov |            | scott.ferguson@nashville.gov    |  |
| BAO Rep             | Sierra Washington                                       | BAO Email  | sierra.washington@nashville.gov |  |

### Awarded Supplier(s)

In reference to the above solicitation and contingent upon successful contract negotiation, it is the intent of the Metropolitan Government of Nashville and Davidson County to award to the following supplier(s):

| Company Name   | Inflo Design Group, LLC   | Company Contact     |            | Barney Fullington |       |  |  |
|----------------|---------------------------|---------------------|------------|-------------------|-------|--|--|
| Street Address | 406 Wild Elm Street       | 406 Wild Elm Street |            |                   |       |  |  |
| City           | Franklin                  | State               | TN         | Zipcode           | 37064 |  |  |
|                |                           |                     |            |                   |       |  |  |
| Company Name   | LDA Engineering           | Compai              | ny Contact | Taylor Hagood     |       |  |  |
| Street Address | 110 Tyson Blvd, Suite 200 |                     |            |                   |       |  |  |
| City           | Alcoa                     | State               | TN         | Zipcode           | 37701 |  |  |
|                |                           |                     |            |                   |       |  |  |
| Company Name   |                           | Compai              | ny Contact |                   |       |  |  |
| Street Address |                           |                     |            |                   |       |  |  |
| City           |                           | State               |            | Zipcode           |       |  |  |

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Yes, the EBO Program is applicable.

No, the EBO Program is not applicable.

### **Monthly Reporting**

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\_\_\_No, monthly reporting is not applicable.

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1 ten (10) days after such aggrieved person knows or should have known of the facts giving rise thereto.

Supervisor (Initial)

Dennis Rowland

Dennis Rowland Purchasing Agent & Chief Procurement Officer

| Evaluation Criteria                                | ABES<br>ENGINEERING,<br>INC | CIA, Civil<br>Infrastructure<br>Associates, LLC | Cornerstone<br>Engineering, Inc | Hethcoat and<br>Davis, Inc. dba<br>Hethcoat and<br>Davis, Inc | Inflo Design<br>Group, LLC | Lamar Dunn &<br>Associates, Inc.<br>dba LDA<br>Engineering | Reina<br>Engineering, LLC |
|--|-----------------------------|---|---------------------------------|---|----------------------------|--|---------------------------|
|  |                             |   |                                 |   |                            |  |                           |
| Solicitation Acceptance                            | Yes                         | Yes   | Yes                             | Yes   | Yes                        | Yes  | Yes                       |
| Contract Acceptance                                | Yes                         | Yes   | Yes                             | Yes   | Yes                        | Yes  | Yes                       |
| ISA Questionnaire Completed and Terms Accepted     | Yes                         | Yes   | Yes                             | Yes   | Yes                        | Yes  | Yes                       |
| Management Plan and Approach (15 Points)           | 12                          | 14  | 12                              | 10  | 14                         | 14   | , ,                       |
| Team Structure and Capacity to Perform (20 Points) | 17                          | 19  | 17                              | 15  | 15                         | 16   | 5 14                      |
| Team Qualifications (35 Points)                    | 33                          | 33  | 31                              | . 34  | 33                         | 34   | 2                         |
| Relevant Project Experience (30 Points)            | 26                          | 28  | 22                              | 28  | 30                         | 29   | 1                         |
| Totals   | 88                          | 94  | 82                              | 87  | 92                         | 93   | 6                         |

#### Strengths & Weaknesses

#### ABES ENGINEERING, INC

#### Management Plan and Approach

Strengths: Firm's response addressed everything we requested in the RFP except for the weaknesses noted below.

Weaknesses: Firms' approach to complying with regulations. Firm's approach to controls management and sustainability.

#### **Team Structure and Capacity to Perform**

Strengths: Firm's response addressed everything we requested in the RFP except for the weaknesses noted below.

Weaknesses: Firm's capacity and number of team members. Firm's information provided regarding duties of team members.

#### **Team Qualifications**

Strengths: Firm's response addressed everything we requested in the RFP except for the weaknessed noted below. Firm's project breakdown's.

Weaknesses: Firm has experience as a subcontractor but not as a prime. Firm's qualifications table not clear. Firm's resumes for members not marked key.

#### **Relevant Project Experience for Linear Projects**

Strengths: Firm's response addressed everything we requested in the RFP except for the weaknesses noted below. Firm's experience on sewer projects. Weaknesses: Firm's projects did not include water line projects. Firm's project experience are not all as a prime. Firm's projects do not list construction costs.

#### CIA, Civil Infrastructure Associates, LLC

#### Management Plan and Approach

**Strengths:** Firm's response addressed everything we requested in the RFP except for the weaknesses noted below. Firm has clear one point of contact.

Weaknesses: Firm's approach to controls management. Firm's process on budget and auditing not detailed. Firm's safety and sustainability not detailed.

#### **Team Structure and Capacity to Perform**

Strengths: Firm's response addressed everything we requested in the RFP. Firm's capacity to perform overall strong.

Weaknesses: Firm's subcontractor's capacity to perform. Firm's key members not highlighted. Firm's subcontractors duties lacking details.

#### **Team Qualifications**

Strengths: Firm's response addressed everything we requested in the RFP except for the weaknessed noted below. Firm has a very diverse team. Weaknesses: Firm's key members not highlighted. Team lacks overall experience.

### Relevant Project Experience

**Strengths:** Firm's response addressed everything we requested in the RFP except for the weaknesses noted below. Firm's mixture of projects. **Weaknesses:** Firm's projects are not all relevant to the scope of this project. Firm's water and sewer line projects not their design.

### Strengths & Weaknesses

#### Cornerstone Engineering, Inc

#### **Management Plan and Approach**

Strengths: Firm's response addressed everything we requested in the RFP except for the weaknesses noted below. Firm's phasing plan.

Weaknesses: Firm did not demonstrate an understanding of the scope requirements. Firm's management team. Firm did not adequately address sustainability. Firm did not adequately describe how

#### **Team Structure and Capacity to Perform**

Strengths: Firm's response addressed everything we requested in the RFP except for the weaknesses noted below.

Weaknesses: Firm's capacity to perform is questionable as presented.

#### **Team Qualifications**

Strengths: Firm's response addressed everything we requested in the RFP except for the weaknessed noted below. Firm has a diverse team.

Weaknesses: Firm team lacks stormwater experience. Firm did not list key members.

#### Relevant Project Experience

Strengths: Firm's response addressed everything we requested in the RFP except for the weaknesses noted below. Firm has good structural experience.

Weaknesses: Firm's water and sewer projects presented are not relevant to the scope of this project. Firm lacks experience working with MWS.

#### Hethcoat and Davis, Inc. dba Hethcoat and Davis Inc

#### **Management Plan and Approach**

Strengths: Firm's response addressed everything we requested in the RFP except for the weaknesses noted below.

Weaknesses: Firm did not demonstrate an understanding of the scope requirements. Firm's plan reliant on other consultants. Firm did not adequately address sustainability, saftey, controls or risk

#### **Team Structure and Capacity to Perform**

Strengths: Firm's response addressed everything we requested in the RFP except for the weaknesses noted below.

Weaknesses: Firm did not include capacity to perform in the work chart. Firm listed a team member who is currently retired. Firm did not list key individuals in org chart. Firm did not identify Metro Team Qualifications

Strengths: Firm's response addressed everything we requested in the RFP except for the weaknessed noted below. Firm has a very diverse team.

Weaknesses: Firm did not highlight key members.

#### Relevant Project Experience

Strengths: Firm's response addressed everything we requested in the RFP except for the weaknesses noted below. All of firm's projects are relevant to this project. Weaknesses: Firm did not list fees. Firm's layout hard to read on tables. Firm did not provide initial construction costs or roles and responsibilites.

#### Inflo Design Group, LLC

#### **Management Plan and Approach**

Strengths: Firm's response addressed everything we requested in the RFP except for the weaknesses noted below. Firm's controls are well thought out.

Weaknesses: Firm did not mention stormwater and safety compliance. Firm's schedule lacked details.

#### **Team Structure and Capacity to Perform**

Strengths: Firm's response addressed everything we requested in the RFP except for the weaknesses noted below. Firm presented a good staff.

Weaknesses: Firm lacks capacity to perform. Firm's work chart lacked detail. Firm did not include identify key members on orge chart.

#### **Team Qualifications**

Strengths: Firm's response addressed everything we requested in the RFP except for the weaknessed noted below. Firm's resumes are exceptional.

Weaknesses: Firm did not list experience of subcontractors. Firm's team lacks experience on stormwater.

#### **Relevant Project Experience**

Strengths: Firm's response addressed everything we requested in the RFP except for the weaknesses noted below. Firm presented a good project mix. Weaknesses:

#### Strengths & Weaknesses

#### Lamar Dunn & Associates, Inc. dba LDA Engineering

#### Management Plan and Approach

**Strengths:** Firm's response addressed everything we requested in the RFP except for the weaknesses noted below.

Weaknesses: Firm did not address full scope requirements in demonstrating their understanding of the scope requirements. Firm did not include cost and budget information.

#### **Team Structure and Capacity to Perform**

Strengths: Firm's response addressed everything we requested in the RFP except for the weaknesses noted below.

Weaknesses: Firm's capacity is questionable. Firm did not provide enough information on subcontractors. Firm's organizational structure was hard to follow.

#### **Team Qualifications**

Strengths: Firm's response addressed everything we requested in the RFP except for the weaknessed noted below. Firm's experience fits requirements of scope. Weaknesses: Firm's program manager is not licensed.

#### **Relevant Project Experience**

Strengths: Firm's response addressed everything we requested in the RFP except for the weaknesses noted below. The firm's experience is relevant to the scope. Weaknesses: Firm's sewer and water projects not local.

#### Reina Engineering, LLC

#### Management Plan and Approach

Strengths: Firm's response addressed everything we requested in the RFP except for the weaknesses noted below. Firm provided a good description on their firm.

Weaknesses: Firm did not demonstrate an understanding of the scope requirements. Firm did not adequately address sustainability, meeting regulations or risk management.

#### **Team Structure and Capacity to Perform**

Strengths: Firm's response addressed everything we requested in the RFP except for the weaknesses noted below.

Weaknesses: Firm did not provide their capacity to perform. Firm did not outline responsibilities. Firm did not provide capacity details. Firm did not provide very much information on subcontractors. Team Qualifications

Strengths: Firm's response addressed everything we requested in the RFP except for the weaknessed noted below.

Weaknesses: Firm's experience does not match the qualifications for their team to provide the services for this project. Firm's team lacks depth. Firm lacks local experience.

#### **Relevant Project Experience**

**Strengths:** Firm's response addressed everything we requested in the RFP except for the weaknesses noted below.

Weaknesses: Firm's projects lacked details overall. Firm did not provide any local projects.

# Ferguson, Scott (Finance)

| From:        | Washington, Sierra (Finance)   |
|--------------|--|
| Sent:        | Monday, April 22, 2024 8:33 AM   |
| То:          | Ferguson, Scott (Finance)  |
| Subject:     | 361284 SBE Engineering Services for Metro Water Services 5 AWARDEES                                |
| Attachments: | 361284 SBE Engineering Services for Metro Water Services EBO - LDA.pdf; 361284 SBE Engineering     |
|              | Services for Metro Water Services EBO - INFLO.pdf; 361284 SBE Engineering Services for Metro       |
|              | Water Services EBO - HethcoatDavis.pdf; 361284 SBE Engineering Services for Metro Water Services   |
|              | EBO - CIA.pdf; 361284 SBE Engineering Services for Metro Water Services EBO - ABES.pdf; 361284     |
|              | SBE Engineering Services for Metro Water Services SBE - CIA.pdf; 361284 SBE Engineering Services   |
|              | for Metro Water Services- ABES.pdf; 361284 SBE Engineering Services for Metro Water Services SBE - |
|              | Inflo.pdf; 361284 SBE Engineering Services for Metro Water Services SBE - LDA.pdf; 361284 SBE      |
|              | Engineering Services for Metro Water Services SBE - HaD.pdf  |

Hi Scott,

Prime acknowledges they can achieve both M/WBE subcontracting goals. Consistent with the Procurement Code, actual dollar amounts and percentages will be confirmed during contract negotiations. This contract will require B2Gnow monitoring.

# Thank you,

Sierra M. Washington Contract Compliance Officer Department of Finance -Office of Minority and Women Business Assistance (BAO) Metropolitan Government Nashville & Davidson County (p) <u>615.880.2783</u>

# Statement of M/WBE Utilization A&E ONLY

| (mpr)  |   |
|--|---|
| Proposer's/Firm's Name: ABES Engineering, Inc                        | Proposer's Phone #: 901-340-3011                      |
| Solicitation Title:SBE Engineering Services for Metro Water Services | Proposer's Email Address: etuombe@abesengineering.com |
| Solicitation #: 361284   | Total Bid Amount: TBD                                 |
| EBO Goal (%): 6.00 MBE% 5 WBE%                                       | EBO Goal Met? (Y/N) Y                                 |

The following MWBE\* subcontractor(s)/supplier(s) will be utilized for the performance of this project:

|   |  |                                  | Certificate                   |                             |                                  |  |   |
|---|--|----------------------------------|-------------------------------|-----------------------------|----------------------------------|--|---|
| MBE/WBE Firm Name   | MBE/WBE Firm Address   | Phone/E-Mail                     | Type<br>(MBE or WBE)          | * MBE/WBE<br>Group Type *   | Code #<br>UNSPS/NAICS            | Descript   | ion of Work   |
| Athena Engineering and Environmental, LLC   | 52 Lindsley Ave, Suite 101Nashville, TN 37210                  | 615.255.9702/ nlong@AthenaEE.c   | WBE                           | 5                           | 541360                           | Geotechnical se  | ervices   |
| Cornerstone Engineering, Inc.   | 2302 Hurstbourne Village Drive, Suite 1000Louisville, KY 40299 | 502-493-2717/ chella@cei-enginee | MBE                           | 4                           | 81101505                         | Structure services related to District Heating and Coo | ling Infrastructure (Chill/Steam & hot water systems) |
|   |  |                                  | Select                        | Select                      |                                  |  |   |
|   |  |                                  | Select                        | Select                      |                                  |  |   |
|   |  |                                  | Select                        | Select                      |                                  |  |   |
| ;   |  |                                  | Select                        | Select                      |                                  |  |   |
|   |  |                                  | Select                        | Select                      |                                  |  |   |
| am the duly authorized representative and certify<br>uthorized Representative (Printed Name/Titl                            |  | this form and suppor             | ting documents are tr         | ue and correct.             |                                  |  | Date  |
| uthorized Representative (Printed Name/Title<br>Emmanuel Tuombe, PE / CE  |  |                                  |                               |                             |                                  |  | Date 02/20/202  |
| lote: MWBE is defined as business enterprise maintaining a signific   | ant business prescience in the Program Area & performi         | ng a commercial useful funct     | ion that is owned by one or n | nore of the following: (1). | African Americans (2) Native Ame | ricans, (3) Hispanic Americans, (4) Asian An           | nericans, and (5) Women.                              |
| las Prime Acknowledged EBO Goals<br>cheivement? Yes For Internal Office Use ONLY<br>If No, Good Faith Efforts Met? BAO Only |  |                                  |                               |                             |                                  |  |   |
| BAO Representative : Sierra Washington Metro Buyer: Scott Ferguson  |  |                                  |                               |                             |                                  |  |   |
| Project Manager: Kristi Schnell Date: 04/05/24  |  |                                  |                               |                             |                                  |  |   |

## BAO Notes:



## EQUAL BUSINESS OPPORTUNITY PROGRAM FORM

Please complete this form for A&E Projects Only to provide Metro with information regarding each individual or entity requesting information about the project or solicited for participation on the project. The list of subcontractors shall include those persons who did not actually submit a price quotation or bid, rather just requested information. Please contact the Business Assistance Office with any questions at 615-880-2814.

Project Name SBE Engineering Services for Metro Water Services

RFP/ITB Number 361284

## Part I STATEMENT OF INTERESTED M/WBE SUBCONTRACTORS AND VENDORS

As part of our regular and customary good faith efforts to include MWBE subcontractors, suppliers and joint venturers,

ABES Engineering, Inc has contacted or was contacted by the following certified MWBEs related to our bid/proposal.

(Company Name)

| Business Name & Contact                   | Phone        | MBE/WBE             | Date of  | Method of | Who Initiated | UNSPS Code #                | Information Requested                        |
|---|--------------|---------------------|----------|-----------|---------------|-----------------------------|--|
|   | No           | Certificate<br>Type | Contact  | Contact   | Contact?      | for work to be<br>performed |  |
|   |              |                     |          |           |               | <b>1</b> <i>2</i>           |  |
| Athena Engineering and Environmental, LLC | 615.255.9702 | WBE                 | 02/08/24 | Email     | ABES          | 541360                      | company profile, project experience, Resumes |
| Cornerstone Engineering, Inc.             | 629-777-9002 | MBE                 | 02/08/24 | Email     | ABES          | 81101505                    | company profile, project experience, Resumes |
|   |              |                     |          |           |               |                             |  |
|   |              |                     |          |           |               |                             |  |

## Part II STATEMENT OF BID/PRICE QUOTATION

This Statement shall include only those potential subcontractors not selected that actually submitted a bid or proposal for the project.

| Business Name & Contact | Phone No | MBE/WBE<br>Certificate<br>Type | UNSPS Code #<br>for work to be<br>performed | Work Requested To Be Performed |
|-------------------------|----------|--------------------------------|---|--------------------------------|
|                         |          |                                |   |                                |
|                         |          |                                |   |                                |
|                         |          |                                |   |                                |

 $_{Name}$  Emmanuel Tuombe

 $_{Title}\mbox{Chief}$  Executive Officer

Date<sup>02/20/2024</sup>

|                                      | BAO SBE                                | Assessment Sheet  |  |
|--------------------------------------|--|---|--|
| BAO Specialist: Sierra Washington    |  |   |  |
| Contract Specialist: Scott Ferguson  |  |   |  |
| Date: 04/05/2024                     |  |   |  |
| Department Name: Water Services      |  |   |  |
| RFP/ITB Number: 361284               |  |   |  |
| Project Name: SBE Engineering Servio | ces for Metro Wate                     | r Services (A&E) (SBR)  |  |
| Primary Contractor:                  | SBE/SDV<br>Requirement<br>Acknowledged | Comments  |  |
|                                      |  |   |  |
|                                      |  |   |  |
|                                      |  |   |  |
|                                      |  | Proposer is a Metro-approved SBE and proposed to utilize the following Metro-approved SBEs: LDA |  |
|                                      |  | Engineering, Athena Engineering and   |  |
|                                      |  | Environmental, LLC. And Cornerstone   |  |

# Statement of M/WBE Utilization A&E ONLY

| Selfer .  |  |
|---|--|
| Proposer's/Firm's Name: Civil Infrastructure Associates, LLC          | Proposer's Phone #: 615-663-7678                   |
| Solicitation Title: SBE Engineering Services for Metro Water Services | Proposer's Email Address: spudlo@cia-engineers.com |
| Solicitation #: 361284  | Total Bid Amount: Indefinite Delivery Contract     |
| <mark>ЕВО Goal (%):</mark> <u>6.00</u> мве% <u>5</u> wве%             | EBO Goal Met? (Y/N) Yes                            |

The following MWBE\* subcontractor(s)/supplier(s) will be utilized for the performance of this project:

| MBE/WBE Firm Name   | MBE/WBE Firm Address   | Phone/E-Mail                     | Certificate<br>Type<br>(MBE or WBE) | * MBE/WBE<br>Group Type *   | Code #<br>UNSPS/NAICS                     | Description of Work   |
|---|--|----------------------------------|-------------------------------------|-----------------------------|---|---|
| <sup>1</sup> DLZ National, Inc.   | 00 South Gay Street, Suite 700, First Horizon Bldg., Knoxville, TN 379 | 865-410-4845/mtrevino@dlz.com    | MBE                                 | 4                           | 541330                                    | MEP Engineering, Transportation/Traffic Engineering                 |
| <sup>2</sup> Cornerstone Engineering, Inc.  | 5120 Virginia Way, Ste. C21, Brentwood, TN 37027                       | 615-750-3682/chris@cei-engineer  | MBE                                 | 4                           | 8110 - Professional engineering services  | Structural Engineering  |
| Athena Engineering & Environmental, LLC   | 2 Lindsley Avenue, Suite 101, Nashville, TN 37210                      | 615-255-9702/nlong@athenaee.cr   | WBE                                 | 5                           | 541330                                    | Geotechnical Engineering  |
| 4 Development & Environmental Planning Associates (DEPA)  | 484 HWY 70 E, Crossville, TN 38555                                     | 931-456-1099/tburgess@depainc.   | WBE                                 | 5                           | 20110000 - Well drilling and operation ec | Environmental & Wetlands  |
| <sup>s</sup> Connico LLC  | 2594 N. Mount Juliet Rd., Mt. Juliet, TN 37122                         | 615-994-1980/jrterry@connico.cor | WBE                                 | 4                           | 8110 - Professional engineering services  | Cost Estimating   |
| 6 New South Associates, Inc.  | 1629 Fatherland Street, Nashville, TN 37206                            | (615) 262-4326/lwalls@newsoutha  | WBE                                 | 5                           | 81151705 - Archaeological services; 901   | Archeological, Historic   |
| , Wilmot Inc  | 3811 Central Ave, Nashville, TN 37205                                  | 615-385-1220/dadams@wilmotinc    | WBE                                 | 5                           | 77101600 - Environmental planning; 771    | Sustainability  |
| <i>I am the duly authorized representative and certify t</i><br>Authorized Representative (Printed Name/Title |  | this form and suppor             | ting documents are tr               | ue and correct.             |   | Date  |
| Note: MWBE is defined as business enterprise maintaining a signific   | ant business prescience in the Program Area & performi                 | ng a commercial useful funct     | ion that is owned by one or m       | ore of the following: (1) A | African Americans (2) Native Amer         | ricans, (3) Hispanic Americans, (4) Asian Americans, and (5) Women. |
| Has Prime Acknowledged EBO Goals<br>Acheivement?  | les  | For Inter                        | nal Office Use<br>If No, Good Fait  |                             | BAO Only                                  |   |
| BAO Representative : Sie  | rra Washington   |                                  | Metro Buyer:                        | Scott F                     | erguson                                   |   |
| Project Manager: Krist  | ti Schnell   |                                  | 04/0                                | )5/24                       | _   |   |

## BAO Notes:

|                                      | BAO SBE                                | Assessment Sheet  |  |
|--------------------------------------|--|---|--|
| BAO Specialist: Sierra Washington    |  |   |  |
| Contract Specialist: Scott Ferguson  |  |   |  |
| Date: 04/05/2024                     |  |   |  |
| Department Name: Water Services      |  |   |  |
| RFP/ITB Number: 361284               |  |   |  |
| Project Name: SBE Engineering Servio | ces for Metro Wate                     | r Services (A&E) (SBR)  |  |
| Primary Contractor:                  | SBE/SDV<br>Requirement<br>Acknowledged | Comments  |  |
|                                      |  |   |  |
|                                      |  |   |  |
|                                      |  |   |  |
|                                      |  | Proposer is a Metro-approved SBE and proposed<br>to utilize the following Metro-approved SBEs:<br>Cornerstone Engineering, Inc., Connico LLC, New |  |
|                                      |  |   |  |

|   | St  | tatement of                     | M/WBE U                         | Itili  | ization A                 | &E ONLY                          |  |
|---|---|---------------------------------|---------------------------------|--------|---------------------------|----------------------------------|--|
| Proposer's/Firm's Name:Hethcoat & Davis                           | s, Inc.   |                                 |                                 |        |                           | Proposer's Phone #: 61           | 5-577-4300   |
| Solicitation Title:SBE Engineering Service                        |   |                                 |                                 |        |                           |                                  | ss: cory.borum@hdengr.com  |
| Solicitation #: RFQ 361284,2                                      |   |                                 |                                 |        |                           | Total Bid Amount:                |  |
| EBO Goal (%): 6.00 MBE% 5.00 w                                    | /BE%  |                                 |                                 |        |                           | EBO Goal Met? (Y/N) 🏼 <b>y</b>   |  |
| The following MWBE* subcontractor(s)/supplier(s                   | s) will be utilized for the performance of this           | project:                        | Contificato                     |        |                           |                                  |  |
|   |   |                                 | Certificate<br>Type             |        | * MBE/WBE                 | Code #                           |  |
| MBE/WBE Firm Name   | MBE/WBE Firm Address                                      | Phone/E-Mail                    | (MBE or WBE)                    | •      | Group Type *              | UNSPS/NAICS                      | Description of Work  |
| <sup>1</sup> 7NT Enterprises                                      | 600 Superior Ave E, Clevland OH                           | 937-414-7452/travi.burr@7NTeng  | MBE                             | 1      | 1 🗖                       | 81101703                         | Geotechnical Drilling & Engineering                                  |
| <sup>2</sup> Cornerstone Engineering                              | 2302 Hurstbourne Village Dr, Louisville, KY               | 629-777-9002/chris@cei-engineer | MBE                             | 1      | 1 🔽                       | 81101505                         | Structrual Engineering   |
| <sup>3</sup> Croft & Associates                                   | 352 Lynn Dr Nashville                                     | 615-678-5674/diannak@croftanda  | WBE                             | - 1    | 1 –                       | 8013000                          | Real estate services   |
| <sup>4</sup> Varallo Public Relations                             | 643 Spence Ln Nashville                                   | 615-367-5200/elizabeth@varallop |                                 | 1      | 1 🗖                       | 8017000                          | Public Relations/Communications                                      |
| Burch Transportation  | 901 Woodland St Nashville                                 | 615-258-8551/amyburch@burchtr   | WBE                             | - 1    | 1 🔽                       | 81102200                         | Transportation Engr  |
| 6   |   |                                 | Select                          | S      | Select                    |                                  |  |
| 7   |   |                                 | Select                          | S      | Select                    |                                  |  |
|   |   |                                 |                                 |        |                           |                                  |  |
| I am the duly authorized representative and certif                | y the facts and representations contained in              | this form and support           | ting documents are              | true   | and correct.              |                                  |  |
| Authorized Representative (Printed Name/Ti                        | tle/Signature)  |                                 |                                 |        |                           |                                  | Date   |
| *Note: MWBE is defined as business enterprise maintaining a signi | ficant business prescience in the Program Area & performi | ng a commercial useful functi   | on that is owned by one o       | r more | e of the following: (1) A | African Americans (2) Native Ame | rricans, (3) Hispanic Americans, (4) Asian Americans, and (5) Women. |
| Has Prime Acknowledged EBO Goals<br>Acheivement?                  | Yes   |                                 | nal Office Us<br>If No, Good Fa |        |                           | BAO Only                         |  |
|   |   |                                 |                                 |        |                           |                                  |  |
| BAO Representative : Si   | erra Washington   | 1                               | Metro Buyeı                     | r:     | Scott F                   | ergsuon                          |  |
| Project Manager: Kris   | sti Schnell   |                                 | <b>Date:</b> 04                 | /05    | 5/24                      | _                                |  |

## BAO Notes:

|                                     | BAO SBE                                | Assessment Sheet  |  |
|-------------------------------------|--|---|--|
| BAO Specialist: Sierra Washington   |  |   |  |
| Contract Specialist: Scott Ferguson |  |   |  |
| Date: 04/05/2024                    |  |   |  |
| Department Name: Water Services     |  |   |  |
| RFP/ITB Number: 361284              |  |   |  |
| Project Name: SBE Engineering Servi |  | r Services (A&E) (SBR)  |  |
| Primary Contractor:                 | SBE/SDV<br>Requirement<br>Acknowledged | Comments  |  |
|                                     |  |   |  |
|                                     |  |   |  |
|                                     |  | Proposer is a Metro-approved SBE and proposed<br>to utilize the following Metro-approved SBEs: Croft<br>& Associates, Burch Transportation, Cornerstone |  |
| Hethcoat & Davis                    | Yes                                    | Engineering, Varallo Public Relations, and Olert<br>Engineering, Inc.   |  |
|                                     | 1                                      |   |  |

# Statement of M/WBE Utilization A&E ONLY

| - Added   |      |  |
|---|------|--|
| Proposer's/Firm's Name:Inflo Design Group                             | Pror | poser's Phone #: (615) 727-2268                          |
| Solicitation Title: SBE Engineering Services for Metro Water Services | Prop | poser's Email Address: barney.fullington@inflodesign.com |
| Solicitation #: RFQ 361284  | Tota | al Bid Amount: N/A                                       |
| EBO Goal (%): 6.00 MBE% 5.00 WBE%                                     | EBO  | D Goal Met? (Y/N) Yes                                    |

The following MWBE\* subcontractor(s)/supplier(s) will be utilized for the performance of this project:

| 'he following MWBE* subcontractor(s)/supplier(s)                     | will be utilized for the performance of this            | project:                        | Certificate                        |  |   |  |                          |
|--|---|---------------------------------|------------------------------------|--|---|--|--------------------------|
| MBE/WBE Firm Name  | MBE/WBE Firm Address                                    | Phone/E-Mail                    | Type<br>(MBE or WBE)               | * MBE/WBE<br>Group Type *                                  | Code #<br>UNSPS/NAICS   | Descript                                     | ion of Work              |
| Civil Infrastructure Associates                                      | 307 Hickerson Drive, Murfreesboro, TN 37129             |                                 | · · · /                            | 5  | 8110  | Surveying/ Field                             |                          |
| <sup>2</sup> 7NT Engineering   | 712 Rundle Avenue, Nashville, TN 37210                  | (614) 312-7574/eric.ward@7nteng | MBE                                | 4  | 8110  | Geotechnical En                              | gineering                |
| <sup>3</sup> Tioga Environmental Consultants                         | 357 North Main Street, Memphis, TN 38103                | 901-791-2432/lmyers@tiogaenv.cc | WBE                                | 5  | 8110  | Environmental Consult                        | ing & Special Inspection |
| <sup>4</sup> Borra Consulting  | 405 Summit Oaks Drive, Nashville, TN 37221              | 615-479-4362/hg.borra@gmail.cor | MBE                                | 4  | 8110  | Traffic Control pla                          | ins                      |
| 5 GHP Environmental + Architecture                                   | 217 Fifth Avenue N Nashville, TN 37219                  | (615) 913-8930 /tlind@ghp1.com  | WBE                                | 5  | 8110  | Architectural Serv                           | rices                    |
| G Croft & Associates   | 352 Lynn Drive Nashville, TN 37211                      | 615-834-2667/cacroft@aol.com    | WBE                                | 5  | 8013  | Property & Easen                             | nent Acquistion          |
| , ABES Engineering   | 413 Welshwood Drive, Suite 203 Nashville, TN 37211/     | 901-340-3011/etuombe@abesengi   | MBE                                | 1  | 8110  | Field Services                               |                          |
|  |   |                                 |                                    |  |   |  |                          |
| am the duly authorized representative and certify t                  | the facts and representations contained in              | this form and suppor            | ting documents are tr              | ue and correct.  |   |  |                          |
| Authorized Representative (Printed Name/Title                        | e/Signature)  |                                 |                                    | Digitally signed t   | by Barney Fullington  |  | Date                     |
| Barney Fullington, President   |   |                                 | Barney Fulli                       | ngton DN: C=US, E=ba<br>Design Group, L<br>Date: 2024.02.2 | arney, fullington@inflodesign.com, O="Inflo<br>LC", CN=Barney Fullington<br>1 08:12:06-06'00' |  | 02/21/2024               |
| *Note: MWBE is defined as business enterprise maintaining a signific | ant business prescience in the Program Area & performir | ng a commercial useful functi   | ion that is owned by one or m      | ore of the following: (1)                                  | African Americans (2) Native Ame  | ricans, (3) Hispanic Americans, (4) Asian An | ericans, and (5) Women.  |
| Has Prime Acknowledged EBO Goals<br>Acheivement?                     | /es 🔽   | For Inter                       | nal Office Use<br>If No, Good Fait |  | BAO Only  |  |                          |
| BAO Representative : Sie   | erra Washington   |                                 | Metro Buyer:                       | Scott Fe   | erguson   |  |                          |
| Project Manager: Kris  | ti Schnell  |                                 | Date: 04/0                         | )5/24  | _   |  |                          |

## BAO Notes:

|                                     | BAO SBE                                | Assessment Sheet   |  |
|-------------------------------------|--|--|--|
| BAO Specialist: Sierra Washington   |  |  |  |
| Contract Specialist: Scott Ferguson |  |  |  |
| Date: 04/05/2024                    |  |  |  |
| Department Name: Water Services     |  |  |  |
| RFP/ITB Number: 361284              |  |  |  |
| Project Name: SBE Engineering Servi |  | r Services (A&E) (SBR)   |  |
| Primary Contractor:                 | SBE/SDV<br>Requirement<br>Acknowledged | Comments   |  |
|                                     |  |  |  |
|                                     |  |  |  |
|                                     |  |  |  |
|                                     |  |  |  |
|                                     |  | Proposer is a Metro-approved SBE and proposed<br>to utilize the following Metro-approved SBEs: Civil |  |
| Inflo Design Group                  | Yes                                    | Infratsructure Associates.   |  |

# Statement of M/WBE Utilization A&E ONLY

| 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1                              |  |
|---|--|
| Proposer's/Firm's Name:LDA Engineering                                | Proposer's Phone #: 865-898-8485             |
| Solicitation Title: SBE Engineering Services for Metro Water Services | Proposer's Email Address: THagood@LDAinc.com |
| Solicitation #: 361284  | Total Bid Amount: TBD                        |
| EBO Goal (%): 6.00 MBE% 5 WBE%  | EBO Goal Met? (Y/N) Y                        |

The following MWBE\* subcontractor(s)/supplier(s) will be utilized for the performance of this project:

| MBE/WBE Firm Name  | MBE/WBE Firm Address                                    | Phone/E-Mail                    | Certificate<br>Type<br>(MBE or WBE)         | * MBE/WBE<br>Group Type * | Code #<br>UNSPS/NAICS            | Description of Work   |
|--|---|---------------------------------|---|---------------------------|----------------------------------|---|
| ABES Engineering, Inc.   | 413 Welshwood Dr Ste 203, Nashville, TN 37211           | 901-340-3011/ Etuombe@abesen    | MBE   | 1                         | 81101500                         | Pipeline Design, Stormwater, Inspection, QAQ                        |
| <sup>2</sup> Cornerstone Engineering   | 5120 Virginia Way Ste C21, Brentwood, TN 37027          | 270-348-0531/ Chris@cei-enginee | MBE   | 4                         | 81101505                         | Structural, Geotechnical, Inspection, Estimating, QAQ               |
| Athena Engineering & Environmental, LLC  | 54 Lindsley Avenue Nashville, TN 37210                  | 615-742-7476/ joliphant@athenae | WBE   | 5                         | 81101514                         | Geotechnical, Geology, Environmental, Permitting                    |
| 1  |   |                                 | Select                                      | Select                    |                                  |   |
|  |   |                                 | Select                                      | Select                    |                                  |   |
| 5  |   |                                 | Select                                      | Select                    |                                  |   |
| 7  |   |                                 | Select                                      | Select                    |                                  |   |
| am the duly authorized representative and certify<br>uthorized Representative (Printed Name/Title<br><b>Taylor Hagood/ Principal and</b> | e/Signature)  | this form and suppor            | ting documents are tr                       | ue and correct.           | ~~~~                             | Date 02/19/2024   |
|  | ant business prescience in the Program Area & performin |                                 |   |                           | African Americans (2) Native Ame | ricans, (3) Hispanic Americans, (4) Asian Americans, and (5) Women. |
| las Prime Acknowledged EBO Goals<br>Acheivement?   | BAO Only  | For Inter                       | r <b>nal Office Use</b><br>If No, Good Fait |                           | BAO Only                         |   |
| BAO Representative : Sie   | erra Washington   |                                 | Metro Buyer:                                | Scott Fe                  | erguson                          |   |
| Project Manager: Kris  | ti Schnell  |                                 | 04/0  | )5/24                     | _                                |   |

# BAO Notes:

|                                      | BAO SBE                | Assessment Sheet  |  |
|--------------------------------------|------------------------|---|--|
| BAO Specialist: Sierra Washington    |                        |   |  |
| Contract Specialist: Scott Ferguson  |                        |   |  |
| Date: 04/05/2024                     |                        |   |  |
| Department Name: Water Services      |                        |   |  |
| RFP/ITB Number: 361284               |                        |   |  |
| Project Name: SBE Engineering Servio | ces for Metro Wate     | r Services (A&E) (SBR)  |  |
| Primary Contractor:                  | SBE/SDV<br>Requirement | Comments  |  |
|                                      | Acknowledged           |   |  |
|                                      | Acknowledged           | Proposer is a Metro-approved SBE and proposed<br>to utilize the following Metro-approved SBEs:<br>Cornerstone Engineering, Inc., and ABES |  |