



Jason E. Mumpower  
Comptroller

## Report On Debt Obligation

Receipt Date: 06/03/2024

### Entity and Debt Information

**Entity Name**

Metropolitan Government of Nashville and Davidson County

**Entity Address**

700 President Ronald Reagan Way, Suite 310, Nashville, Tennessee 37210

**Debt Issue Name**

General Obligation Commercial Paper Notes, Series 2024

**Debt Issue Face Amount**

\$375,000,000.00

**Face Amount Premium or Discount?**

N/A

**Tax Status**

Tax - Exempt

**Interest Type**

Variable: Remarketing Agent

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BofA Securities, Inc.

**Debt Obligation**

Note - Bond Anticipation Note

**Moody's Rating**

P-1

**Standard & Poor's Rating**

A-1+

**Fitch Rating**

Unrated

**Other Rating Agency Name**

N/A

**Other Rating Agency Rating**

N/A

**Security**

General Obligation

**Type of Sale Per Authorizing Document**

Negotiated Sale

**Dated Date**

5/9/2024

**Issue/Closing Date**

5/9/2024

**Final Maturity Date**

5/9/2030

### Debt Purpose

Purpose	Percentage	Description
General Government	100%	Financing projects approved in capital spending plans
Education	0%	N/A
Other	0%	N/A
Refunding	0%	N/A
Utilities	0%	N/A

### Cost of Issuance and Professionals

Does your Debt Issue have costs or professionals?

Yes

Description	Amount	Recurring Portion	Firm Name
Financial Advisor Fees	\$75,000.00	N/A	Hilltop Securities
Legal Fees - Bond Counsel	\$60,000.00	N/A	Bass, Berry & Sims PLC
Legal Fees - Bank Counsel	\$50,000.00	N/A	Chapman and Cutler LLP
Legal Fees - Disclosure Counsel	\$45,000.00	N/A	Carpenter Law PLLC
Rating Agency Fees	\$51,000.00	N/A	Moody's and S&P
Paying Agent Fees	\$4,000.00	\$3,000.00	U.S. Bank Trust Company
Printing and Advertising Fees	\$1,075.00	N/A	ImageMaster/MuniOS
Remarketing Agent Fees	\$0.00	5 bps	BofA Securities, Inc.
Liquidity Fees	\$0.00	28 bps	TD Bank, NA
CUSIPs Expenses	\$211.00	N/A	CUSIP Global Services
Legal Fees - Dealer Counsel	\$30,000.00	N/A	Adams and Reese LLP
Final 2021 Facility Fees	\$110,833.00	N/A	Bank of America, NA
Final 2021 Dealer Fees	\$11,680.00	N/A	BofA Securities, Inc.
<b>TOTAL COSTS</b>	<b>\$438,799.00</b>		

**Maturity Dates, Amounts, and Interest Rates**

Year	Amount	Interest Rate
2030	\$375,000,000.00	VR

\*See final page for Submission Details and Signatures\*

## Submission Details and Signatures

Is there an official statement or disclosure document, as applicable, that will be posted to EMMA: <https://emma.msrb.org/>?

Yes

Name and title of individual responsible for posting continuing disclosure information to EMMA

N/A

### Signature - Chief Executive or Finance Officer of the Public Entity

Name

Freddie O'Connell

Title/Position

Mayor

Email

mayor@nashville.gov

Alternate Email

michell.bosch@nashville.gov

### Signature - Preparer (Submitter) of This Form

Name

Lillian Blackshear

Title/Position

Member

Email

lblackshear@bassberry.com

Alternate Email

joldham@bassberry.com

Relationship to Public Entity

Bond Counsel

Organization

Bass, Berry & Sims PLC

### Verification of Form Accuracy

By checking the box below as the signing of this form, I attest the following:

1. I certify that to the best of my knowledge the information in this form is accurate.
2. The debt herein complies with the approved Debt Management Policy of the public entity.
3. If the form has been prepared by someone other than the CEO or CFO, the CEO or CFO has authorized the submission of this document.

Verify Form Accuracy

Date to be Presented at Public Meeting

06/04/2024

Date to be emailed/mailed to members of the governing body

N/A

### Final Confirmation:

I hereby submit this report to the Division of Local Government Finance of the Tennessee Comptroller of the Treasury and understand my legal responsibility to: File this report with the members of the governing body no later than 45 days after the issuance or execution of the debt disclosed on this form. The Report is to be delivered to each member of the Governing Body and presented at a public meeting of the body. If there is not a scheduled public meeting of the governing body within forty-five (45) days, the report will be delivered by email or regular US mail to meet the 45-day requirement and also presented at the next scheduled meeting.