

AGENDA

THE HEALTH AND EDUCATIONAL FACILITIES BOARD OF THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE

3:30 p.m. Wednesday, August 21, 2024
Metropolitan County Council Committee Room No. 2, 2nd Floor
Metropolitan Courthouse
1 Public Square, Nashville, TN

1. Call to Order
2. Consideration of minutes of the June 26, 2024 meeting
3. Public Comment Period: Pursuant to Section 8-44-112 of the Tennessee Code Annotated, the Board holds a designated public comment period at each meeting. Members of the public in attendance may provide comments to the Board during such designated time. No advance registration is required.
4. PRELIMINARY APPROVAL: Request of Lyric Antioch Affordable Housing, LP, for preliminary approval of the issuance of not to exceed \$50,000,000 multifamily housing revenue bonds, in one or more series (PUBLIC HEARING)
Location: 445 Arbor Place
5. SUPPLEMENTAL APPROVAL: Request of Pedcor Investments-2020-CLXXVII, L.P., for final approval of the issuance of not to exceed \$3,500,000 Multifamily Housing Revenue Notes (Ascent Apartments Project) Series 2024
Location: 2945 Brick Church Pike
6. FINAL APPROVAL: Request of Shelby House II, LP, for final approval of the issuance of not to exceed \$48,000,000 Multifamily Housing Revenue Bonds (Fannie Mae MBS Secured) (4th and Shelby Apartments Project) Series 2024A and Multifamily Housing Revenue Bonds (4th and Shelby Apartments Project) Series 2024B
Location: 400 South Fifth Street
7. FINAL APPROVAL: Request of WCO North River, LP, for final approval of the issuance of not to exceed \$43,000,000 Multifamily Housing Revenue Bonds (North River 2 Apartments) Series 2024A and Multifamily Housing Revenue Bonds (North River 2 Apartments) Series 2024B
Location: 0 Curtis Street
8. FINAL APPROVAL: Request of ECG Trinity Flats, LP for final approval of the issuance of not to exceed \$43,000,000 Multifamily Tax-Exempt Bonds (MBS Secured) (Trinity Flats Apartments) Series 2024A and Multifamily Housing Revenue Bonds (Trinity Flats Apartments) Series 2024B
Location: 869 West Trinity Lane

9. FINAL APPROVAL: Request of EC Burning Tree, LLC, for final approval of the issuance of not to exceed \$35,000,000 Multifamily Housing Revenue Bonds (Burning Tree Apartments Project), Series 2024
Location: 345 Burning Tree Drive
10. FINAL APPROVAL: Request of TWG Whispering Oaks, LP, for final approval of the issuance of not to exceed \$66,000,000 Multifamily Housing Revenue Note (Whispering Oaks Apartments) Series 2024
Location: 100 Tanglewood Court
11. PILOT FINAL APPROVAL: Request of Hampton Street Property, LLC, for final approval of the payment in lieu of tax transaction between the Board and Hampton Street Property, LLC
Location: 1104 Avondale Circle
12. Information Item: Report on Debt Obligation (Vanderbilt University)
13. Old Business: Discussion of Board Administration: Legal Representation
14. Adjourn

If any accommodations are needed for individuals with disabilities who wish to be present at this meeting, please request the accommodation through hubNashville at <https://nashville.gov/hub-ADA-boards> or by calling (615)862-5000. Requests should be made as soon as possible, but 72 hours prior to the scheduled meeting is recommended.