



Jason E. Mumpower
Comptroller

Report On Debt Obligation

Receipt Date: 08/07/2024

Entity and Debt Information

Entity Name

Metropolitan Government of Nashville and Davidson County

Entity Address

700 2nd Avenue South, Suite 310 Nashville, Tennessee 37210

Debt Issue Name

The Metropolitan Government of Nashville and Davidson County Interfund Tax Anticipation Note, Series 2024-A

Debt Issue Face Amount

\$125,000,000.00

Face Amount Premium or Discount?

N/A

Tax Status

Tax - Exempt

Interest Type

Other

Other Interest Type Description

variable - yield on short investment pool

Debt Obligation

Note - Tax and Revenue Anticipation Note

Moody's Rating

Unrated

Standard & Poor's Rating

Unrated

Fitch Rating

Unrated

Other Rating Agency Name

N/A

Other Rating Agency Rating

N/A

Security

Other

Other Security Description

Accounts in General Fund

Type of Sale Per Authorizing Document

Interfund Loan

Source Fund | Target Fund

Water and Sewerage Source Fund | GSD Debt Fund

Dated Date

7/1/2024

Issue/Closing Date

7/1/2024

Final Maturity Date

6/30/2025

Debt Purpose

Purpose	Percentage	Description
General Government	100%	GSD Debt Fund
Education	0%	N/A
Other	0%	N/A
Refunding	0%	N/A
Utilities	0%	N/A

Cost of Issuance and Professionals

Does your Debt Issue have costs or professionals?

No

Maturity Dates, Amounts, and Interest Rates

Year	Amount	Interest Rate
2025	\$125,000,000.00	5.61

See final page for Submission Details and Signatures

Submission Details and Signatures

Is there an official statement or disclosure document, as applicable, that will be posted to EMMA: <https://emma.msrb.org/>?

No

Signature - Chief Executive or Finance Officer of the Public Entity

Name

Freddie O'Connell

Title/Position

Mayor

Email

mayor@nashville.gov

Alternate Email

michell.bosch@nashville.gov

Signature - Preparer (Submitter) of This Form

Name

Sharon Sepik

Title/Position

Assistant Treasurer

Email

sharon.sepik@nashville.gov

Alternate Email

heidi.hoeffner@nashville.gov

Relationship to Public Entity

employee

Organization

Metropolitan Government of Nashville and Davidson County

Verification of Form Accuracy

By checking the box below as the signing of this form, I attest the following:

1. I certify that to the best of my knowledge the information in this form is accurate.
2. The debt herein complies with the approved Debt Management Policy of the public entity.
3. If the form has been prepared by someone other than the CEO or CFO, the CEO or CFO has authorized the submission of this document.

Verify Form Accuracy

Date to be Presented at Public Meeting

08/06/2024

Date to be emailed/mailed to members of the governing body

N/A

Final Confirmation:

I hereby submit this report to the Division of Local Government Finance of the Tennessee Comptroller of the Treasury and understand my legal responsibility to: File this report with the members of the governing body no later than 45 days after the issuance or execution of the debt disclosed on this form. The Report is to be delivered to each member of the Governing Body and presented at a public meeting of the body. If there is not a scheduled public meeting of the governing body within forty-five (45) days, the report will be delivered by email or regular US mail to meet the 45-day requirement and also presented at the next scheduled meeting.