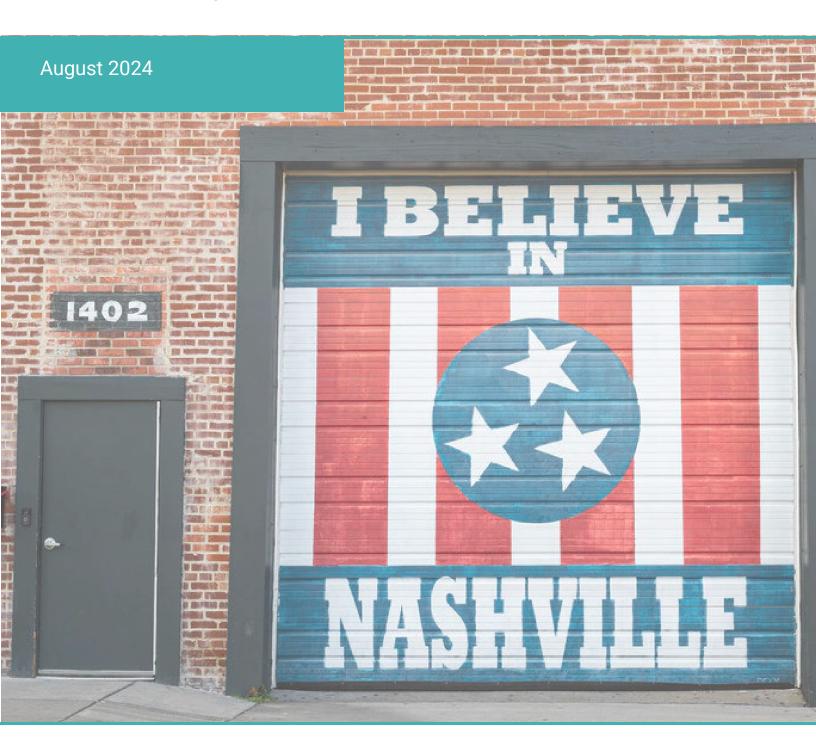
**DEPARTMENT OF FINANCE | division of purchases** 

# Council Report for monthly contract abstracts



Contract Information
Contract & Solicitation Title: Strengthening Mobility and Revolutionizing Transportation (SMART) Grant
Partnering Services
Contract Summary: Contractor agrees to provide partnering services for the Strengthening Mobility and
Revolutionizing Transportation (SMART) Grant
Contract Number: 6554416 Solicitation Number: N/A Requisition Number: SS2024030
Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): No
Type of Contract/PO: Multi-Year Contract Requires Council Legislation: Yes
High Risk Contract (Per Finance Department Contract Risk Management Policy): No
Sexual Harassment Training Required (per BL2018-1281): Yes
Estimated Start Date: 8/16/2024 Estimated Expiration Date: 8/15/2029 Contract Term: 60 Months
Estimated Contract Life Value: \$350,000.00 Fund:* 40442 BU:* 42440700
(*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)
Payment Terms: Net 30 Selection Method: Sole Source Procurement Staff: Terri Ray BAO Staff: Jeremy Frye
Procuring Department: NDOT Department(s) Served: NDOT
Prime Contractor Information
Address: 615 McCallie Ave, Dept 7200 City: Chattanoogal State: TN Zip: 37403
Prime Contractor is a Uncertified/Unapproved: SBE   SDV   MBE   WBE   LGBTBE   if applicable)
Prime Company Contact: Mina Sartipi Email Address: mina-sartipi@utc.edu Phone #: 423-425-5511
Prime Contractor Signatory: Joanne Romagni Email Address: joanne-romagni@utc.edu
Business Participation for Entire Contract
Small Business and Service Disabled Veteran Business Program: N/A
Amount: N/A Percent, if applicable: N/A
Equal Business Opportunity (EBO) Program: Program Not Applicable
MBE Amount: N/A MBE Percent, if applicable: N/A
WBE Amount: N/A WBE Percent, if applicable: N/A
Federal Disadvantaged Business Enterprise: No
Amount: N/A Percent, if applicable: N/A
Note: Amounts and/or percentages are not exclusive.
B2GNow (Contract Compliance Monitoring): No
Summary of Offer
Offeror Name MBE WBE SBE SDV LGBTBE Score Evaluated Cost Result (check as applicable) (RFP Only)
The University of Tennessee Chatt N/A N/A Approved Sole Source Form
Select from the Following:
Select from the Following:



Contract Information
Contract & Solicitation Title: Banking Services for Treasury
Contract Summary: Contractor to perform Cash Management banking services to support the needs of
the departments and agencies across Metro.
Contract Number: 6558612 Solicitation Number: 343253 Requisition Number: 4083226
Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): No
Type of Contract/PO: IDIQ Contract Requires Council Legislation: No
High Risk Contract (Per Finance Department Contract Risk Management Policy): No
Sexual Harassment Training Required (per BL2018-1281): Yes
Estimated Start Date: 8/12/2024 Estimated Expiration Date: 8/11/2029 Contract Term: 60 months
Estimated Contract Life Value: \$1,800,000.00 Fund:* 10103 BU:* 01116000
(*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)
Payment Terms: Net 30 Selection Method: RFP
Procurement Staff: Scott Ferguson BAO Staff: Sierra Washington
Procuring Department: Finance-Treasury Department(s) Served: Metro
Prime Contractor Information
Prime Contracting Firm: JPMorgan Chase Bank, N.A. ISN#: 7605
Address: 1201 Demonbreun St, Floor 9 City: Nashville State: TN Zip: 37203
Prime Contractor is a Uncertified/Unapproved: SBE SDV MBE UBE UGBTBE (select/check if applicable)
Prime Company Contact: Dan Lally Email Address: dan.lally@jpmorgan.com Phone #: 615-514-7977
Prime Contractor Signatory: Dan Lally Email Address: dan.lally@jpmorgan.com
Business Participation for Entire Contract
Small Business and Service Disabled Veteran Business Program: N/A
Amount: Percent, if applicable:
Equal Business Opportunity (EBO) Program: Program Not Applicable
MBE Amount: MBE Percent, if applicable:
WBE Amount: WBE Percent, if applicable:
Federal Disadvantaged Business Enterprise: No
Amount: Percent, if applicable:
Note: Amounts and/or percentages are not exclusive.
B2GNow (Contract Compliance Monitoring): No
Summary of Offer

Offeror Name	MBE	WBE	SBE	SDV	LGBTBE	Score	Evaluated Cost	Result
First Horizon Bank						186.00	\$ 681,552.9	Evaluated but not selected
Firth Third Bank, National Association		2	8	5 3		8 8		Rejected
JPMorgan Chase Ban N.A.						216.43	\$ 911,570.8	5 Awarded
SunTrust Bank	76	9	6.			161.94	\$ 1,139,978.0	Evaluated but not selected
U.S. Bank, N.A.								Rejected

# Docusign Envelope ID: F628C926-7842-42AB-9E3B-B97F14E8E88A CONTRACT Abstract

Contract Information	
Contract & Solicitation Title	e: Strengthening Mobility and Revolutionizing Transportation (SMART) Grant
Contract Summary: Contra	actor agrees to provide partnering services for the Strengthening Mobility and
Revolutionizing Transporta	ation (SMART) Grant.
Contract Number: 656272	9 Solicitation Number: N/A Requisition Number: SS2024031
Replaces Expiring or Expire	d Contract? (Enter "No" or Contract No and Expiration Date): No
Type of Contract/PO: Othe	Requires Council Legislation: No
High Risk Contract (Per Fina	ance Department Contract Risk Management Policy): No
Sexual Harassment Trainir	ng Required (per BL2018-1281): Yes
Estimated Start Date: 8/15	/2024 Estimated Expiration Date: 8/14/2029 Contract Term: 60 Months
Estimated Contract Life Va	lue: \$175,000.00 Fund:* 40442 BU:* 42440700
	actual expenses may hit across various departmental BUs and Funds at PO Levels)
	election Method: Sole Source
Procurement Staff: Terri Ra	=,
Procuring Department: ND	OT Department(s) Served: NDOT
<b>Prime Contractor Infor</b>	mation
Prime Contracting Firm: Va	anderbilt University ISN#: 257
Address: 110 21st Ave. Sou	uth, Ste 800 City: Nashville State: TN Zip: 37203
Prime Contractor is a Unce	ertified/Unapproved: SBE SDV MBE WBE LGBTBE (select/check if applicable)
Prime Company Contact:	Daniel Work Email Address: dan.work@vanderbilt.edu Phone #: 615-322-2697
Prime Contractor Signator	y: Jean M. Mercer Email Address: SPA@vanderbilt.edu
<b>Business Participation</b>	for Entire Contract
•	Disabled Veteran Business Program: N/A
Amount: N/A	Percent, if applicable: N/A
	(EBO) Program: Program Not Applicable
MBE Amount: N/A	MBE Percent, if applicable: N/A
WBE Amount: N/A	WBE Percent, if applicable: N/A
Federal Disadvantaged Bus	siness Enterprise: No
Amount: N/A	Percent, if applicable: N/A
Note: Amounts and/or percenta	ges are not exclusive.
B2GNow (Contract Compliant	ance Monitoring): No
Summary of Offer	
Offeror Name	MBE WBE SBE SDV LGBTBE Score Evaluated Cost Result
Vanderbilt University	(check as applicable) (RFP Only)  N/A N/A Approved Sole Source Form
variation: Oniversity	
<u> </u>	Select from the Following:
	Select from the Following:
	Select from the Following:

Contract Information
Contract & Solicitation Title: E-Music Digital Media for Library (NPL)
Contract Summary: provide popular E-Music digital media of major music label for NPL
Contract Number: 6564258 Solicitation Number: 362254 Requisition Number: 4092536
Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): No
Type of Contract/PO: Multi-Year Contract Requires Council Legislation: No
High Risk Contract (Per Finance Department Contract Risk Management Policy): No
Sexual Harassment Training Required (per BL2018-1281): Yes
Estimated Start Date: August 9, 2024 Estimated Expiration Date: August 8, 2029 Contract Term: 60
months
Estimated Contract Life Value: 160,000 Fund:* 30003 BU:* 39201000
(*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)
Payment Terms: Net 30 Selection Method: RFP
Procurement Staff: Von Bell BAO Staff: Christopher Wood
Procuring Department: Nashville Public Library Department(s) Served: Nashville Public Library
Prime Contractor Information
Prime Contracting Firm: Midwest Tape LLC ISN#: 17266
Address: 1417 Timberwolf Drive City: Holland State: Ohio Zip: 43528
Prime Contractor is a Uncertified/Unapproved: SBE SDV MBE UGBTBE (select/check if applicable)
Prime Company Contact: Janet Timm Email Address: BIDRFPinfo@midwesttapes.com Phone #: 800-875-2785
Prime Contractor Signatory: Sue Bascuk Email Address: sbascuk@midwesttape.com
Business Participation for Entire Contract
Small Business and Service Disabled Veteran Business Program: N/A
Amount: Percent, if applicable:
Equal Business Opportunity (EBO) Program: Program Not Applicable
MBE Amount: MBE Percent, if applicable:
WBE Amount: WBE Percent, if applicable:
Federal Disadvantaged Business Enterprise: No
Amount: Percent, if applicable:
Note: Amounts and/or percentages are not exclusive.
B2GNow (Contract Compliance Monitoring): No
Summary of Offer
Offeror Name MBE WBE SBE SDV LGBTBE Score Evaluated Cost Result
(check as applicable) (RFP Only)  Midwest Tape LLC 99 \$29,964 Awarded
Select from the Following:  Select from the Following:



Contract Information
Contract & Solicitation Title: East Bank North/South Multi-Modal Boulevard
Contract Summary: Contractor will provide professional engineering services for performing NEPA and
30% design of the proposed East Bank Blvd for the alignment and limits defined within this contract
scope.
Contract Number: 6564902 Solicitation Number: 364290 Requisition Number: 4101500
Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): No
Type of Contract/PO: Multi-Year Contract Requires Council Legislation: No
High Risk Contract (Per Finance Department Contract Risk Management Policy): No
Sexual Harassment Training Required (per BL2018-1281): Yes
Estimated Start Date: 8/20/2024 Estimated Expiration Date: 8/19/2029 Contract Term: Project
Completion
Estimated Contract Life Value: \$6,571,079.00 Fund:* 42021 BU:* 42409021
(*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)
Payment Terms: Net 30 Selection Method: RFP
Procurement Staff: Scott Ferguson BAO Staff: Joe Ann Carr
Procuring Department: NDOT Department(s) Served: Planning
Prime Contractor Information
Prime Contracting Firm: AECOM Technical Services, Inc. ISN#: 10297
Address: 1000 Corporate Centre Drive City: Franklin State: TN Zip: 37067
Prime Contractor is a Uncertified/Unapproved: SBE SDV MBE WBE LGBTBE (select/check if applicable)
Prime Company Contact: Brian Hall, PE Email Address: Brian. Hall@aecom.com Phone #: 615.313.0355
Prime Contractor Signatory: Brian Hall, PE Email Address: Brian. Hall@aecom.com
Business Participation for Entire Contract
Small Business and Service Disabled Veteran Business Program: SBE/SDV Participation
Amount: \$1,279,155.00 Percent, if applicable: 19.5
Equal Business Opportunity (EBO) Program: M/WBE Participation
MBE Amount: \$531,996.00 MBE Percent, if applicable: 8.1
WBE Amount: \$755,789.00 WBE Percent, if applicable: 11.5
Federal Disadvantaged Business Enterprise: No
Amount: Percent, if applicable:
Note: Amounts and/or percentages are not exclusive.
B2GNow (Contract Compliance Monitoring): Yes
Summary of Offer

Offeror Name	MBE	WBE	SBE	SDV	LGBTBE	Score	<b>Evaluated Cost</b>	Result
AECOM Technical Services, Inc.						94		Awarded
Barge Design Solutions, Inc,						88		Evaluated but not selected
CDM Smith						89		Evaluated but not selected
Gresham Smith						87		Evaluated but not selected
KCI Technologies, Inc.						85		Evaluated but not selected
STV Incorporated						72		Evaluated but not selected
Thompson Engineering						53		Evaluated but not selected

Contract Information
Contract & Solicitation Title: Library Software
Contract Summary: Contractor to provide various library specific functional software.
Contract Number: 6565525 Solicitation Number: N/A Requisition Number: SS2023179
Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): No
Type of Contract/PO: Multi-Year Contract Requires Council Legislation: Yes
High Risk Contract (Per Finance Department Contract Risk Management Policy): No
Sexual Harassment Training Required (per BL2018-1281): Yes
Estimated Start Date: 7/01/2024 Estimated Expiration Date: 6/30/2029 Contract Term: 60 months
Estimated Contract Life Value: \$500,000.00 Fund:* 10101/30003 BU:* 39104083/39201000
(*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)
Payment Terms: Net 30 Selection Method: Sole Source
Procurement Staff: Scott Ferguson BAO Staff: Christopher Wood
Procuring Department: Library Department(s) Served: Library
Prime Contractor Information
Prime Contracting Firm: OCLC Inc ISN#: 10739
Address: 6565 Kilgour Place City: Dublin State: OH Zip: 43017
Prime Contractor is a Uncertified/Unapproved: SBE SDV MBE UGBTBE (select/check if applicable)
Prime Company Contact: Kate Howe Email Address: howek@oclc.org Phone #: 614-824-0057
Prime Contractor Signatory: Eric van Lubeek Email Address: libservices@oclc.org
Business Participation for Entire Contract
Small Business and Service Disabled Veteran Business Program: N/A
Amount: Percent, if applicable:
Equal Business Opportunity (EBO) Program: Program Not Applicable
MBE Amount: MBE Percent, if applicable:
WBE Amount: WBE Percent, if applicable:
Federal Disadvantaged Business Enterprise: No
Amount: Percent, if applicable:
Note: Amounts and/or percentages are not exclusive.
B2GNow (Contract Compliance Monitoring): No
Summary of Offer
Offeror Name MBE WBE SBE SDV LGBTBE Federal DBE Score Evaluated Cost Result

Offeror Name	MBE	WBE	SBE	SDV	LGBTBE	Federal DBE	Score	<b>Evaluated Cost</b>	Result
OCLC Inc								\$396,000.00	Approved Sole Source Form

# Docusign Envelope ID: 5B95C1DF-4837-4236-BF83-B17B94BB8B6E CUITCRACT Abstract

Contract Information	
Contract & Solicitation Title: Marketing & Distribution of Biosolid Pellets	
Contract Summary: Contractor agrees to provide the marketing & distribution of biosolid pellets for M	IWS.
Contract Number: 6568102 Solicitation Number: 358258 Requisition Number: 4083623	
Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): 441208 exp. 10/31/23	
Type of Contract/PO: IDIQ Contract Requires Council Legislation: Yes	-
High Risk Contract (Per Finance Department Contract Risk Management Policy): Yes	
Sexual Harassment Training Required (per BL2018-1281): Yes	
Estimated Start Date: 5/20/2024 Estimated Expiration Date: 5/19/2034 Contract Term: 120 Months	
Estimated Contract Life Value: \$14,000,000.00 Fund: *67331 BU: *65558320	
(*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)  Payment Terms: Net 15 Selection Method: RFP	
Procurement Staff: Christina Alexander BAO Staff: Sierra Washington	
Procuring Department: Water Services Department(s) Served: Water Services	
Prime Contractor Information	
Prime Contracting Firm: Tycowa LLC ISN#: 25354	
Address: 4714 Mt. Zion Rd. City: Springfield State: TN Zip: 37172	
Prime Contractor is a Cortified Approved: SRE VI SDV NRE WRE VI CRIBE	
Prime Company Contact: Rebecca Walker Email Address: bcwalker7162@aol.com Phone #: 615 533 3980	able)
Prime Contractor Signatory: Rebecca Walker Email Address: bcwalker7162@aol.com	
Business Participation for Entire Contract	
Small Business and Service Disabled Veteran Business Program: N/A	
Amount: 0 Percent, if applicable: 0	
Equal Business Opportunity (EBO) Program: Program Not Applicable	
MBE Amount: 0 MBE Percent, if applicable: 0	
WBE Amount: 0 WBE Percent, if applicable: 0	
Federal Disadvantaged Business Enterprise: No	
Amount: 0 Percent, if applicable: 0	
Note: Amounts and/or percentages are not exclusive.	
B2GNow (Contract Compliance Monitoring): No	
B2GNow (Contract Compliance Monitoring): No  Summary of Offer	
B2GNow (Contract Compliance Monitoring): No  Summary of Offer Offeror Name MBE WBE SBE SDV LGBTBE Score Evaluated Cost Result	
Summary of Offer Offeror Name  MBE WBE SBE SDV LGBTBE Score Evaluated Cost Result  (check as applicable) (RFP Only)	
B2GNow (Contract Compliance Monitoring): No  Summary of Offer  Offeror Name	
Summary of Offer  Offeror Name  MBE WBE SBE SDV LGBTBE Score (RFP Only)  Tycowa LLC  Synagrow  MBE WBE SBE SDV LGBTBE (RFP Only)  Awarded  Awarded  54.14  6910290.59	
B2GNow (Contract Compliance Monitoring): No  Summary of Offer  Offeror Name	
Summary of Offer Offeror Name  MBE WBE SBE SDV LGBTBE Score (RFP Only)  Tycowa LLC  Synagrow  Evaluated but not selected  MBE WBE SBE SDV LGBTBE Score (RFP Only)  Awarded  54.14  6910290.59	

Contract Information	
Contract & Solicitation Title	e: Construction for Whites Creek Fine Bubble Aeration System
Contract Summary: Contra	ctor agrees to provide construction services for Whites Creek Fine Bubble
Aeration System.	
Contract Number: 6568104	Solicitation Number: 351268 Requisition Number: 4084074
Replaces Expiring or Expire	d Contract? (Enter "No" or Contract No and Expiration Date): No
• • • • • • • • • • • • • • • • • • • •	-Year Contract Requires Council Legislation: No
	nce Department Contract Risk Management Policy): Yes
	g Required (per BL2018-1281): Yes
Estimated Start Date: 6/26/	/2024 Estimated Expiration Date: 6/25/2029 Contract Term: 60 Months
Estimated Contract Life Val	ue: \$33,337,617.00 Fund:* 47410 BU:* 65490105
	actual expenses may hit across various departmental BUs and Funds at PO Levels)
Payment Terms: Net 15 Se	
	a Alexander BAO Staff: Sierra Washington
Procuring Department: Wa	ter Services Department(s) Served: Water Services
Prime Contractor Infor	mation
Prime Contracting Firm: Bla	akley Construction Services LLC ISN#: 9648
Address: P.O. Box 100853	City: Nashville State: TN Zip: 37224
Prime Contractor is a Certi	fied/Approved: SBE X SDV MBE UBE LGBTBE (select/check if applicable)
Prime Company Contact: L	loyd Soeters Email Address: I.soeters@blakleyservices.com Phone #: 615 642-8981
Prime Contractor Signatory	y: Lloyd Soeters Email Address: I.soeters@blakleyservices.com
<b>Business Participation</b>	for Entire Contract
Small Business and Service	Disabled Veteran Business Program: SBE/SDV Participation
Amount: TBD	Percent, if applicable: 13%
Equal Business Opportunity	(EBO) Program: M/WBE Participation
MBE Amount: TBD	MBE Percent, if applicable: 6%
WBE Amount: TBD	WBE Percent, if applicable: 7%
Federal Disadvantaged Bus	iness Enterprise: No
Amount: 0	Percent, if applicable: 0
Note: Amounts and/or percentage	
B2GNow (Contract Complia	ince Monitoring): <u>Yes</u>
Summary of Offer	
Offeror Name	MBE WBE SBE SDV LGBTBE Score Evaluated Cost Result (check as applicable) (RFP Only)
Blakley Construction	(M.F. Grity)  [M.F. Grity)  [Awarded]
Reeves Yo	81.04 33999240
Evaluated but not selected	
	Select from the Following:
	Select from the Following:

Contract Information	
Contract & Solicitation Title: E-Books and E-Audiobooks for NPL	
Contract Summary: provide e-Books and Ee-Audiobooks for NPL	
Contract Number: 6568316 Solicitation Number: 365339 Requisition Number: 4092536	
Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): No	
Type of Contract/PO: Multi-Year Contract Requires Council Legislation: No	
High Risk Contract (Per Finance Department Contract Risk Management Policy): No	
Sexual Harassment Training Required (per BL2018-1281): Yes	
Estimated Start Date: August 20, 2024   Estimated Expiration Date: August 19, 2029   Contract Term: 60	
months	
Estimated Contract Life Value: \$330,000 Fund: * 30003, 30404 BU: * 39201000, 39304045	
(*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)	
Payment Terms: Net 30 Selection Method: RFP	
Procurement Staff: Von Bell BAO Staff: Christopher Wood  Department Staff: Non-Bell BAO Staff: Christopher Wood  Department Staff: Non-Bell BAO Staff: Christopher Wood	
Procuring Department: Nashville Public Library Department(s) Served: Nashville Public Library	
Prime Contractor Information	
Prime Contracting Firm: Midwest Tape LLC ISN#: 17266	
Address: 1417 Timberwolf Drive City: Holland State: Ohio Zip: 43528	مامم
Prime Contractor is a Uncertified/Unapproved: SBE SDV MBE UBE LGBTBE (select/ch	
Prime Company Contact: Janet Timm Email Address: BIDRFPinfo@midwesttapes.com Phone #: 800-875-278	85
Prime Contractor Signatory: Sue Bascuk Email Address: SBascuk@midwesttapes.com	
Business Participation for Entire Contract	
Small Business and Service Disabled Veteran Business Program: N/A	
Amount: Percent, if applicable:	
Equal Business Opportunity (EBO) Program: Program Not Applicable	
MBE Amount: MBE Percent, if applicable:	
WBE Amount: WBE Percent, if applicable:	
Federal Disadvantaged Business Enterprise: No	
Amount: Percent, if applicable:	
Note: Amounts and/or percentages are not exclusive.	
B2GNow (Contract Compliance Monitoring): No	
Summary of Offer Offeror Name MBE WBE SBE SDV LGBTBE Score Evaluated Cost Result	
Offeror Name MBE WBE SBE SDV LGBTBE Score Evaluated Cost Result (check as applicable) (RFP Only)	
Midwest Tape LLC 100 \$142,150.00 Awarded	
Bibliotheca, LLC 72.17	
Evaluated but not selected	
Select from the Following:	
Select from the Following:	

Contract Information
Contract & Solicitation Title: Provide Head Start - Early Head Start Classroom Materials
Contract Summary: provide head start and early head start classroom materials
Contract Number: 6570378 Solicitation Number: 365305 Requisition Number: 4099698
Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): 451634, 5/29/2024,
451631, 5/21/2024, 451633, 4/15/2024, 451630, 4/16/2024
Type of Contract/PO: IDIQ Contract Requires Council Legislation: No
High Risk Contract (Per Finance Department Contract Risk Management Policy): No
Sexual Harassment Training Required (per BL2018-1281): No
Estimated Start Date: 6/28/2024 Estimated Expiration Date: 6/27/2029 Contract Term: 60 months
Estimated Contract Life Value: 1,210,000.00 Fund:* 31502 BU:* 75308450 (*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)
Payment Terms: Net 30 Selection Method: ITB
Procurement Staff: Marissa Conklin BAO Staff: Christopher Wood
Procuring Department: MAC Department(s) Served: MAC
Prime Contractor Information
Prime Contracting Firm: Really Good Stuff dba Steve Spangler Science ISN#: 9837
Address: 5 Research Drive City: Shelton State: CT Zip: 06484
Prime Contractor is a Uncertified/Unapproved: SBE SDV MBE UBE LGBTBE (select/check if applicable)
Prime Company Contact: Lynn Yeager Email Address: Bids@discountschoolsupply.com Phone #: 877-867-1920
Prime Contractor Signatory: Lynn Yeager Email Address: Bids@discountschoolsupply.com
Business Participation for Entire Contract
Small Business and Service Disabled Veteran Business Program: No SBE/SDV participation
Amount: 0 Percent, if applicable: 0
Equal Business Opportunity (EBO) Program: Program Not Applicable
MBE Amount: 0 MBE Percent, if applicable: 0
WBE Amount: 0 WBE Percent, if applicable: 0
Federal Disadvantaged Business Enterprise: No
Amount: 0 Percent, if applicable: 0
Note: Amounts and/or percentages are not exclusive.
B2GNow (Contract Compliance Monitoring): No
Summary of Offer
Offeror Name MBE WBE SBE SDV LGBTBE Score Evaluated Cost Result  (check as applicable) (RFP Only)
Lakeshore Learning Materials awarded per group
Awarded
Educational Products, Inc
Awarded
Really Good Stuff awarded per group Awarded



Kaplan Early Learning Company Natural Blue II, LLC							awarded per grou				
Continuous of Summary of Offer											
Offeror Name	MBE	WBE :	SBE	SDV	LGBTBE	Score	<b>Evaluated Cost</b>	Result			
	_	(check	as ap	plicab	le)	(RFP Only)					
Chalk Spinner LLC							Evalua	ated but not selected			
							Select	from the Following:			
							Select	from the Following:			
							Select	t from the Following:			
							Select	from the Following:			
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	П	П	Ī	П	П		Select	from the Following:			
	Ī	Ī	Ī	Ī	П	$\equiv$	Select	from the Following:			
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=	H	H	H	H	H			from the Following:			
	님	님	H	H	H						
	H	Ц	Н	H	Ц			from the Following:			
	Щ	Ц	Ц	Ц	Ц		Select	from the Following:			
			Ц	Ш	Ц		Select	t from the Following:			
							Select	from the Following:			
							Select	from the Following:			
							Select	from the Following:			
	Ī	П	$\overline{\Box}$	$\bar{\sqcap}$	Ī		Select	from the Following:			
	Ĭ	Ī	Ī	Ī	Ī		Select	from the Following:			
	Ĭ	Ī	Ĭ	Ĭ	Ĭ		Select	from the Following:			



Contract Information
Contract & Solicitation Title: ASHRAE Commercial Building Energy Audits and Energy Conservation Consultation
Services
Contract Summary: Contractor shall conduct (1) ASHRAE (American Society of Heating, Refrigerating and Air-
Conditioning Engineers) Commercial Building Energy Audits (Levels I, II, and III) and (2) Energy Conservation
Consultation Services
Contract Number: 6570391 Solicitation Number: 353250 Requisition Number: 4076720
Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): 433777 and 7/12/2023
Type of Contract/PO: IDIQ Contract Requires Council Legislation: No
High Risk Contract (Per Finance Department Contract Risk Management Policy): No
Sexual Harassment Training Required (per BL2018-1281): Yes
Estimated Start Date: 8/30/2024 Estimated Expiration Date: 8/29/2029 Contract Term: 60 months
Estimated Contract Life Value: \$3,000,000.00 Fund:* 10101 BU:* 10103280
(*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)
Payment Terms: Net 15 Selection Method: RFP
Procurement Staff: Brad Wall BAO Staff: Christopher Wood
Procuring Department: General Services Department(s) Served: General Services - Metro Wide
Prime Contractor Information
Prime Contracting Firm: Facility Diagnostics LLC ISN#: 4353
Address: 6210 Highway 100 City: Nashville State: TN Zip: 37205
Prime Contractor is a Certified/Approved: SBE X SDV MBE UWBE GBTBE (select/check if applicable)
Prime Company Contact: Mike Haney Email Address: mhaney@fdllc-cx.com Phone #: (615) 594-4452
Prime Contractor Signatory: Mike Haney Email Address: mhaney@fdllc-cx.com
Business Participation for Entire Contract
Small Business and Service Disabled Veteran Business Program: N/A
Amount: 0.00 Percent, if applicable: 0.00
Equal Business Opportunity (EBO) Program: Program Not Applicable
MBE Amount: 0.00 MBE Percent, if applicable: 0.00
WBE Amount: 0.00 WBE Percent, if applicable: 0.00
Federal Disadvantaged Business Enterprise: No
Amount: 0.00 Percent, if applicable: 0.00
Note: Amounts and/or percentages are not exclusive.
B2GNow (Contract Compliance Monitoring): No
Summary of Offer
Offeror Name  MBE WBE SBE SDV LGBTBE Score Evaluated Cost Result  (check as applicable) (RFP Only)
Facility Diagnostics, LLC X 86.09 \$18,807,525.00 Awarded
2KB Energ X 58.47 \$67,148,031.80 Evaluated but not selected
Path Company LLC 79.00 \$14,477,933.72 Evaluated but not selected
Smith Seckman Reid Inc 78.28 \$23,756,365.73 Evaluated but not selected



Contract Information									
Contract & Solicitation Title: Electronic Health Record System									
Contract Summary: Contractor to provide Electronic Health Record (EHR) service which aims to provide a									
comprehensive digital solution for Metro Public Health Department to manage patient information									
efficiently, securely, and in	comp	lianc	e witl	n rele	vant re	gulat	ions.		
Contract Number: 6571533	Soli	citati	on Nu	ımbe	r: 3704	144 R	equisition N	Iumber: 4	108711
Replaces Expiring or Expired	d Con	tract?	(Ente	r "No"	or Cont	ract No	o and Expiration	on Date): No	D .
Type of Contract/PO: Multi-				_			-		
High Risk Contract (Per Fina		•					gement Polic	y): <u>No</u>	
Sexual Harassment Training	g Req	uired	(per	BL201	8-1281)	: Yes			
Estimated Start Date: 8/26/	2024	Estin	nated	Expir	ation [	Date:	3/25/2029	Contract T	erm: 60 Months
Estimated Contract Life Val	ue: \$1	.,652,	703.5	6	Fun	d:* 30	)216 BU:* 3	8160110	
(*Depending on contract terms, a		•			cross va	rious d	epartmental B	Us and Fund	ds at PO Levels)
Payment Terms: Net 30 Se				-	ما مرحد درس	\ \ \ / ·	مما		
Procurement Staff: Scott Fe									
Procuring Department: Hea			ment	Depa	irtmen	t(s) Se	erved: Healti	n Departn	nent
Prime Contractor Inform	mati	on							_
Prime Contracting Firm: Par	tagon	ia He	alth,	lnc.		_	ISN	N#: 101923	33
Address: 15100 Weston Pa	rkway	, Suit	e 204	Cit	y: Cary	Stat	e: NC Zip:	27513	_
Prime Contractor is a <u>Unce</u>	rtified	d/Una	ppro	ved :	SBE	SDV	MBE	WBE L	GBTBE (select/check if applicable)
Prime Company Contact: A	bby N	1allin	Ema	il Add	ress: a	bby@r	oatagoniahealt	h.com Ph	
Prime Contractor Signatory	: Ash	ok M	athur	Ema	ail Add	ress:	ashok@patag	oniahealth.	com
<b>Business Participation </b>	for E	ntire	Con	tract	:				
Small Business and Service I	Disab	led Ve	eterai	า Busi	iness Pi	rograi	n: <u>N/A</u>		
Amount:			Pe	ercent	t, if app	licabl	e:		
Equal Business Opportunity	(EBO	) Prog	gram:	Prog	ram N	ot Apı	olicable		
MBE Amount:		M	BE Pe	rcent	, if app	licabl	e:		
WBE Amount:	WBE Amount: WBE Percent, if applicable:								
Federal Disadvantaged Busi	iness	Enter	prise:	No					
Amount:			Pe	ercent	t, if app	licabl	e:		
Note: Amounts and/or percentag									
B2GNow (Contract Complia	nce N	/lonite	oring)	: <u>No</u>					
Summary of Offer									
Offeror Name	MBE	WBE	SBE	SDV	LGBTBE	Score	Evaluated Cost		Result
Netsmart Technologies, Inc.						65.84	\$	2,503,821.67	Evaluated but not selected
Patagonia Health, Inc.						77.34	\$	1,525,558.92	Awarded

Offeror Name	MBE	WBE	SBE	SDV	LGBTBE	Score	<b>Evaluated Cost</b>		Result
Netsmart Technologies, Inc.					,	65.84	\$	2,503,821.67	Evaluated but not selected
Patagonia Health, Inc.					,	77.34	\$	1,525,558.92	Awarded
Simpl Healthcare						48.04	\$	55,009,808.88	Evaluated but not selected
VetGlobal LLC						52.00	\$	95,340.00	Evaluated but not selected

Contract Information
Contract & Solicitation Title: 457 Defined Contribution Consultant
Contract Summary: CONTRACTOR agrees to provide 457 Defined Contribution Consultant services as fully
defined in the solicitation and as outlined in Exhibit B – Scope of Services.
Contract Number: 6572958 Solicitation Number: 369393 Requisition Number: 4101624
Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): 448460 /05/01/2024
Type of Contract/PO: IDIQ Contract Requires Council Legislation: No
High Risk Contract (Per Finance Department Contract Risk Management Policy): No
Sexual Harassment Training Required (per BL2018-1281): Yes
Estimated Start Date: 08/05/2024 Estimated Expiration Date: 08/04/2029 Contract Term: 5 years
Estimated Contract Life Value: \$550,000.00 Fund:* 80167 BU:* 12600167
(*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)
Payment Terms: Net 30 Selection Method: RFP
Procurement Staff: Sandra Walker BAO Staff: Christopher Wood
Procuring Department: Treasury Department(s) Served: Treasury
Prime Contractor Information
Prime Contracting Firm: NEPC, LLC ISN#: 20260
Address: 225 Franklin Street, 29th Floor City: Boston State: MA Zip: 02110
Prime Contractor is a Uncertified/Unapproved: SBE SDV MBE UBE LGBTBE (select/check if applicable)
Prime Company Contact: Dan Beaton Email Address: dbeaton@nepc.com Phone #: (617) 299-3414
Prime Contractor Signatory: Michael P. Manning, CFA, CAIA Email Address: mmanning@nepc.com
Business Participation for Entire Contract
Small Business and Service Disabled Veteran Business Program: N/A
Amount: Percent, if applicable:
Equal Business Opportunity (EBO) Program: Program Not Applicable
MBE Amount: MBE Percent, if applicable:
WBE Amount: WBE Percent, if applicable:
Federal Disadvantaged Business Enterprise: No
Amount: Percent, if applicable:
Note: Amounts and/or percentages are not exclusive.
B2GNow (Contract Compliance Monitoring): No
Summary of Offer
Offeror Name MBE WBE SBE SDV LGBTBE Score Evaluated Cost Result
(check as applicable) (RFP Only)  Gallagher Benefit Services 68 250000 Evaluated but not selected
NEPC, LLC 100 550000 Awarded
SageView Advisory Group, LLC 82 331500 Evaluated but not selected
Select from the Following:

Contract Information
Contract & Solicitation Title: Invasive Plant Control
Contract Summary: provide invasive plant control for Metro Parks
Contract Number: 6573205 Solicitation Number: 376381 Requisition Number: 4096463
Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): No
Type of Contract/PO: IDIQ Contract Requires Council Legislation: No
High Risk Contract (Per Finance Department Contract Risk Management Policy): No
Sexual Harassment Training Required (per BL2018-1281): Yes
Estimated Start Date: 8/1/2024 Estimated Expiration Date: 7/31/2029 Contract Term: 60 months
Estimated Contract Life Value: 2,000,000.00 Fund:* 10101 BU:* 40101210
(*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)
Payment Terms: Net 15 Selection Method: RFP
Procurement Staff: Marissa Conklin BAO Staff: Angie Martin
Procuring Department: Parks Department(s) Served: Parks
Prime Contractor Information
Prime Contracting Firm: Graham S. Ward dba Outdoor Solutions LLC ISN#: 5698
Address: 1715 Halls Mill Road City: Unionville State: TN Zip: 37180
Prime Contractor is a Certified/Approved: SBE x SDV MBE UGBTBE (select/check if applicable)
Prime Company Contact: Graham Ward Email Address: outdoorsolutionsgward@gmail.com Phone #: 615-419-
0032
Prime Contractor Signatory: Graham Ward Email Address: outdoorsolutionsgward@gmail.com
Business Participation for Entire Contract
Small Business and Service Disabled Veteran Business Program: SBE/SDV Participation
Amount: TBD Percent, if applicable: 100%
Equal Business Opportunity (EBO) Program: No M/WBE Participation
MBE Amount: 0 MBE Percent, if applicable: 0
WBE Amount: 0 WBE Percent, if applicable: 0
Federal Disadvantaged Business Enterprise: No
Amount: 0 Percent, if applicable: 0
Note: Amounts and/or percentages are not exclusive.
B2GNow (Contract Compliance Monitoring): No
Summary of Offer
Offeror Name MBE WBE SBE SDV LGBTBE Score Evaluated Cost Result (check as applicable) (RFP Only)
Graham S. Ward dba Outdoor Solutions LLC X 92 43,102.69
Signature S. Ward and Outdoor Solutions LEC
Awarded
Awarded Select from the Following:
Select from the Following:

Contract Information
Contract & Solicitation Title: Real Estate Appraisal Services
Contract Summary: Provide Real Estate Appraisal Services
Contract Number: 6573849 Solicitation Number: 373397 Requisition Number: 4109709
Replaces Expiring or Expired Contract? (Enter "No" or Contract No and Expiration Date): 452191 and 452192 both
expire on 6/12/2024
Type of Contract/PO: DIQ Contract Requires Council Legislation: No
High Risk Contract (Per Finance Department Contract Risk Management Policy): No
Sexual Harassment Training Required (per BL2018-1281): Yes
Estimated Start Date: 8/16/2024 Estimated Expiration Date: 8/15/2029 Contract Term: 60 months
Estimated Contract Life Value: 200,000.00 Fund:* 10101 BU:* 15151000
(*Depending on contract terms, actual expenses may hit across various departmental BUs and Funds at PO Levels)
Payment Terms: Net 15 Selection Method: RFP
Procurement Staff: Marissa Conklin BAO Staff: Christopher Wood
Procuring Department: Public Property Department(s) Served: Public Property
Prime Contractor Information
Prime Contracting Firm: Moffett-Revell LLC ISN#: 13523
Address: 731 Wilson Pike Circle, STE 204 City: Brentwood State: TN Zip: 37027
Prime Contractor is a Certified/Approved: SBE x SDV MBE UGBTBE (select/check if applicable)
Prime Company Contact: Lara Sue Watson Email Address:    Iswatson@moffett-revell.com   Phone #:    615-469-
4710
Prime Contractor Signatory: Lara Sue Watson Email Address: Iswatson@moffett-revell.com
Business Participation for Entire Contract
Small Business and Service Disabled Veteran Business Program: SBE/SDV Participation
Amount: TBD Percent, if applicable: 100%
Equal Business Opportunity (EBO) Program: Program Not Applicable
MBE Amount: 0 MBE Percent, if applicable: 0
WBE Amount: 0 WBE Percent, if applicable: 0
Federal Disadvantaged Business Enterprise: No
Amount: 0 Percent, if applicable: 0
Note: Amounts and/or percentages are not exclusive.
B2GNow (Contract Compliance Monitoring): No
Summary of Offer
Offeror Name MBE WBE SBE SDV LGBTBE Score Evaluated Cost Result
(check as applicable) (RFP Only)
BBG, Inc 91.00 622,874,93 Awarded
Moffett-Revell LLC 90.90 894,047.14  Awarded



Feasibility Research Group  Evaluated but not selected						77.77	995,462.96	l	
Lvanuateu but Hot Selecteu								Select from the Following: Select from the Following:	
Continuous of Summary of Offer									
Offeror Name	MBE \				LGBTBE		Evaluated Co	st Result	
	П	(check	as ap	plicable	e) 	(RFP Only)		Select from the Following:	
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