



Jason E. Mumpower
Comptroller

Report On Debt Obligation

Receipt Date: 10/30/2024

Entity and Debt Information

Entity Name

Metropolitan Government of Nashville and Davidson County

Entity Address

700 President Ronald Reagan Way, Suite 310, Nashville, Tennessee 37210

Debt Issue Name

General Obligation Improvement Bonds, Series 2024B

Debt Issue Face Amount

\$206,055,000.00

Face Amount Premium or Discount?

Premium

Premium Amount

\$17,591,956.35

Tax Status

Tax - Exempt

Interest Type

True Interest Cost (TIC)

True Interest Cost (TIC)

3.519552%

Debt Obligation

Bond

Moody's Rating

Aa2

Standard & Poor's Rating

AA+

Fitch Rating

Unrated

Other Rating Agency Name

Kroll

Other Rating Agency Rating

AA+

Security

General Obligation

Type of Sale Per Authorizing Document

Competitive Bid

Dated Date

10/30/2024

Issue/Closing Date

10/30/2024

Final Maturity Date

1/1/2039

Debt Purpose

Purpose	Percentage	Description
General Government	100%	Partial retirement of commercial paper
Education	0%	N/A
Other	0%	N/A
Refunding	0%	N/A
Utilities	0%	N/A

Cost of Issuance and Professionals

Does your Debt Issue have costs or professionals?

Yes

Description	Amount	Recurring Portion	Firm Name
Financial Advisor Fees	\$72,281.39	N/A	Hilltop Securities
Legal Fees - Bond Counsel	\$77,178.57	N/A	Bass, Berry & Sims PLC
Legal Fees - Disclosure Counsel	\$57,883.93	N/A	Carpenter Law, PLLC
Rating Agency Fees	\$90,603.71	N/A	Moody's, S&P, Kroll
Paying Agent Fees	\$750.00	\$500/year	U.S. Bank Trust Company
Printing and Advertising Fees	\$1,308.11	N/A	ImageMaster, MuniOS
Financial Advisor Expenses	\$784.87	N/A	Hilltop Securities
Dissemination Agent Fee	\$654.06	N/A	DAC
Miscellaneous	\$2,616.22	N/A	Misc. Expenses
Underwriter's Discount	\$1,020,965.65	N/A	Oppenheimer & Co., Inc.
TOTAL COSTS	\$1,325,026.51		

Maturity Dates, Amounts, and Interest Rates

Year	Amount	Interest Rate
2035	\$37,520,000.00	5
2036	\$39,400,000.00	5
2037	\$41,370,000.00	4
2038	\$43,020,000.00	4
2039	\$44,745,000.00	4

See final page for Submission Details and Signatures

Submission Details and Signatures

Is there an official statement or disclosure document, as applicable, that will be posted to EMMA: <https://emma.msrb.org/>?

Yes

Name and title of individual responsible for posting continuing disclosure information to EMMA

Michell Bosch, Metropolitan Treasurer

Signature - Chief Executive or Finance Officer of the Public Entity

Name

Freddie O'Connell

Title/Position

Mayor

Email

mayor@nashville.gov

Alternate Email

kevin.crumbo@nashville.gov

Signature - Preparer (Submitter) of This Form

Name

Lillian Blackshear

Title/Position

Member

Email

lblackshear@bassberry.com

Alternate Email

joldham@bassberry.com

Relationship to Public Entity

Bond Counsel

Organization

Bass, Berry & Sims PLC

Verification of Form Accuracy

By checking the box below as the signing of this form, I attest the following:

1. I certify that to the best of my knowledge the information in this form is accurate.
2. The debt herein complies with the approved Debt Management Policy of the public entity.
3. If the form has been prepared by someone other than the CEO or CFO, the CEO or CFO has authorized the submission of this document.

Verify Form Accuracy

Date to be Presented at Public Meeting

11/07/2024

Date to be emailed/mailed to members of the governing body

N/A

Final Confirmation:

I hereby submit this report to the Division of Local Government Finance of the Tennessee Comptroller of the Treasury and understand my legal responsibility to: File this report with the members of the governing body no later than 45 days after the issuance or execution of the debt disclosed on this form. The Report is to be delivered to each member of the Governing Body and presented at a public meeting of the body. If there is not a scheduled public meeting of the governing body within forty-five (45) days, the report will be delivered by email or regular US mail to meet the 45-day requirement and also presented at the next scheduled meeting.